/

A2500-3 3/31/82

REPORT FOR FEBRUARY, 1982

ISSUED: 3/24/82

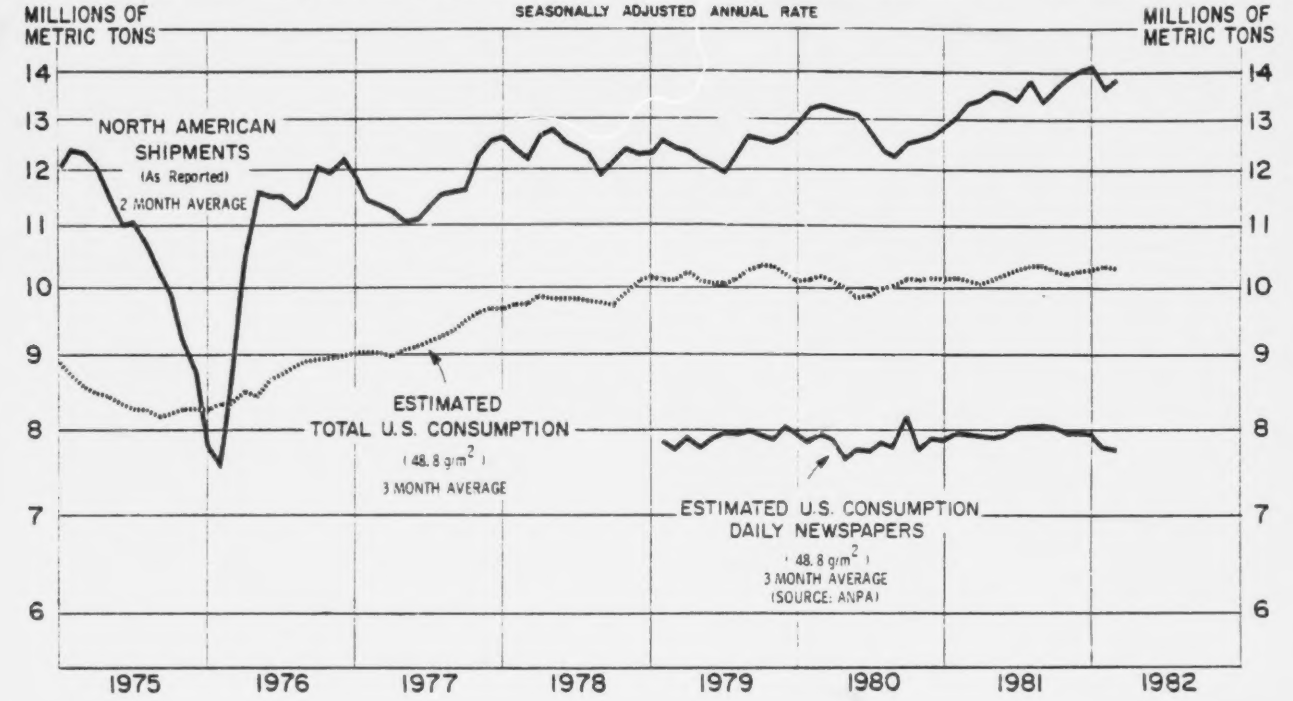
Newsprint Division
AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

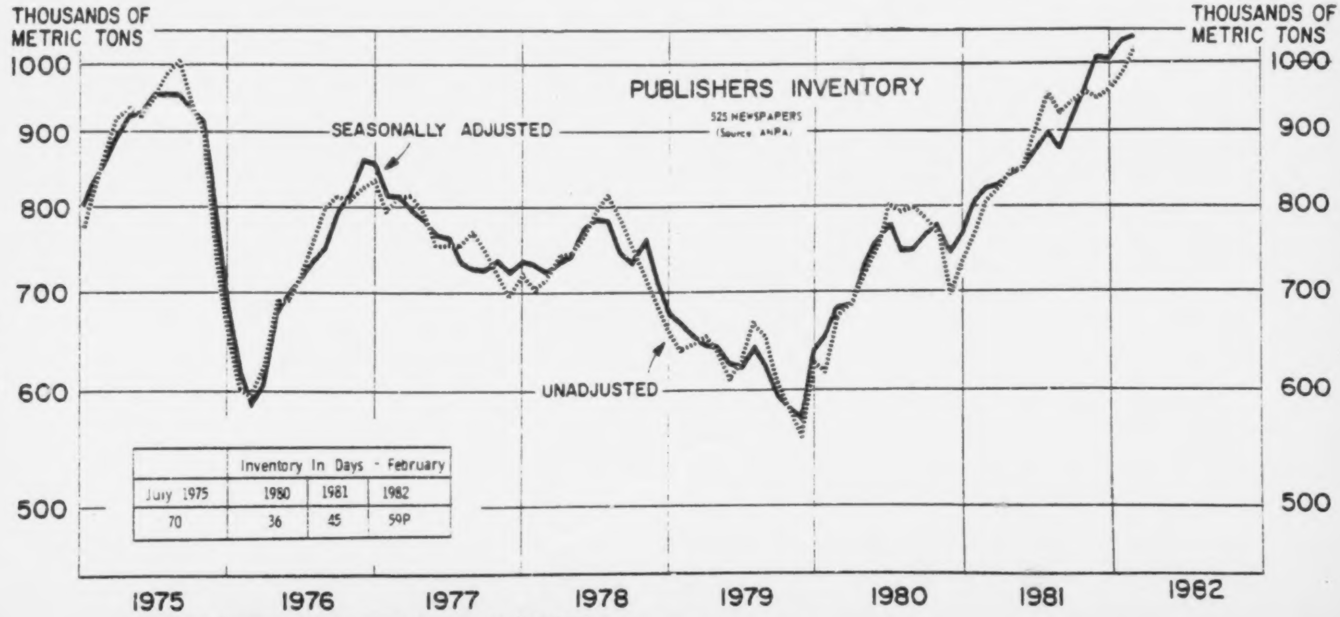
ENTIRE REPORT IS SET FORTH IN METRIC TONS

NEWSPRINT MONTHLY STATISICAL REPORT **

Print media's share of advertising expenditures increased 0.2% in 1981 to a level of 52.6%. Newspaper advertising, at 28.4%, was just under 1980. Direct mail increased from 13.9% in 1980 to 14.3%, the highest share since 1975, while magazines held steady at 5.8%.

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days - February		
July 1975	1980	1981	1982
70	36	45	59P

** Includes Newsprint and other papers for Newspaper Publishing

LIST # 230-07

NEWSPRINT DIVISION, AMERICAN PAPER INSTITUTE

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	February			2 MOS. YEAR TO DATE			Details On Page No.*
	1981	1982	% Change	1981	1982	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1058	1097	+3.7	2187	2295	+4.9	3
% of Capacity	96.2	94.9	-1.4	95.7	94.9	-0.8	7
Shipments	1041	1085	+4.3	2109	2163	+2.5	3
UNITED STATES							
Production	357	378	+5.9	735	793	+7.8	4
% of Capacity	94.7	92.8	-2.0	94.2	93.0	-1.3	7
Shipments	357	376	+5.4	730	783	+7.1	4
CANADA							
Production	701	719	+2.6	1452	1502	+3.5	5
% of Capacity	97	96	-1.0	96	96	-	7
Shipments	684	709	+3.7	1379	1380	+0.1	5
Total U.S. Est. Consumption							6
Daily Newspapers	596	583P	-2.2	1208	1185	-1.9	
All Users	761	775P	+1.8	1542	1573	+2.0	
Publishers Stock ANPA Survey of Newspapers	807	1025P	+27.0				7
North American Mills - Stocks	263	364	+38.4				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

- Augusta Newsprint Company
- Bear Island Paper Company
- Boise Cascade Corporation
- Boise Southern Company
- Bowater North America Corp.
- Crown Zellerbach Corporation
- FSC Paper Corporation
- Garden State Paper Company
- Great Northern Paper Company
- Inland Empire Paper Company
- International Paper Company
- Manistique Papers, Inc.
- North Pacific Paper Company
- Publishers Paper Company
- St. Regis Paper Company Newsprint Division
- Southeast Paper Mfg. Company
- Southwest Forest Industries

Data for non-reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	1,119.9	1,129.3	1,198.1	+ 6.1	1,063.3	1,068.4	1,077.1	+ 0.8	234.6	246.3	352.6	+43.2
February	1,071.9	1,058.0	1,097.1	+ 3.7	1,077.7	1,040.9	1,085.4	+ 4.3	228.8	263.3	364.3	+38.4
March	1,140.3	1,164.9			1,128.6	1,164.3			240.5	264.0		
April	1,105.4	1,163.7			1,108.8	1,172.3			237.2	253.9		
May	1,134.3	1,171.6			1,138.5	1,144.4			232.9	281.1		
June	1,073.7	1,152.2			1,078.4	1,170.8			228.3	262.4		
July	942.0	1,131.2			989.3	1,139.0			180.9	254.7		
August	1,065.3	1,102.3			1,033.3	1,073.7			212.9	283.3		
September	1,003.3	1,107.7			992.9	1,118.2			223.3	272.7		
October	1,112.4	1,234.3			1,116.4	1,211.7			219.2	295.4		
November	1,065.5	1,181.0			1,036.6	1,180.7			248.1	295.7		
December	1,029.7	1,102.0			1,092.3	1,166.2			185.4	231.5		
2 Months	2,191.8	2,187.3	2,295.2	+ 4.9	2,141.0	2,109.3	2,162.5	+ 2.5				
TOTAL YEAR	12,863.7	13,698.2			12,856.1	13,650.6						

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	852.3	855.9	871.0	+ 1.8	80.6	78.4	81.4	+ 3.8	130.4	134.1	124.7	- 7.0
February	859.1	828.3	853.9	+ 3.1	79.9	79.6	87.5	+ 9.9	138.7	133.0	144.0	+ 8.3
March	895.2	911.0			84.7	95.1			148.7	158.2		
April	884.0	882.4			87.0	88.6			137.8	201.3		
May	885.9	894.5			86.5	92.6			166.1	157.3		
June	854.4	896.5			85.7	92.8			138.3	181.5		
July	763.8	845.9			75.7	87.6			149.8	205.5		
August	815.9	817.1			73.6	79.6			143.8	177.0		
September	807.6	843.8			76.7	84.4			108.6	190.0		
October	871.4	938.9			81.1	88.6			163.9	184.2		
November	813.4	909.3			82.2	86.0			141.0	185.4		
December	873.0	889.3			86.6	92.0			132.7	184.9		
2 Months	1,711.4	1,684.2	1,724.9	+ 2.4	160.5	158.0	168.9	+ 6.9	269.1	267.1	268.7	+ 0.6
TOTAL YEAR	10,176.0	10,512.9			980.3	1,045.3			1,699.8	2,092.4		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	342.9	378.7	415.1	+ 9.6	336.1	373.6	406.4	+ 8.8	23.1	25.7	46.4	+80.5
February	334.0	356.5	377.7	+ 5.9	333.5	357.0	376.3	+ 5.4	23.6	25.1	47.8	+90.4
March	357.9	398.5			351.3	395.0			30.2	28.6		
April	339.2	391.4			346.1	391.5			23.3	28.5		
May	367.7	401.8			364.9	400.2			26.1	30.1		
June	356.5	404.1			346.5	394.7			36.1	39.4		
July	340.6	405.0			349.5	401.1			27.2	43.4		
August	373.7	425.8			371.3	421.4			29.5	47.7		
September	352.7	400.2			350.4	409.9			31.8	38.0		
October	377.2	419.7			381.4	416.9			27.6	40.8		
November	357.9	412.1			345.9	407.4			39.6	45.5		
December	338.4	358.7			357.4	366.6			20.6	37.6		
2 Months	676.9	735.2	792.8	+ 7.8	669.6	730.6	782.7	+ 7.1				
TOTAL YEAR	4,238.7	4,752.5			4,234.3	4,735.3						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	325.2	356.0	375.7	+ 5.5	10.9	17.6	30.7	+74.4	7.6	1.0	3.0	+200.0
February	322.0	339.1	354.3	+ 4.5	11.5	17.9	22.0	+22.9	21.0	0.9		
March	343.9	373.1			7.4	21.9			7.7	0.6		
April	328.0	371.4			18.1	20.1			2.3	8.1		
May	353.6	380.2			11.3	20.0			23.4	4.1		
June	336.7	382.4			9.8	12.3			9.4	0.0		
July	321.8	365.3			27.7	35.8			9.2	12.3		
August	349.5	389.0			21.8	32.4			7.3	2.5		
September	336.3	374.3			14.1	35.6			12.9	0.0		
October	365.6	395.9			15.8	21.0			9.8	3.4		
November	335.3	377.2			10.6	30.2			7.5	3.9		
December	340.5	348.3			16.9	18.3			5.2	5.2		
2 Months	647.2	695.1	730.0	+ 5.0	22.4	35.5	52.7	+48.5				
TOTAL YEAR	4,058.4	4,452.2			175.9	283.1			123.3	42.0		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	777.0	750.6	783.0	+ 4.3	727.2	694.8	670.7	- 3.5	211.5	220.6	306.2	+38.8
February	737.9	701.5	719.4	+ 2.6	744.2	683.9	709.1	+ 3.7	205.2	238.2	316.5	+32.9
March	782.4	766.4			777.3	769.3			210.3	235.4		
April	766.2	772.3			762.7	780.8			213.9	225.4		
May	766.6	769.8			773.6	744.2			206.8	251.0		
June	717.2	748.1			731.9	776.1			192.2	223.0		
July	601.4	726.2			639.8	737.9			153.7	211.3		
August	691.6	676.5			662.0	652.3			183.4	235.6		
September	650.6	707.5			642.5	708.3			191.5	234.7		
October	735.2	814.6			735.0	794.8			191.6	254.6		
November	707.6	768.9			690.7	773.3			208.5	252.2		
December	691.3	743.3			734.9	799.6			164.8	193.9		
2 Months	1,514.9	1,452.1	1,502.4	+ 3.5	1,471.4	1,378.7	1,379.8	+ 0.1				
TOTAL YEAR	8,625.0	8,945.7			8,621.8	8,915.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	527.1	499.9	495.3	- 0.9	80.6	78.4	81.4	+ 3.8	119.5	116.5	94.0	-19.3
February	537.1	489.2	499.6	+ 2.1	79.9	79.6	87.5	+ 9.9	127.2	115.1	122.0	+ 6.0
March	551.3	537.9			84.7	95.1			141.3	136.3		
April	556.0	511.0			87.0	88.6			119.7	181.2		
May	532.3	514.3			86.5	92.6			154.8	137.3		
June	517.7	514.1			85.7	92.8			128.5	169.2		
July	442.0	480.6			75.7	87.6			122.1	169.7		
August	466.4	428.1			73.6	79.6			122.0	144.6		
September	471.3	469.5			76.7	84.4			94.5	154.4		
October	505.8	543.0			81.1	88.6			148.1	163.2		
November	478.1	532.1			82.2	86.0			130.4	155.2		
December	532.5	541.0			86.6	92.0			115.8	166.6		
2 Months	1,064.2	989.1	994.9	+ 0.6	160.5	158.0	168.9	+ 6.9	246.7	231.6	216.0	- 6.7
TOTAL YEAR	6,117.6	6,060.7			980.3	1,045.3			1,523.9	1,809.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1950	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	611.0	611.7	602.2R	- 1.6	790.0	781.0	798.0R	+ 2.2	77.3	78.3	75.5R
February	616.8	596.0	582.6P	- 2.2	791.0	761.0	775.0P	+ 1.8	78.0	78.3	75.2P
March	685.7	673.9			881.0	860.0			77.8	78.3	
April	647.6	675.1			847.0	867.0			76.5	77.9	
May	675.7	695.3			859.0	897.0			78.7	77.5	
June	639.8	632.2			817.0	814.0			78.3	77.7	
July	597.7	614.3			760.0	791.0			78.6	77.7	
August	634.3	644.5			819.0	827.0			77.4	77.9	
September	654.4	656.4			823.0	839.0			79.5	78.2	
October	695.7	713.3			913.0	922.0			76.2	77.4	
November	702.3	706.2			909.0	914.0			77.3	77.3	
December	681.4	688.7			880.0	892.0R			77.4	77.2R	
2 Months	1,227.8	1,207.7	1,184.8P	- 1.9	1,581.0	1,542.0	1,573.0P	+ 2.0			
TOTAL YEAR	7,842.4	7,907.6			10,089.0	10,165.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	7,877	7,971	7,776R	- 2.4	10,190	10,180	10,300R	+ 1.2	13,357	13,278	13,562	+ 2.1
February	7,979	7,916	7,731P	- 2.3	10,230	10,110	10,280P	+ 1.7	13,375	13,500	14,065	+ 4.2
March	7,889	7,900			10,140	10,090			13,102	13,451		
April	7,627	7,891			9,970	10,130			13,115	13,866		
May	7,776	7,913			9,880	10,210			12,913	13,230		
June	7,744	8,011			9,890	10,310			12,684	13,588		
July	7,876	8,019			10,020	10,320			12,280	13,975		
August	7,794	8,039			10,070	10,320			12,492	13,002		
September	8,101	8,031			10,190	10,270			12,524	14,260		
October	7,750	7,934			10,170	10,250			12,570	13,717		
November	7,885	7,939R			10,200	10,270R			12,841	14,399		
December	7,872	7,928R			10,170	10,270R			12,605	13,801		
2 Months Average Annual Rate	7,928	7,943	7,753P	- 2.4	10,210	10,145	10,290P	+ 1.4				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit*		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	616.9	767.6	981.5R	+27.9	650.5	808.8	1,034.2R	+27.9	34	44	57R
February	670.4	806.8	1,024.9P	+27.0	683.5	820.8	1,041.6P	+26.9	36	45	59P
March	683.0	826.7			685.5	829.2			37	45	
April	724.0	845.8			720.9	840.8			40	46	
May	748.7	846.5			750.0	848.2			42	49	
June	806.0	902.2			779.8	871.7			50	55	
July	792.9	951.9			744.8	893.0			46	56	
August	793.1	928.1			747.4	874.7			44	52	
September	782.2	943.6			765.6	924.2			42	50	
October	762.8	958.7			768.5	966.4			39	50	
Novenber	696.2	947.4			746.5	1,018.7			38	52	
December	732.1	961.1			762.2	1,002.2			45	60R	

P - Preliminary R - Revised

* Days supply is based on consumption in the subsequent month.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	94.9	93.7	93.2	- 0.5	100	96	96	-	98.4	95.2	95.0	- 0.2
February	97.1	94.7	92.8	- 2.0	100	97	96	- 1.0	99.1	96.2	94.9	- 1.4
March	96.9	95.7			101	98			99.7	97.2		
April	96.4	96.5			100	98			98.9	97.5		
May	96.7	94.2			99	97			98.3	96.0		
June	96.1	96.7			97	96			96.7	96.2		
July	89.2	93.3			77	87			81.0	89.2		
August	97.3	95.4			90	82			92.4	86.7		
September	91.9	92.5			90	92			90.7	92.2		
October	96.6	94.6			94	97			94.9	96.2		
November	95.8	95.7			93	96			93.9	95.9		
December	82.3	80.7			94	96			89.8	90.4		
2 Months	96.0	94.2	93.0	- 1.3	100	96	96	-	98.7	95.7	94.9	- 0.8
TOTAL YEAR	94.3	93.7			94	94			94.4	94.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	426	689	161	61	210	731	6,061
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,079	470	1,803	10,513

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.
*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1981 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN

(In Thousands of Metric Tons) **NEWSPRINT SHIPMENTS BY DESTINATION**

Region	Quarter	United States			Canada			Total North America		
		1980	1981	% CHG.	1980	1981	% CHG.	1980	1981	% CHG.
Northeast*	1 Q	111.5	115.3	+ 3.4	538.6	503.8	+ 6.5	650.1	619.1	- 4.8
	2 Q	116.0	115.7	- 0.3	529.2	527.5	- 0.3	645.2	643.2	- 0.3
	3 Q	119.0	111.4	- 6.4	458.0	513.0	+12.0	577.0	624.4	+ 8.2
	4 Q	121.3	116.4	- 4.0	491.2	555.0	+13.0	612.5	671.4	+ 9.6
	Year	467.8	458.8	- 1.9	2,017.8	2,099.3	+ 4.1	2,484.8	2,558.1	+ 2.9
East North Central	1 Q	55.1	58.0	+ 5.3	457.4	430.4	- 5.9	512.5	488.4	- 4.7
	2 Q	59.3	58.9	- 0.7	446.0	395.8	-11.3	505.3	454.7	-10.0
	3 Q	60.4	62.5	+ 3.5	376.4	407.0	+ 8.1	436.8	469.5	+ 7.5
	4 Q	63.1	62.1	- 1.6	411.2	451.0	+ 9.7	474.3	513.1	+ 8.2
	Year	237.9	241.5	+ 1.5	1,691.0	1,684.2	- 0.4	1,928.9	1,925.7	- 0.2
West North Central	1 Q	52.3	43.1	-17.6	118.5	103.9	-12.3	170.8	147.0	-13.9
	2 Q	50.6	49.3	- 2.6	119.5	100.8	-15.6	170.1	150.1	-11.8
	3 Q	45.8	53.5	+16.8	99.6	106.0	+ 6.4	145.4	159.5	+ 9.7
	4 Q	44.4	49.9	+12.4	99.2	115.0	+15.9	143.6	164.9	+14.8
	Year	193.1	195.8	+1.4	436.8	425.7	- 2.5	629.9	621.5	- 1.3
South Atlantic	1 Q	198.6	227.7	+14.7	169.6	189.3	+11.6	368.2	417.0	+13.3
	2 Q	207.9	225.9	+ 8.7	177.2	177.5	+ 0.2	385.1	403.4	+ 4.8
	3 Q	199.2	213.2	+ 7.0	144.1	150.0	+ 4.1	343.3	363.2	+ 5.8
	4 Q	207.5	217.8	+ 5.0	167.5	172.0	+ 2.7	375.0	389.8	+ 3.9
	Year	813.2	884.6	+ 8.8	658.4	688.8	+ 4.6	1,471.6	1,573.4	+ 6.9
East South Central	1 Q	82.1	78.9	- 3.9	51.6	35.8	-30.6	133.7	114.7	-14.2
	2 Q	81.5	81.5	-	32.4	38.1	+17.6	113.9	119.6	+ 5.0
	3 Q	79.2	80.5	+ 1.6	28.4	44.4	+56.3	107.6	124.9	+16.1
	4 Q	82.1	80.2	- 2.3	38.3	42.6	+11.2	120.4	122.8	+ 2.0
	Year	324.9	321.1	- 1.2	150.7	160.9	+ 6.8	475.6	482.0	+ 1.3
West South Central	1 Q	226.8	246.6	+ 8.7	22.5	19.7	-12.4	249.3	266.3	+ 6.8
	2 Q	234.8	253.5	+ 8.0	17.5	14.0	-20.0	252.3	267.5	+ 6.0
	3 Q	239.5	251.9	+ 5.2	12.5	12.8	+ 2.4	252.0	264.7	+ 5.0
	4 Q	239.3	266.3	+11.3	20.5	14.5	-29.3	259.8	280.8	+ 8.1
	Year	940.4	1,018.3	+ 8.3	73.0	61.0	-16.4	1,013.4	1,079.3	+ 6.5
Mountain	1 Q	53.0	61.6	+16.2	52.9	49.7	- 6.0	105.9	111.3	+ 5.1
	2 Q	57.4	68.8	+19.9	44.3	61.6	+39.1	101.7	130.4	+28.2
	3 Q	56.9	67.8	+19.2	49.1	43.0	-12.4	106.0	110.8	+ 4.5
	4 Q	55.0	61.7	+12.2	56.4	56.0	- 0.7	111.4	117.7	+ 5.7
	Year	222.3	259.9	+16.9	202.7	210.3	+ 3.7	425.0	470.2	+10.6
Pacific	1 Q	211.7	237.0	+12.0	204.4	194.4	- 4.9	416.1	431.4	+ 3.7
	2 Q	210.8	280.4	+33.0	239.9	224.1	- 6.6	450.7	504.5	+11.9
	3 Q	207.6	287.8	+38.6	211.6	102.0	-51.8	419.2	389.8	- 7.0
	4 Q	228.7	267.0	+16.7	232.1	210.0	- 9.5	460.8	477.0	+ 3.5
	Year	858.8	1,072.2	+24.8	888.0	730.5	-17.7	1,746.8	1,802.7	+ 3.2
TOTAL DOMESTIC SHIPMENTS	1 Q	991.1	1,068.2	+ 7.8	1,615.5	1,527.0	- 5.5	2,606.6	2,595.2	- 0.4
	2 Q	1,018.3	1,134.0	+11.4	1,606.0	1,539.4	- 4.1	2,624.3	2,673.4	+ 1.9
	3 Q	1,007.6	1,128.6	+12.0	1,379.7	1,378.2	- 0.1	2,387.3	2,506.8	+ 5.0
	4 Q	1,041.4	1,121.4	+ 7.7	1,516.4	1,616.1	+ 6.6	2,557.8	2,737.5	+ 7.0
	Year	4,058.4	4,452.2	+ 9.7	6,117.6	6,060.7	- 0.9	10,176.0	10,512.9	+ 3.3

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In thousands of metric tons)

YEAR	PRODUCTION	SHIPMENTS				INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS	(525)NEWSPAPER PUBLISHERS STOCK - END OF YEAR
		TOTAL	TO UNITED STATES	TO CANADA	TO OTHER MARKETS			
United States								
1968	2,762	2,772	2,671	-	101	24	258	575
1969	3,050	3,051	2,945	-	106	24	266	634
1970	3,142	3,136	3,008	-	128	30	286	680
1971	3,153	3,146	3,000	-	146	37	288	639
1972	3,317	3,330	3,219	-	111	24	298	493
1973	3,391	3,395	3,318	-	77	21	346	547
1974*	3,348	3,347	3,250	-	97	23	-	780
1974	3,230	3,230	3,136	-	94	23	193	750
1975	3,348	3,347	3,235	-	112	19	30	666
1976	3,389	3,381	3,295	-	86	26	52	835
1977	3,512	3,507	3,390	-	117	31	-	722
1978	3,418	3,429	3,333	-	96	20	-	660
1979	3,685	3,689	3,602	-	87	16	132	628
1980	4,239	4,234	4,058	-	176	21	123	732
1981	4,752	4,735	4,452	-	283	38	42	961
Canada								
1968	7,286	7,345	5,540	612	1,193	184	-	
1969	7,945	7,930	5,822	643	1,465	200	-	
1970	7,808	7,795	5,575	650	1,570	214	-	
1971	7,670	7,586	5,576	654	1,356	301	-	
1972	8,001	8,075	5,833	709	1,533	228	-	
1973	8,292	8,345	6,219	779	1,347	175	-	
1974*	9,023	9,070	6,567	837	1,666	132	-	
1974	8,662	8,706	6,304	804	1,598	130	-	
1975	6,966	7,010	4,979	784	1,247	86	-	
1976	8,088	7,902	5,670	803	1,429	271	-	
1977	8,154	8,169	5,751	824	1,594	256	-	
1978	8,841	8,913	6,443	924	1,546	184	-	
1979	8,756	8,780	6,372	971	1,437	162	-	
1980	8,625	8,622	6,118	980	1,524	165	-	
1981	8,946	8,915	6,061	1,045	1,809	194	-	
North America								
1968	10,048	10,117	8,211	612	1,294	208	258	
1969	10,995	10,981	8,767	643	1,571	224	266	
1970	10,950	10,931	8,583	650	1,698	244	286	
1971	10,823	10,732	8,576	654	1,502	338	288	
1972	11,318	11,405	9,052	709	1,644	252	298	
1973	11,683	11,740	9,537	779	1,424	196	346	
1974*	12,371	12,417	9,817	837	1,763	155	-	
1974	11,892	11,936	9,440	804	1,692	153	193	
1975	10,314	10,357	8,214	784	1,359	105	30	
1976	11,477	11,283	8,965	803	1,515	297	52	
1977	11,666	11,676	9,141	824	1,711	287	-	
1978	12,259	12,342	9,776	924	1,642	204	-	
1979	12,441	12,469	9,974	971	1,524	178	132	
1980	12,864	12,856	10,176	980	1,700	186	123	
1981	13,698	13,650	10,513	1,045	2,092	232	42	

U.S. ESTIMATED NEWSPRINT CONSUMPTION			TONNAGE LOSS DUE TO NEWSPAPER STRIKES
YEAR	AS REPORTED	$48.8\ G/M^2$	
1968	8,461	7,932	168
1969	8,940	8,381	52
1970	8,805	8,271	72
1971	8,923	8,390	94
1972	9,568	9,016	6
1973	9,792	9,249	15
1974	9,330	9,164	25
1975	8,395	8,321	6
1976	8,719	8,688	-
1977	9,279	9,279	5
1978	9,864	9,866	130
1979	10,197	10,205	3
1980	10,089	10,133	-
1981	10,165R	10,219R	

UNITED STATES NEWSPAPERS

YEAR	ADVER. % OF TOTAL PAGES	CIRCULATIONS				
		U.S. HOUSEHOLDS (000's)	NEWSPAPER CIRCULATIONS (MILLIONS)		CIRCULATIONS PER HOUSEHOLD	
			DAILY	SUNDAY	DAILY	SUNDAY
1960	N	52,799	58.9	47.7	1.12	0.90
1961	A O	53,557	59.3	48.2	1.11	0.90
1962	V T	54,764	59.9	48.9	1.09	0.89
1963	A	55,270	58.9	46.8	1.07	0.85
1964	I	56,149	60.4	48.4	1.08	0.86
1965	L	57,436	60.4	48.6	1.05	0.85
1966	A	58,406	61.4	49.3	1.05	0.84
1967	B	59,236	61.6	49.2	1.04	0.83
1968	L	60,813	62.0	49.5	1.02	0.81
1969	E	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2(P)	54.7(P)	0.79	0.69
1981		82,368				

R - Revised

*Years 1968 - 1974 are predominately 32 lb basis weight (52 g/m^2); years 1974 - 1981 are predominately 30 lb basis weight (48.8 g/m^2)

N.A. - Not Available

P - Preliminary.

Source: Media Records, Department of Commerce and Editor and Publisher

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1982				1983				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1982	1981
Merrill Lynch Economics - March, 1982 Based on Rev. 4th Quarter Data (1497.6) % Change from next preceeding quarter**	1483.4 -3.7	1488.9 +1.5	1510.5 +5.9	1530.8 +5.5	1537.4 +1.7	1543.6 +1.6	1567.5 +6.3	1589.5 +5.7	1503.4 -0.4	1559.5 -3.7
The Conference Board - January, 1982 Based on Pre 4th Quarter Data (1495.6) % Change from next preceeding quarter**	1487.2 -2.2	1487.2 -0.0	1494.7 +2.0	1516.8 +6.0	1531.9 +4.0	1535.6 +1.0	1554.6 +5.0	1562.4 +2.0	1496.5 -0.9	1546.1 +3.3
Data Resources - January, 1982 Based on Pre. 4th Quarter Data (1495.6) % Change from next preceeding quarter**	1485.2 -2.8	1485.8 +0.2	1505.1 +5.3	1520.2 +4.1	1536.1 +4.2	1552.3 +4.3	1570.3 +4.7	1582.5 +3.1	1499.1 -0.7	1560.3 +4.1
Wharton E.F.A. - January, 1982 Based on Pre. 4th Quarter Data (1495.6) % Change from next preceeding quarter **	1482.8 -3.4	1486.7 +1.1	1504.8 +5.0	1518.7 +3.7	1535.2 +4.4	1548.3 +3.5	1564.6 +4.3	1580.7 +4.2	1498.2 -0.7	1557.2 +3.9

Billions of Constant (1972) Dollars

Annual GNP for - 1979 - 1483.0
Annual GNP for - 1980 - 1480.7
Annual GNP for - 1981 - 1510.3

Billions of Constant (1972) Dollars - 1981

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1516.4	1510.4	1515.8	1498.4

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

Merrill Lynch Economics - March 8, 1982 Based on 4th Quarter Data (146.3) % Change from next preceeding quarter**	139.0 -18.5	139.4 +1.1	143.5 +12.3	148.7 +15.4	150.2 +4.2	150.8 +1.7	154.1 +8.9	157.2 +8.3	142.6 -5.5	153.1 +7.3

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1979 - 152.5
Annual FRB for - 1980 - 147.0
Annual FRB for - 1981 - 150.9

FRB Industrial Production - 1981

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
151.8	152.5	153.0	146.2 (3/23/82)

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	News-papers	Maga-zines	Busi-ness	Dir. Mail	Out-door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	56.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	28.4	5.8	3.0	14.3	1.1	52.6	20.6	6.9	19.9

* - Including Farm Publications

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In thousands of metric tons)

YEAR	UNITED STATES (1)	CANADA (2)	TOTAL	
			TONS	% CHANGE
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
		REVISED CAPACITY DUE TO CHANGES IN G/M^2 (3)		
1974	3,377	9,106	12,483	-
1975	3,582	9,222 (4)	12,804	+ 2.6
1975	3,582	Revised 8,974	12,556	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418R	9,130	13,548R	+ 5.3
1981	4,838R	9,490R	14,328R	+ 5.8
1982	5,096R	10,050R	15,146R	+ 5.7
1983	5,211R	10,500R	15,711R	+ 3.7
1984	5,390R	10,550R	15,940R	+ 1.5

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

(1) Source: A.P.I. Capacity Survey Issued December, 1981

(2) Source: CPPA.

(3) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(4) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

Entries for 1984 include residual capacities from the expansion projects that become effective during 1983.

(R) The U.S. revised capacities reflect changes since the issue of the API capacity survey December, 1981.

ANNOUNCED CAPACITY INCREASES

In metric tons)

COMPANY	MILL	DATE	ANNUAL CAPACITY		
			NEWSPRINT	OTHER	TOTAL
U.S. MILLS					
1979					
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 (5)	(-36,000)
Southeast	Dublin, GA	June '79	142,000	-	142,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr '81	22,600	-	22,600
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
1982					
Southwest	Snowflake, AZ	Spring '82	109,000	(-109,000)(6)	0
1983					
Abitibi	Augusta, GA	4th Qtr. '83	182,000	-	182,000
Canadian Mills					
1980					
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
1981					
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
1982					
Abitibi-Price	Iroquois Falls, ONT	Late '82	40,000	-	40,000
British Columbia	Crofton, BC	Mid '82	170,000	-	170,000
CIP Inc.	Dalhousie, NB	Mid '82	100,000	-	100,000
Consolidated-Bathurst	Belgo, QUE	1982	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1982-1984	72,000	-	72,000
Crown	Elk Falls, BC	Early '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	1st Qtr. '82	160,000	-	160,000
Ontario	Thorold, ONT	1982	80,000	-	80,000
1983					
Abitibi-Price	Beaupre, QUE.	Late '83	(-128,000)	(7)	(-128,000)
Kruger	Three Rivers, QUE	1983	170,000	-	170,000
1984					
Abitibi-Price	Grand Falls, NFLD	1984	25,000	-	25,000

* Machine transfer from other grades and improvements

(5) Uncoated Free Sheet
(6) Linerboard
(7) Conversion to Uncoated Groundwood Paper

EXPORTS OF NEWSPRINT
(In Metric Tons)

COUNTRY OF DESTINATION	FROM THE UNITED STATES		FROM CANADA		FROM SCANDINAVIA (2)	
	YEAR 1980	YEAR 1981	YEAR 1980	YEAR 1981	YEAR 1980	YEAR 1981
UNITED STATES	--	--	6,209,403	6,165,939	62,617	46,724
CANADA	2,828	7,653	--	--	--	--
LATIN AMERICA	56,033	104,650	500,334	615,544	135,157	172,353
Mexico	23,543	60,113	62,198	106,203	22,243	60,453
Central America & Carib.	6,759	6,554	70,582	77,059	404	227
Colombia	1,818	2,186	57,118	86,528	5,515	9,164
Venezuela	19,628	26,673	99,688	117,170	10,871	13,588
Peru	3,431	7,406	901	15,254	--	818
Brazil	63	--	101,847	95,724	47,382	39,616
Uruguay	--	--	7,249	14,230	4,328	4,861
Argentina	2	1,160	35,217	20,853	42,482	42,323
Puerto Rico	--	--	32,302	43,574	--	--
Other	789	558	33,232	38,949	1,932	1,303
EUROPE	14,352	3,363	605,710	740,577	2,241,638	2,264,861
Denmark	1	--	--	--	157,223	164,570
United Kingdom	3,173	2,475	433,593	554,345	587,151	716,656
Ireland	1	3	9,536	8,636	45,772	45,901
Netherlands	64	22	55,506	49,888	250,183	200,063
Belgium	15	28	7,777	14,923	77,822	72,101
France	10,565	32	7,379	7,805	291,276	266,721
West Germany	17	79	77,793	92,938	566,526	487,436
Switzerland	--	21	76	--	20,680	23,107
U.S.S.R.	--	--	--	--	29,310	47,026
Spain inc. Canary Islands	103	47	10,781	11,716	67,518	78,493
Portugal	386	443	--	--	38,414	34,575
Greece	1	5	--	--	34,501	42,580
Other (1)	26	208	3,269	326	75,262	85,632
ASIA	84,457	127,331	233,188	356,649	349,317	473,175
Israel	5	--	--	--	29,132	27,149
India, Sri Lanka & Pakistan	--	2,847	92,534	143,281	87,128	129,014
Thailand	225	623	2,113	4,558	46,731	56,257
South Vietnam	--	--	--	--	--	--
Malaysia	35	63	23,133	31,349	9,434	20,637
Singapore	112	630	14,874	19,487	19,144	29,528
Indonesia	13,976	6,341	6,809	10,897	28,086	28,859
Philippine Rep.	--	695	--	559	1,745	192
Korea	--	--	19	--	--	--
Hong Kong	6	41	15,776	17,817	11,009	16,582
Japan	69,937	115,509	16,318	28,603	--	207
Other	161	582	61,612	100,098	116,908*	164,750*
AUSTRALIA & OCEANIA	850	284	152,565	104,402	65,382	94,827
Australia	831	256	151,540	103,365	65,243	94,745
Other	19	28	1,025	1,037	139	82
AFRICA	117	2,066	5,515	3,608	95,568	151,752
Algeria	19	--	--	--	12,776	17,471
Egypt	--	--	2,424	--	32,994	75,865
Nigeria	41	2,025	3,003	385	25,478	31,051
Rep. of South Africa	13	10	--	2,305	10	30
Other	44	31	88	918	24,310	27,335
TOTAL	158,637	245,347	7,706,840	7,986,785	2,949,679	3,203,692

(1) Includes Communist Areas
(2) Includes Finland, Norway & Sweden

Source: Bureau of Census

Source: Statistics Canada

Source: Scannews

ISSUED: 03/24/82

#230-07

* People's Republic of China
1980 = 38,542 - 1981 = 60,014

Greenland & St. Pierre 125 66

/

REPORT FOR MARCH, 1982
ISSUED: 4/23/82

Newsprint Division

AMERICAN PAPER INSTITUTE

260 Madison Avenue, New York, N.Y. 10016

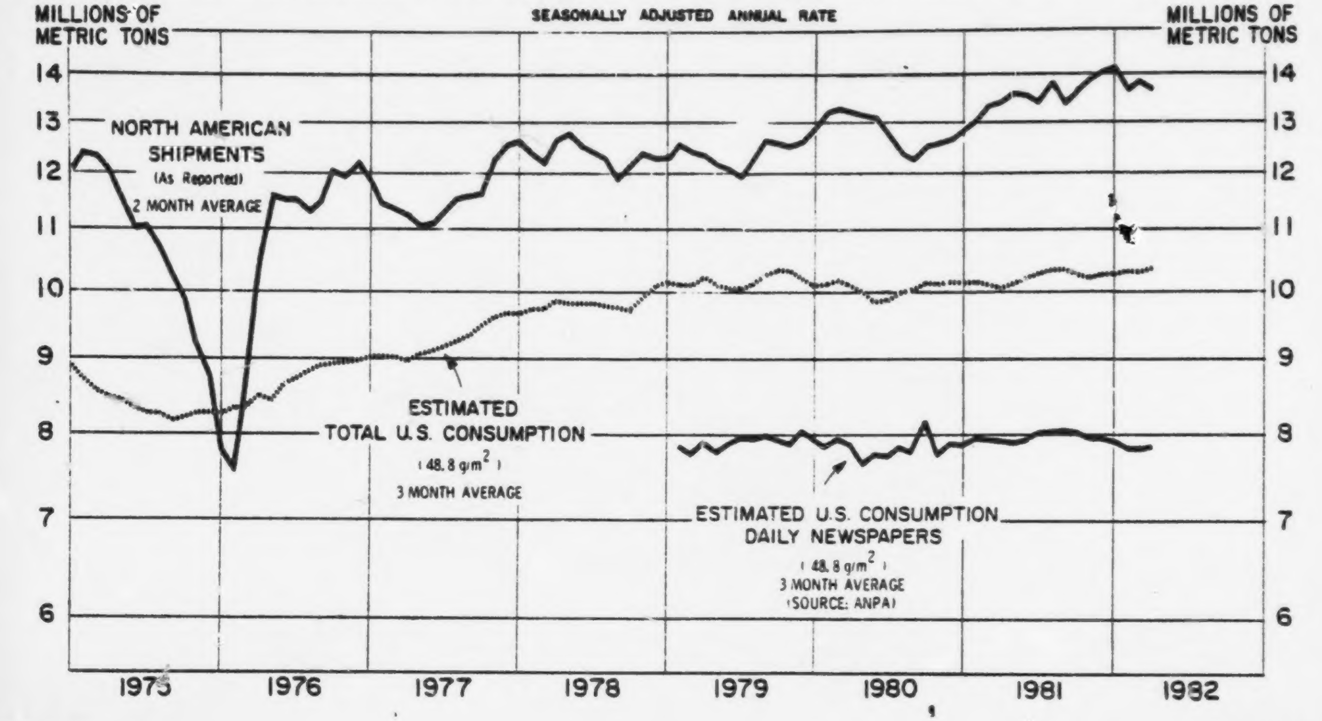
ENTIRE REPORT IS SET FORTH IN METRIC TONS

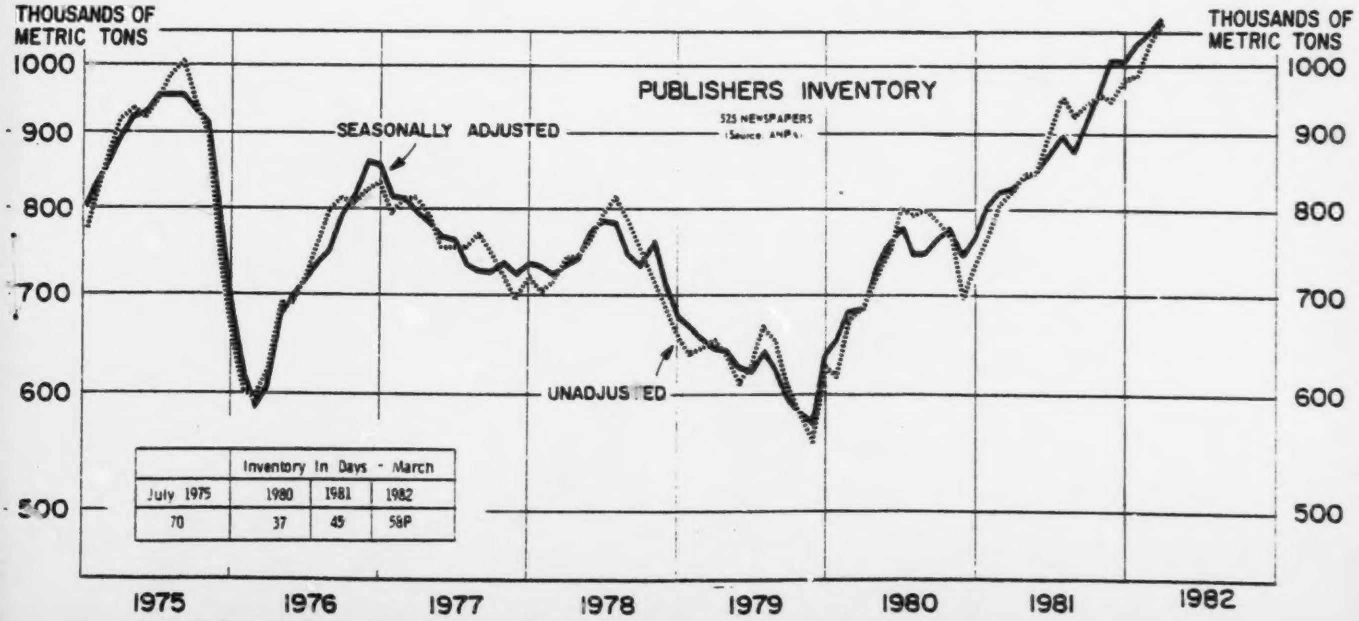
NEWSPRINT MONTHLY STATISICAL REPORT **

A2500-3 4/29/82

U.S. first quarter shipments in 1982 are up 6.2% compared to 1981. Canadian Shipments for the same period are down 0.9%. U.S. Shipments to other markets are up 36.6% whereas Canadian Shipments are down 1.5% (See pages 4-5)

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days - March		
July 1975	1980	1981	1982
70	37	45	58P

** Includes Newsprint and other papers for Newspaper Publishing

UST # 230-07

NEWSPRINT DIVISION, AMERICAN PAPER INSTITUTE

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	March			3 MOS. YEAR TO DATE			Details On Page No.*
	1981	1982	% Change	1981	1982	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1165	1180	+1.3	3352	3475	+3.7	3
% of Capacity	97.2	91.4	-6.0	96.2	93.7	-2.6	7
Shipments	1164	1162	-0.2	3274	3325	+1.6	3
UNITED STATES							
Production	399	420	+5.4	1134	1213	+7.0	4
% of Capacity	95.7	92.1	-3.8	94.7	92.7	-2.1	7
Shipments	395	413	+4.5	1126	1196	+6.2	4
CANADA							
Production	766	760	-0.9	2218	2262	+2.0	5
% of Capacity	98	91	-7.1	97	94	-3.1	7
Shipments	769	749	-2.6	2148	2129	-0.9	5
Total U.S. Est. Consumption							6
Daily Newspapers	674	663P	-1.6	1881	1858	-1.3	
All Users	860	870P	+1.2	2402	2440	+1.6	
Publishers Stock ANPA Survey of Newspapers	827	1062P	+28.5				7
North American Mills - Stocks	264	382	+44.6				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Paper Company
  Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	1,119.9	1,129.3	1,198.1	+ 6.1	1,063.3	1,068.4	1,077.1	+ 0.8	234.6	246.3	352.6	+43.2
February	1,071.9	1,058.0	1,097.1	+ 3.7	1,077.7	1,040.9	1,085.4	+ 4.3	226.8	263.3	364.3	+38.4
March	1,140.3	1,164.9	1,179.7	+ 1.3	1,128.6	1,164.3	1,162.3	- 0.2	240.5	264.0	381.8	+44.6
April	1,105.4	1,163.7			1,108.8	1,172.3			237.2	253.9		
May	1,134.3	1,171.6			1,138.5	1,144.4			232.9	281.1		
June	1,073.7	1,152.2			1,078.4	1,170.8			228.3	262.4		
July	942.0	1,131.2			989.3	1,139.0			180.9	254.7		
August	1,065.3	1,102.3			1,033.3	1,073.7			212.9	283.3		
September	1,003.3	1,107.7			992.9	1,118.2			223.3	272.7		
October	1,112.4	1,234.3			1,116.4	1,211.7			219.2	295.4		
November	1,065.5	1,181.0			1,036.6	1,180.7			248.1	295.7		
December	1,029.7	1,102.0			1,092.3	1,166.2			185.4	231.5		
3 Months	3,332.1	3,352.2	3,474.9	+ 3.7	3,269.6	3,273.6	3,324.8	+ 1.6				
TOTAL YEAR	12,863.7	13,698.2			12,856.1	13,656.6						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	852.3	855.9	871.0	+ 1.8	80.6	78.4	81.4	+ 3.8	130.4	134.1	124.7	- 7.0
February	859.1	828.3	853.9	+ 3.1	79.9	79.6	87.5	+ 9.9	138.7	133.0	144.0	+ 8.3
March	895.2	911.0	901.9	- 1.0	84.7	95.1	94.6	- 0.5	148.7	158.2	165.8	+ 4.8
April	884.0	882.4			87.0	88.6			137.8	201.3		
May	885.9	894.5			86.5	92.6			166.1	157.3		
June	854.4	896.5			85.7	92.8			138.3	181.5		
July	763.8	845.9			75.7	87.6			149.8	205.5		
August	815.9	817.1			73.6	79.6			143.8	177.0		
September	807.6	843.8			76.7	84.4			108.6	190.0		
October	871.4	938.9			81.1	88.6			163.9	184.2		
November	813.4	909.3			82.2	86.0			141.0	185.4		
December	873.0	889.3			86.6	92.0			132.7	184.9		
3 Months	2,606.6	2,595.2	2,626.8	+ 1.2	245.2	253.1	263.5	+ 4.1	417.8	425.3	434.5	+ 2.2
TOTAL YEAR	10,176.0	10,512.9			980.3	1,045.3			1,699.8	2,092.4		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	342.9	378.7	415.1	+ 9.6	336.1	373.6	406.4	+ 8.8	23.1	25.7	46.4	+80.5
February	334.0	356.5	377.7	+ 5.9	333.5	357.0	376.3	+ 5.4	23.6	25.1	47.8	+90.4
March	357.9	398.5	419.9	+ 5.4	351.3	395.0	412.8	+ 4.5	30.2	28.6	54.9	+92.0
April	339.2	391.4			346.1	391.5			23.3	28.5		
May	367.7	401.8			364.9	400.2			26.1	30.1		
June	356.5	404.1			346.5	394.7			36.1	39.4		
July	340.6	405.0			349.5	401.1			27.2	43.4		
August	373.7	425.8			371.3	421.4			29.5	47.7		
September	352.7	400.2			350.4	409.9			31.8	38.0		
October	377.2	419.7			381.4	416.9			27.6	40.8		
November	357.9	412.1			345.9	407.4			39.6	45.5		
December	338.4	358.7			357.4	366.6			20.6	37.6		
3 Months	1,034.8	1,133.7	1,212.7	+ 7.0	1,020.9	1,125.6	1,195.5	+ 6.2				
TOTAL YEAR	4,238.7	4,752.5			4,234.3	4,735.3						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	325.2	356.0	375.7	+ 5.5	10.9	17.6	30.7	+74.4	7.6	1.0	3.0	+200.0
February	322.0	339.1	354.3	+ 4.5	11.5	17.9	22.0	+22.9	21.0	0.9	0.2	-77.8
March	343.9	373.1	387.1	+ 3.8	7.4	21.9	25.7	+17.4	7.7	0.6		
April	328.0	371.4			18.1	20.1			2.3	8.1		
May	353.6	380.2			11.3	20.0			23.4	4.1		
June	336.7	382.4			9.8	12.3			9.4	0.0		
July	321.8	365.3			27.7	35.8			9.2	12.3		
August	349.5	389.0			21.8	32.4			7.3	2.5		
September	336.3	374.3			14.1	35.6			12.9	0.0		
October	365.6	395.9			15.8	21.0			9.8	3.4		
November	335.3	377.2			10.6	30.2			7.5	3.9		
December	340.5	348.3			16.9	18.3			5.2	5.2		
									(2 Months Y-T-D)			
3 Months	991.1	1,068.2	1,117.1	+ 4.6	29.8	57.4	78.4	+36.6	28.6	1.9	3.2	+68.4
TOTAL YEAR	4,058.4	4,452.2			175.9	283.1			123.3	42.0		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

CANADA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	777.0	750.6	783.0	+ 4.3	727.2	694.8	670.7	- 3.5	211.5	220.6	306.2	+38.8
February	737.9	701.5	719.4	+ 2.6	744.2	683.9	709.1	+ 3.7	205.2	238.2	316.5	+32.9
March	782.4	766.4	759.8	- 0.9	777.3	769.3	749.5	- 2.6	210.3	235.4	326.9	+38.9
April	766.2	772.3			762.7	780.8			213.9	225.4		
May	766.6	769.8			773.6	744.2			206.8	251.0		
June	717.2	748.1			731.9	776.1			192.2	223.0		
July	601.4	726.2			639.8	737.9			153.7	211.3		
August	691.6	676.5			662.0	652.3			183.4	235.6		
September	650.6	707.5			642.5	708.3			191.5	234.7		
October	735.2	814.6			735.0	794.8			191.6	254.6		
Novenber	707.6	768.9			690.7	773.3			208.5	252.2		
December	691.3	743.3			734.9	799.6			164.8	193.9		
3 Months	2,297.3	2,218.5	2,262.2	+ 2.0	2,248.7	2,148.0	2,129.3	- 0.9				
TOTAL YEAR	8,625.0	8,945.7			8,621.8	8,915.3						

DISTRIBUTION OF CANADIAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	527.1	499.9	495.3	- 0.9	80.6	78.4	81.4	+ 3.8	119.5	116.5	94.0	-19.3
February	537.1	489.2	499.6	+ 2.1	79.9	79.6	87.5	+ 9.9	127.2	115.1	122.0	+ 6.0
March	551.3	537.9	514.8	- 4.3	84.7	95.1	94.6	- 0.5	141.3	136.3	140.1	+ 2.8
April	556.0	511.0			87.0	88.6			119.7	181.2		
May	532.3	514.3			86.5	92.6			154.8	137.3		
June	517.7	514.1			85.7	92.8			128.5	169.2		
July	442.0	480.6			75.7	87.6			122.1	169.7		
August	466.4	428.1			73.6	79.6			122.0	144.6		
September	471.3	469.5			76.7	84.4			94.5	154.4		
October	505.8	543.0			81.1	88.6			148.1	163.2		
November	478.1	532.1			82.2	86.0			130.4	155.2		
December	532.5	541.0			86.6	92.0			115.8	166.6		
3 Months	1,615.5	1,527.0	1,509.7	- 1.1	245.2	253.1	263.5	+ 4.1	388.0	367.9	356.1	- 3.2
TOTAL YEAR	6,117.6	6,060.7			980.3	1,045.3			1,523.9	1,809.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	611.0	611.7	602.2	- 1.6	790.0	781.0	792.0R	+ 1.4	77.3	78.3	76.0R
February	616.8	596.0	592.4R	- 0.6	791.0	761.0	778.0R	+ 2.2	78.0	78.3	76.1R
March	685.7	673.8	663.1P	- 1.6	881.0	860.0	870.0P	+ 1.2	77.8	78.3	76.2P
April	647.6	675.1			847.0	867.0			76.5	77.9	
May	675.7	695.3			859.0	897.0			78.7	77.5	
June	639.8	632.2			817.0	814.0			78.3	77.7	
July	597.7	614.3			760.0	791.0			78.6	77.7	
August	634.3	644.5			819.0	827.0			77.4	77.9	
September	654.4	656.4			823.0	839.0			79.5	78.2	
October	695.7	713.3			913.0	922.0			76.2	77.4	
November	702.3	706.3			909.0	914.0			77.3	77.3	
December	681.4	688.7			880.0	892.0			77.4	77.2	
3 Months	1,913.5	1,881.5	1,857.7P	- 1.3	2,462.0	2,402.0	2,440.0P	+ 1.6			
TOTAL YEAR	7,842.4	7,907.6			10,089.0	10,165.0					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	7,877	7,971	7,813R	- 2.0	10,190	10,180	10,280R	+ 1.0	13,357	13,278	13,562	+ 2.1
February	7,979	7,916	7,815R	- 1.3	10,230	10,110	10,270R	+ 1.6	13,375	13,500	14,065	+ 4.2
March	7,889	7,900	7,864P	- 0.5	10,140	10,090	10,320P	+ 2.3	13,102	13,451	13,208	- 1.8
April	7,627	7,891			9,970	10,130			13,115	13,866		
May	7,776	7,913			9,880	10,210			12,913	13,230		
June	7,744	8,011			9,890	10,310			12,684	13,588		
July	7,876	8,019			10,020	10,320			12,280	13,975		
August	7,794	8,039			10,070	10,320			12,492	13,002		
September	8,101	8,031			10,190	10,270			12,524	14,260		
October	7,750	7,934			10,170	10,250			12,570	13,717		
November	7,885	7,939			10,200	10,270			12,841	14,399		
December	7,872	7,905R			10,170	10,240R			12,805	13,801		
3 Months Average Annual Rate	7,915	7,929	7,831P	- 1.2	10,187	10,127	10,290P	+ 1.6				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit*		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	616.9	767.6	981.5	+27.9	650.5	808.8	1,034.2	+27.9	34	44	57
February	670.4	806.8	1,038.4R	+28.7	683.5	820.8	1,055.3R	+28.6	36	45	59
March	683.0	826.7	1,062.3P	+28.5	685.5	829.2	1,065.5P	+28.5	37	45	58P
April	724.0	845.8			720.9	840.8			40	46	
May	748.7	846.5			750.0	848.2			42	49	
June	806.0	902.2			779.8	871.7			50	55	
July	792.9	951.9			744.8	893.0			46	56	
August	793.1	928.1			747.4	874.7			44	52	
September	782.2	943.6			765.0	924.2			42	50	
October	762.8	958.7			768.5	966.4			39	50	
November	696.2	947.4			746.5	1,018.7			38	52	
December	732.1	961.1			762.2	1,002.2			45	60	

P - Preliminary R - Revised

* Days supply is based on consumption in the subsequent month.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	94.9	93.7	93.2	- 0.5	100	96	96	-	98.4	95.2	95.0	- 0.2
February	97.1	94.7	92.8	- 2.0	100	97	96	- 1.0	99.1	96.2	94.9	- 1.4
March	96.9	95.7	92.1	- 3.8	101	98	91	- 7.1	99.7	97.2	91.4	- 6.0
April	96.4	96.5			100	98			98.9	97.5		
May	96.7	94.2			99	97			98.3	96.0		
June	96.1	96.7			97	96			96.7	96.2		
July	89.2	93.3			77	87			81.0	89.2		
August	97.3	95.4			90	82			92.4	86.7		
September	91.9	92.5			90	92			90.7	92.2		
October	96.6	94.6			94	97			94.9	96.2		
November	95.8	95.7			93	96			93.9	95.9		
December	82.3	80.7			94	96			89.8	90.4		
3 Months	96.3	94.7	92.7	- 2.1	100	97	94	- 3.1	99.0	96.2	93.7	- 2.6
TOTAL YEAR	94.3	93.7			94	94			94.4	94.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	426	689	161	61	210	731	6,061
North America									
1971	2,398	1,913	534	1,084	372	682	28[illegible]	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	657	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,079	470	1,803	10,513

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1981 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1980	1981	% CHG.	1980	1981	% CHG.	1980	1981	% CHG.
Northeast*	1 Q	111.5	115.3	+ 3.4	538.6	503.8	+ 6.5	650.1	619.1	- 4.8
	2 Q	116.0	115.7	- 0.3	529.2	527.5	- 0.3	645.2	643.2	- 0.3
	3 Q	119.0	111.4	- 6.4	458.0	513.0	+12.0	577.0	624.4	+ 8.2
	4 Q	121.3	116.4	- 4.0	491.2	555.0	+13.0	612.5	671.4	+ 9.6
	Year	467.8	458.8	- 1.9	2,017.0	2,099.3	+ 4.1	2,484.8	2,558.1	+ 2.9
East North Central	1 Q	55.1	58.0	+ 5.3	457.4	430.4	- 5.9	512.5	488.4	- 4.7
	2 Q	59.3	58.9	- 0.7	446.0	395.8	-11.3	505.3	454.7	-10.0
	3 Q	60.4	62.5	+ 3.5	376.4	407.0	+ 8.1	436.8	469.5	+ 7.5
	4 Q	63.1	62.1	- 1.6	411.2	451.0	+ 9.7	474.3	513.1	+ 8.2
	Year	237.9	241.5	+ 1.5	1,691.0	1,684.2	- 0.4	1,928.9	1,925.7	- 0.2
West North Central	1 Q	52.3	43.1	-17.6	118.5	103.9	-12.3	170.8	147.0	-13.9
	2 Q	50.6	49.3	- 2.6	119.5	100.8	-15.6	170.1	150.1	-11.8
	3 Q	45.8	53.5	+16.8	99.6	106.0	+ 6.4	145.4	159.5	+ 9.7
	4 Q	44.4	49.9	+12.4	99.2	115.0	+15.9	143.6	164.9	+14.8
	Year	193.1	195.8	+1.4	436.8	425.7	- 2.5	629.9	621.5	- 1.3
South Atlantic	1 Q	198.6	227.7	+14.7	169.6	189.3	+11.6	368.2	417.0	+13.3
	2 Q	207.9	225.9	+ 8.7	177.2	177.5	+ 0.2	385.1	403.4	+ 4.8
	3 Q	199.2	213.2	+ 7.0	144.1	150.0	+ 4.1	343.3	363.2	+ 5.8
	4 Q	207.5	217.8	+ 5.0	167.5	172.0	+ 2.7	375.0	389.8	+ 3.9
	Year	813.2	884.6	+ 8.8	658.4	688.8	+ 4.6	1,471.6	1,573.4	+ 6.9
East South Central	1 Q	82.1	78.9	- 3.9	51.6	35.8	-30.6	133.7	114.7	-14.2
	2 Q	81.5	81.5	-	32.4	38.1	+17.6	113.9	119.6	+ 5.0
	3 Q	79.2	80.5	+ 1.6	28.4	44.4	+56.3	107.6	124.9	+16.1
	4 Q	82.1	80.2	- 2.3	38.3	42.6	+11.2	120.4	122.8	+ 2.0
	Year	324.9	321.1	- 1.2	150.7	160.9	+ 6.8	475.6	482.0	+ 1.3
West South Central	1 Q	226.8	246.6	+ 8.7	22.5	19.7	-12.4	249.3	266.3	+ 6.8
	2 Q	234.8	253.5	+ 8.0	17.5	14.0	-20.0	252.3	267.5	+ 6.0
	3 Q	239.5	251.9	+ 5.2	12.5	12.8	+ 2.4	252.0	264.7	+ 5.0
	4 Q	239.3	266.3	+11.3	20.5	14.5	-29.3	259.8	280.8	+ 8.1
	Year	940.4	1,018.3	+ 8.3	73.0	61.0	-16.4	1,013.4	1,079.3	+ 6.5
Mountain	1 Q	53.0	61.6	+16.2	52.9	49.7	- 6.0	105.9	111.3	+ 5.1
	2 Q	57.4	68.8	+19.9	44.3	61.6	+39.1	101.7	130.4	+28.2
	3 Q	56.9	67.8	+19.2	49.1	43.0	-12.4	106.0	110.8	+ 4.5
	4 Q	55.0	61.7	+12.2	56.4	56.0	- 0.7	111.4	117.7	+ 5.7
	Year	222.3	259.9	+16.9	202.7	210.3	+ 3.7	425.0	470.2	+10.6
Pacific	1 Q	211.7	237.0	+12.0	204.4	194.4	- 4.9	416.1	431.4	+ 3.7
	2 Q	210.8	280.4	+33.0	239.9	224.1	- 6.6	450.7	504.5	+11.9
	3 Q	207.6	287.8	+38.6	211.6	102.0	-51.8	419.2	389.6	- 7.0
	4 Q	228.7	267.0	+16.7	232.1	210.0	- 9.5	460.8	477.0	+ 3.5
	Year	858.8	1,072.2	+24.8	888.0	730.5	-17.7	1,746.8	1,802.7	+ 3.2
TOTAL DOMESTIC SHIPMENTS	1 Q	991.1	1,068.2	+ 7.8	1,615.5	1,527.0	- 5.5	2,606.6	2,595.2	- 0.4
	2 Q	1,018.3	1,134.0	+11.4	1,606.0	1,539.4	- 4.1	2,624.3	2,673.4	+ 1.9
	3 Q	1,007.6	1,128.6	+12.0	1,379.7	1,378.2	- 0.1	[illegible],387.3	2,506.8	+ 5.0
	4 Q	1,041.4	1,121.4	+ 7.7	1,516.4	1,616.1	+ 6.6	[illegible]7.8	2,737.5	+ 7.0
	Year	4,058.4	4,452.2	+ 9.7	6,117.6	6,060.7	- 0.9	10,176.0	10,512.9	+ 3.3

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In thousands of metric tons)

YEAR	PRODUCTION	SHIPMENTS TOTAL	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS	(525)NEWSPAPER PUBLISHERS STOCK - END OF YEAR
United States								
1968	2,762	2,772	2,671	-	101	24	258	575
1969	3,050	3,051	2,945	-	106	24	266	634
1970	3,142	3,136	3,008	-	128	30	286	680
1971	3,153	3,146	3,000	-	146	37	288	639
1972	3,317	3,330	3,219	-	111	24	298	493
1973	3,391	3,395	3,318	-	77	21	346	547
1974*	3,348	3,347	3,250	-	97	23	-	780
1974	3,230	3,230	3,136	-	94	23	193	750
1975	3,348	3,347	3,235	-	112	19	30	666
1976	3,389	3,381	3,295	-	86	26	52	835
1977	3,512	3,507	3,390	-	117	31	-	722
1978	3,418	3,429	3,333	-	96	20	-	660
1979	3,685	3,689	3,602	-	87	16	132	628
1980	4,239	4,234	4,058	-	176	21	123	732
1981	4,752	4,735	4,452	-	283	38	42	961
Canada								
1968	7,286	7,345	5,540	612	1,193	184	-	
1969	7,945	7,930	5,822	643	1,465	200	-	
1970	7,808	7,795	5,575	650	1,570	214	-	
1971	7,670	7,586	5,576	654	1,356	301	-	
1972	8,001	8,075	5,833	709	1,533	228	-	
1973	8,292	8,345	6,219	779	1,347	175	-	
1974*	9,023	9,070	6,567	837	1,666	132	-	
1974	8,662	8,706	6,304	804	1,598	130	-	
1975	6,966	7,010	4,979	784	1,247	86	-	
1976	8,088	7,902	5,670	803	1,429	271	-	
1977	8,154	8,169	5,751	824	1,594	256	-	
1978	8,841	8,913	6,443	924	1,546	184	-	
1979	8,756	8,780	6,372	971	1,437	162	-	
1980	8,625	8,622	6,118	980	1,524	165	-	
1981	8,946	8,915	6,061	1,045	1,809	194	-	
North America								
1968	10,048	10,117	8,211	612	1,294	208	258	
1969	10,995	10,981	8,767	643	1,571	224	266	
1970	10,950	10,931	8,583	650	1,698	244	286	
1971	10,823	10,732	8,576	654	1,502	338	288	
1972	11,318	11,405	9,052	709	1,644	252	298	
1973	11,683	11,740	9,537	779	1,424	196	346	
1974*	12,371	12,417	9,817	837	1,763	155	-	
1974	11,892	11,936	9,440	804	1,692	153	193	
1975	10,314	10,357	8,214	784	1,359	105	30	
1976	11,477	11,283	8,965	803	1,515	297	52	
1977	11,666	11,676	9,141	824	1,711	287	-	
1978	12,259	12,342	9,776	924	1,642	204	-	
1979	12,441	12,469	9,974	971	1,524	178	132	
1980	12,864	12,856	10,176	980	1,700	186	123	
1981	13,698	13,650	10,513	1,045	2,092	232	42	

U.S. ESTIMATED NEWSPRINT CONSUMPTION YEAR	AS REPORTED	$48.8\ G/M^2$	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1968	8,461	7,932	168
1969	8,940	8,381	52
1970	8,805	8,271	72
1971	8,923	8,390	94
1972	9,568	9,016	6
1973	9,792	9,249	15
1974	9,330	9,164	25
1975	8,395	8,321	6
1976	8,719	8,688	-
1977	9,279	9,279	5
1978	9,864	9,868	130
1979	10,197	10,205	3
1980	10,089	10,133	-
1981	10,161R	10,219	

UNITED STATES NEWSPAPERS

YEAR	ADVER. % OF TOTAL PAGES	CIRCULATIONS U.S. HOUSEHOLDS (000's)	NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS PER HOUSEHOLD SUNDAY
1960	N	52,799	58.9	47.7	1.12	0.90
1961	A O	53,557	59.3	48.2	1.11	0.90
1962	V T	54,764	59.9	48.9	1.09	0.89
1963	A	55,270	58.9	46.8	1.07	0.85
1964	I	56,149	60.4	48.4	1.08	0.86
1965	L	57,436	60.4	48.6	1.05	0.85
1966	A	58,406	61.4	49.3	1.05	0.84
1967	B	59,236	61.6	49.2	1.04	0.83
1968	L	60,813	62.0	49.5	1.02	0.81
1969	E	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2(P)	54.7(P)	0.79	0.69
1981		82,368				

N.A. - Not Available

P - Preliminary.
Source: Media Records, Department of Commerce and Editor and Publisher

*Years 1968 - 1974 are predominately 32 lb basis weight (52 g/m^2); years 1974 - 1981 are predominately 30 lb basis weight (48.8 g/m^2)

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1982				1983				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1982	1983
Merrill Lynch Economics - April, 1982 Based on Rev. (Second) 4th Quarter Data (1498.4) % Change from next preceeding quarter**	1491.6 -4.4	1489.4 +2.1	1506.5 +4.7	1526.1 +5.3	1533.3 +1.9	1540.4 +1.9	1560.2 +5.2	1581.3 +5.5	1500.P -0.6	1553.6 +3.5
The Conference Board - February, 1982 Based on Rev. 4th Quarter Data (1497.6) % Change from next preceeding quarter**	1483.3 -3.8	1479.5 -1.0	1488.9 +2.6	1507.1 +5.0	1516.5 +2.5	1520.1 +1.0	1532.3 +3.2	1550.6 +4.9	1489.7 -1.3	1529.9 +2.7
Data Resources - February, 1982 Based on Rev. 4th Quarter Data (1497.6) % Change from next preceeding quarter**	1482.4 -4.0	1481.1 -0.4	1498.9 +4.9	1516.3 +4.7	1530.6 +3.8	1547.1 +4.4	1563.2 +4.2	1576.7 +3.5	1494.7 -1.0	1554.4 +4.0
Wharton E.F.A. - February, 1982 Based on Rev. 4th Quarter Data (1497.6) % Change from next preceeding quarter**	1480.9 -4.4	1478.7 -0.6	1490.5 +3.2	1506.2 +4.3	1523.8 +4.8	1537.8 +3.7	1555.0 +4.5	1569.2 +3.7	1489.1 -1.4	1546.4 +3.9

Billions of Constant (1972) Dollars

Annual GNP for - 1979 - 1483.0
Annual GNP for - 1980 - 1480.7
Annual GNP for - 1981 - 1510.3

Billions of Constant (1972) Dollars - 1981

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1516.4	1510.4	1515.8	1498.4

Preliminary 1st qtr. data for 1982 is 1485.6

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

SOURCE	1982				1983				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1982	1983
Merrill Lynch Economics - April, 1982 Based on 4th Quarter Data (146.2) % Change from next preceeding quarter**	141.0 -13.4	140.3 -2.1	143.3 +8.9	147.5 +12.3	149.3 +4.8	150.3 +2.9	153.2 +7.8	156.1 +7.9	143.0 -5.2	152.2 +6.4

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1979 - 152.5
Annual FRB for - 1980 - 147.0
Annual FRB for - 1981 - 150.9

FRB Industrial Production - 1981

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
151.0	152.5	153.0	146.2

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	News-papers	Maga-zines	Busi-ness	Dir. Mail	Out-door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.6	4.4	14.1	3.5	65.7	3.0	10.6	20.3
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	28.4	5.8	3.0	14.3	1.1	52.6	20.6	6.9	19.9

* - Including Farm Publications

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In thousands of metric tons)

YEAR	UNITED STATES (1)	CANADA (2)	TOTAL	
			TONS	% CHANGE
1966	2,309	8,056	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
REVISED CAPACITY DUE TO CHANGES IN G/M^2 (3)				
1974	3,377	9,106	12,483	-
1975	3,582	9,222 (4)	12,806	+ 2.6
1975	3,582	Revised 8,974	12,556	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418R	9,130	13,548R	+ 5.3
1981	4,830R	9,490R	14,320R	+ 5.8
1982	5,096R	10,050R	15,146R	+ 5.7
1983	5,211R	10,500R	15,711R	+ 3.7
1984	5,390R	10,550R	15,940R	+ 1.5

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

(1) Source: A.P.I. Capacity Survey Issued December, 1981

(2) Source: CPPA.

(3) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(4) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

Entries for 1984 include residual capacities from the expansion projects that become effective during 1983.

(R) The U.S. revised capacities reflect changes since the issue of the API capacity survey December, 1981.

ANNOUNCED CAPACITY INCREASES

(In metric tons)

COMPANY	MILL	DATE	ANNUAL CAPACITY		
			NEWSPRINT	OTHER	TOTAL
U.S. MILLS					
1979					
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 (5)	(-36,000)
Southeast	Dublin, GA	June '79	142,000	-	142,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr '81	22,600	-	22,600
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
1982					
Southwest	Snowflake, AZ	Spring '82	109,000	(-109,000)(6)	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	180,000	-	180,000
Canadian Mills					
1980					
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
1981					
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
1982					
Abitibi-Price	Iroquois Falls, ONT	Late '82	40,000	-	40,000
British Columbia	Crofton, BC	Mid '82	170,000	-	170,000
CIP Inc.	Dalhousie, NB	Mid '82	100,000	-	100,000
Consolidated-Bathurst	Belgo, QUE	1982	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1982-1984	72,000	-	72,000
Crown	Elk Falls, BC	Early '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	1st Qtr. '82	160,000	-	160,000
Ontario	Thorold, ONT	1982	80,000	-	80,000
1983					
Abitibi-Price	Beaupre, QUE.	Late '83	(-128,000)	(7)	(-128,000)
Kruger	Three Rivers, QUE	1983	170,000	-	170,000
1984					
Abitibi-Price	Grand Falls, NFLD	1984	25,000	-	25,000

* Machine transfer from other grades and improvements

(5) Uncoated Free Sheet
(6) Linerboard
(7) Conversion to Uncoated Groundwood Paper

/

A2500-3 6/1/82

REPORT FOR APRIL, 1982
ISSUED: 5/25/82

Newsprint Division

AMERICAN PAPER INSTITUTE

260 Madison Avenue, New York, N.Y. 10016

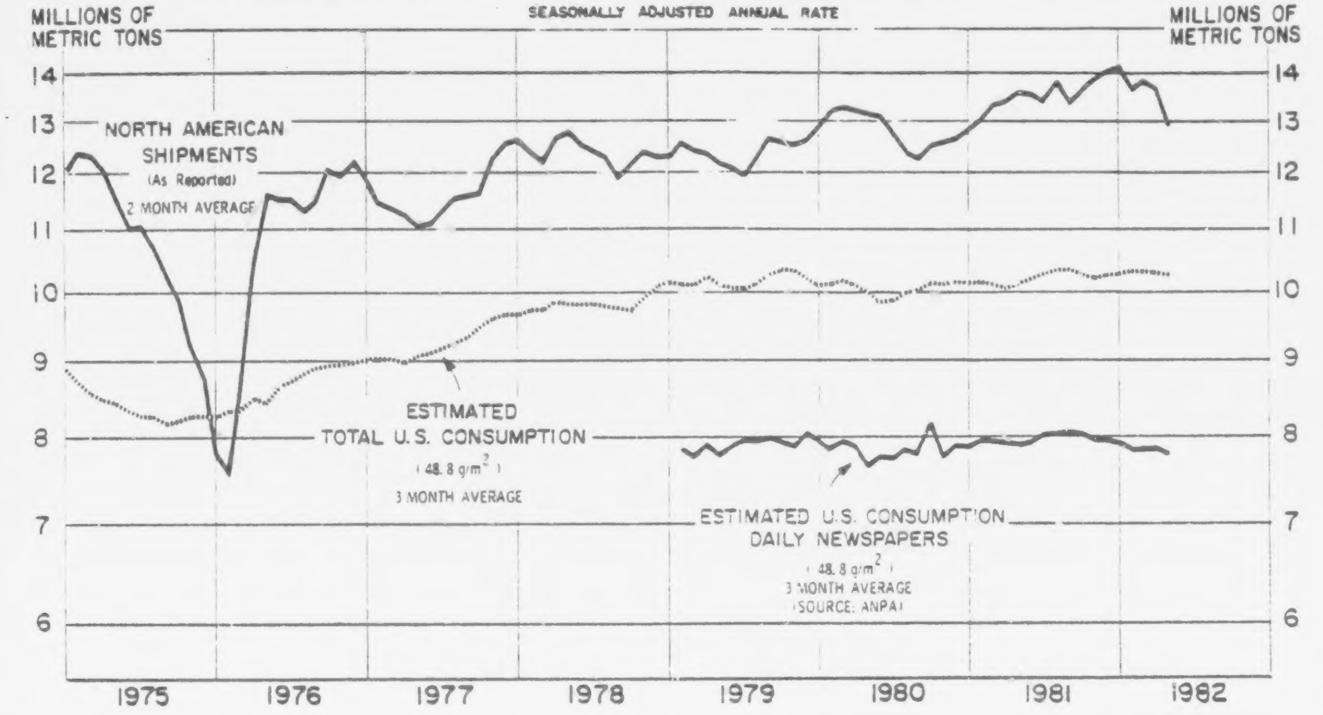
ENTIRE REPORT IS SET FORTH IN METRIC TONS

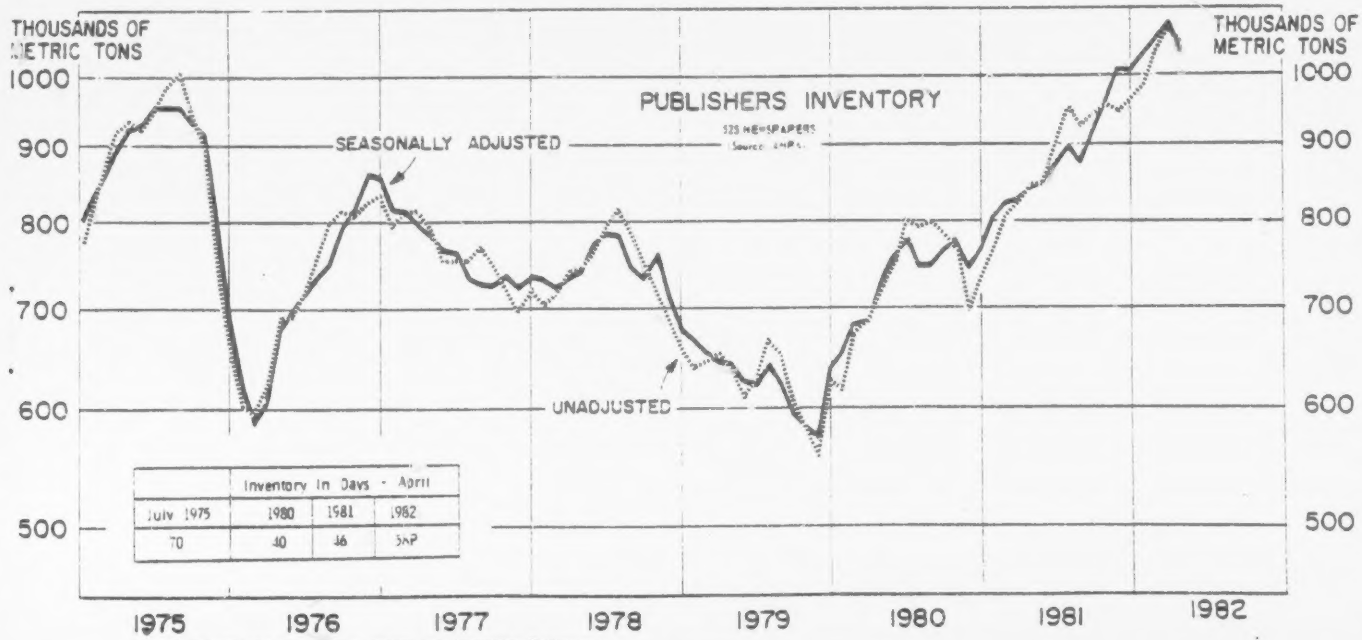
NEWSPRINT MONTHLY STATISICAL REPORT **

Daily newspaper circulations declined in 1981 to the same level as in 1966. Sunday circulations continued to grow last year, and were up 12% over the fifteen year period. (See page 10)

Newspapers' share of advertising expenditures, at 28.4% in 1981, was slightly below 1980, and at the lowest point in history. (See page 11)

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days - April		
July 1975	1980	1981	1982
70	40	46	5AP

** Includes Newsprint and other papers for Newspaper Publishing

LIST # 230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	April 1981	April 1982	April % Change	4 MOS. YEAR TO DATE 1981	4 MOS. YEAR TO DATE 1982	4 MOS. YEAR TO DATE % Change	Details On Page No.*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1164	1090	- 6.3	4516	4565	+ 1.1	3
% of Capacity	97.5	86.4	-11.4	96.5	91.9	- 4.8	7
Shipments	1172	1078	- 8.1	4446	4402	- 1.0	3
UNITED STATES							
Production	392	396	+ 1.2	1525	1609	+ 5.5	4
% of Capacity	96.5	91.1	- 5.6	95.2	92.3	- 3.0	7
Shipments	391	375	- 4.3	1517	1570	+ 3.5	4
CANADA							
Production	772	694	-10.1	2991	2956	- 1.2	5
% of Capacity	98	84	-14.3	97	92	- 5.2	7
Shipments	781	703	-10.0	2929	2832	- 3.3	5
Total U.S. Est. Consumption							6
Daily Newspapers	675	657P	- 2.7	2557	2515	- 1.6	
All Users	867	863P	- 0.5	3269	3302	+ 1.0	
Publishers Stock ANPA Survey of Newspapers	846	1043	+23.3	▨	▨	▨	7
North American Mills - Stocks	254	394	+55.3	▨	▨	▨	3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation

FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.

North Pacific Paper Company
Publishers Paper Company
St. Regis Paper Company
Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	1,119.9	1,129.3	1,198.1	+ 6.1	1,063.3	1,068.4	1,077.1	+ 0.8	234.6	246.3	352.6	+43.2
February	1,071.9	1,058.0	1,097.1	+ 3.7	1,077.7	1,040.9	1,085.4	+ 4.3	228.8	263.3	364.3	+38.4
March	1,140.3	1,164.9	1,179.7	+ 1.3	1,128.6	1,164.3	1,162.3	- 0.2	240.5	264.0	381.8	+44.6
April	1,105.4	1,163.7	1,090.1	- 6.3	1,108.8	1,172.3	1,077.6	- 8.1	237.2	253.9	394.3	+55.3
May	1,134.3	1,171.6			1,138.5	1,144.4			232.9	281.1		
June	1,073.7	1,152.2			1,078.4	1,170.8			228.3	262.4		
July	942.0	1,131.2			989.3	1,139.0			180.9	254.7		
August	1,065.3	1,102.3			1,033.3	1,073.7			212.9	283.3		
September	1,003.3	1,107.7			992.9	1,118.2			223.3	272.7		
October	1,112.4	1,234.3			1,116.4	1,211.7			219.2	295.4		
November	1,065.5	1,181.0			1,036.6	1,180.7			248.1	295.7		
December	1,029.7	1,102.0			1,092.3	1,166.2			185.4	231.5		
4 Months	4,437.5	4,515.9	4,565.0	+ 1.1	4,378.4	4,445.9	4,402.4	- 1.0				
TOTAL YEAR	12,863.7	13,698.2			12,856.1	13,650.6						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	852.3	855.9	871.0	+ 1.8	80.6	78.4	81.4	+ 3.8	130.4	134.1	124.7	- 7.0
February	859.1	828.3	853.9	+ 3.1	79.9	79.6	87.5	+ 9.9	138.7	133.0	144.0	+ 8.3
March	895.2	911.0	901.9	- 1.0	84.7	95.1	94.6	- 0.5	148.7	158.2	165.8	+ 4.8
April	884.0	882.4	819.1	- 7.2	87.0	88.6	82.8	- 6.5	137.8	201.3	175.7	-12.7
May	885.9	894.5			86.5	92.6			166.1	157.3		
June	854.4	896.5			85.7	92.8			138.3	181.5		
July	763.8	845.9			75.7	87.6			149.8	205.5		
August	815.9	817.1			73.6	79.6			143.8	177.0		
September	807.6	843.8			76.7	84.4			108.6	190.0		
October	871.4	938.9			81.1	88.6			163.9	184.2		
November	813.4	909.3			82.2	86.0			141.0	185.4		
December	873.0	889.3			86.6	92.0			132.7	184.9		
4 Months	3,490.6	3,477.6	3,445.9	- 0.9	332.2	341.7	346.3	+ 1.3	555.6	626.6	610.2	- 2.6
TOTAL YEAR	10,176.0	10,512.9			980.3	1,045.3			1,699.8	2,092.4		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	342.9	378.7	415.1	+ 9.6	336.1	373.6	406.4	+ 8.8	23.1	25.7	46.4	+80.5
February	334.0	356.5	377.7	+ 5.9	333.5	357.0	376.3	+ 5.4	23.6	25.1	47.8	+90.4
March	357.9	398.5	419.9	+ 5.4	351.3	395.0	412.8	+ 4.5	30.2	28.6	54.9	+92.0
April	339.2	391.4	396.0	+ 1.2	346.1	391.5	374.5	- 4.3	23.3	28.5	76.4	+168.1
May	367.7	401.8			364.9	400.2			26.1	30.1		
June	356.5	404.1			346.5	394.7			36.1	39.4		
July	340.6	405.0			349.5	401.1			27.2	43.4		
August	373.7	425.8			371.3	421.4			29.5	47.7		
September	352.7	400.2			350.4	409.9			31.8	38.0		
October	377.2	419.7			381.4	416.9			27.6	40.8		
November	357.9	412.1			345.9	407.4			39.6	45.5		
December	338.4	358.7			357.4	366.6			20.6	37.6		
4 Months	1,374.0	1,525.1	1,608.7	+ 5.5	1,367.0	1,517.1	1,570.0	+ 3.5				
TOTAL YEAR	**4,238.7**	**4,752.5**			**4,234.3**	**4,735.3**						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES			
	TO UNITED STATES				TO OTHER MARKETS				From Overseas			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	325.2	356.0	375.7	+ 5.5	10.9	17.6	30.7	+74.4	7.6	1.0	3.0	+200.0
February	322.0	339.1	354.3	+ 4.5	11.5	17.9	22.0	+22.9	21.0	0.9	0.2	-77.8
March	343.9	373.1	387.1	+ 3.8	7.4	21.9	25.7	+17.4	7.7	0.6	5.1	+750.0
April	328.0	371.4	354.2	- 4.6	18.1	20.1	20.3	+ 1.0	2.3	8.1		
May	353.6	380.2			11.3	20.0			23.4	4.1		
June	336.7	382.4			9.8	12.3			9.4	0.0		
July	321.8	365.3			27.7	35.8			9.2	12.3		
August	349.5	389.0			21.8	32.4			7.3	2.5		
September	336.3	374.3			14.1	35.6			12.9	0.0		
October	365.6	395.9			15.8	21.0			9.8	3.4		
November	335.3	377.2			10.6	30.2			7.5	3.9		
December	340.5	348.3			16.9	18.3			5.2	5.2		
									(3 Months Y-T-D)			
4 Months	1,319.1	1,439.6	1,471.3	+ 2.2	47.9	77.5	98.7	+27.4	36.3	2.5	8.3	+232.0
TOTAL YEAR	**4,058.4**	**4,452.2**			**175.9**	**283.1**			**123.3**	**42.0**		

SOURCE: **Newsprint Division, American Paper Institute and Bureau of Census.**

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

CANADA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	777.0	750.6	783.0	+ 4.3	727.2	694.8	670.7	- 3.5	211.5	220.6	306.2	+38.8
February	737.9	701.5	719.4	+ 2.6	744.2	683.9	709.1	+ 3.7	205.2	238.2	316.5	+32.9
March	782.4	766.4	759.8	- 0.9	777.3	769.3	749.5	- 2.6	210.3	235.4	326.9	+38.9
April	766.2	772.3	694.1	-10.1	762.7	780.8	703.1	-10.0	213.9	225.4	317.9	+41.0
May	766.6	769.8			773.6	744.2			206.8	251.0		
June	717.2	748.1			731.9	776.1			192.2	223.0		
July	601.4	726.2			639.8	737.9			153.7	211.3		
August	691.6	676.5			662.0	652.3			183.4	235.6		
September	650.6	707.5			642.5	708.3			191.5	234.7		
October	735.2	814.6			735.0	794.8			191.6	254.6		
November	707.6	768.9			690.7	773.3			208.5	252.2		
December	691.3	743.3			734.9	799.6			164.8	193.9		
4 Months	3,063.5	2,990.8	2,956.3	- 1.2	3,011.4	2,928.8	2,832.4	- 3.3				
TOTAL YEAR	8,625.0	8,945.7			8,621.8	8,915.3						

DISTRIBUTION OF CANADIAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	527.1	499.9	495.3	- 0.9	80.6	78.4	81.4	+ 3.8	119.5	116.5	94.0	-19.3
February	537.1	489.2	499.6	+ 2.1	79.9	79.6	87.5	+ 9.9	127.2	115.1	122.0	+ 6.0
March	551.3	537.9	514.8	- 4.3	84.7	95.1	94.6	- 0.5	141.3	136.3	140.1	+ 2.8
April	556.0	511.0	464.9	- 9.0	87.0	88.6	82.8	- 6.5	119.7	181.2	155.4	-14.2
May	532.3	514.3			86.5	92.6			154.8	137.3		
June	517.7	514.1			85.7	92.8			128.5	169.2		
July	442.0	480.6			75.7	87.6			122.1	169.7		
August	466.4	428.1			73.6	79.6			122.0	144.6		
September	471.3	469.5			76.7	84.4			94.5	154.4		
October	505.8	543.0			81.1	88.6			148.1	163.2		
November	478.1	532.1			82.2	86.0			130.4	155.2		
December	532.5	541.0			86.6	92.0			115.8	166.6		
4 Months	2,171.5	2,038.0	1,974.6	- 3.1	332.2	341.7	346.3	+ 1.3	507.7	549.1	511.5	- 6.8
TOTAL YEAR	6,117.6	6,060.7			980.3	1,045.3			1,523.9	1,809.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	611.0	611.7	602.2	- 1.6	790.0	781.0	792.0	+ 1.4	77.3	78.3	76.0
February	616.8	596.0	592.4	- 0.6	791.0	761.0	777.0R	+ 2.1	78.0	78.3	76.2R
March	685.7	673.8	663.7R	- 1.5	881.0	860.0	870.0	+ 1.2	77.8	78.3	76.3R
April	647.6	675.1	657.0P	- 2.7	847.0	867.0	863.0P	- 0.5	76.5	77.9	76.1P
May	675.7	695.3			859.0	897.0			78.7	77.5	
June	639.8	632.2			817.0	814.0			78.3	77.7	
July	597.7	614.3			760.0	791.0			78.6	77.7	
August	634.3	644.5			819.0	827.0			77.4	77.9	
September	654.4	656.4			823.0	839.0			79.5	78.2	
October	695.7	713.3			913.0	922.0			76.2	77.4	
November	702.3	706.3			909.0	914.0			77.3	77.3	
December	681.4	688.7			880.0	892.0			77.4	77.2	
4 Months	2,561.1	2,556.6	2,515.3	- 1.6	3,309.0	3,269.0	3,302.0	+ 1.0			
TOTAL YEAR	7,842.4	7,907.6			10,089.0	10,165.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	7,877	7,971	7,820R	- 1.9	10,190	10,180	10,290R	+ 1.1	13,357	13,276	13,562	+ 2.1
February	7,979	7,916	7,833R	- 1.0	10,230	10,110	10,280R	+ 1.7	12,375	13,500	14,065	+ 4.2
March	7,889	7,900	7,836R	- 0.8	10,140	10,090	10,270R	+ 1.8	13,102	13,451	13,208	- 1.8
April	7,627	7,891	7,770P	- 1.5	9,970	10,130	10,210P	+ 0.8	13,115	13,866	12,592	- 9.2
May	7,776	7,913			9,880	10,210			12,913	13,230		
June	7,744	8,011			9,890	10,310			12,684	13,588		
July	7,876	8,019			10,020	10,320			12,280	13,975		
August	7,794	8,039			10,070	10,320			12,492	13,002		
September	8,101	8,031			10,190	10,270			12,524	14,200		
October	7,750	7,934			10,170	10,250			12,570	13,717		
November	7,885	7,930			10,200	10,270			12,841	14,399		
December	7,872	7,905			10,170	10,240			12,805	13,801		
4 Months Average Annual Rate	7,843	7,919	7,815	- 1.3	10,[illegible]32	10,127	10,262	+ 1.3				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit*		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	616.9	767.6	981.5	+27.9	650.5	808.8	1,034.2	+27.9	34	44	57
February	670.4	806.8	1,038.4	+28.7	683.5	820.8	1,055.3	+28.6	36	45	59
March	683.0	826.7	1,067.8R	+29.2	685.5	829.2	1,071.0R	+29.2	37	45	60R
April	724.0	845.8	1,043.0P	+23.3	720.9	840.8	1,035.7P	+23.2	40	46	58P
May	748.7	846.5			750.0	848.2			42	49	
June	806.0	902.2			779.8	871.7			50	55	
July	792.9	951.9			744.8	893.0			46	56	
August	793.1	928.1			747.4	874.7			44	52	
September	782.2	943.6			765.6	924.2			42	50	
October	762.8	958.7			768.5	966.4			39	50	
November	696.2	947.4			746.5	1,018.7			38	52	
December	732.1	961.1			762.2	1,002.2			45	60	

P - Preliminary R - Revised

* Days supply is based on consumption in the subsequent month.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	94.9	93.7	93.2	- 0.5	100	96	96	-	98.4	95.2	95.0	- 0.2
February	97.1	94.7	92.8	- 2.0	100	97	96	- 1.0	99.1	96.2	94.9	- 1.4
March	96.9	95.7	92.1	- 3.8	101	98	91	- 7.1	99.7	97.2	91.4	- 6.0
April	96.4	96.5	91.1	- 5.6	100	98	84	-14.3	98.9	97.5	83.4	-11.4
May	96.7	94.2			99	97			98.3	96.0		
June	96.1	96.7			97	96			96.7	96.2		
July	89.2	93.3			77	87			81.0	89.2		
August	97.3	95.4			90	82			92.4	86.7		
September	91.9	92.5			90	92			90.7	92.2		
October	96.6	94.6			94	97			94.9	96.2		
November	95.8	95.7			93	96			93.9	95.9		
December	82.3	80.7			94	96			89.8	90.4		
4 Months	96.3	95.2	92.3	- 3.0	100	97	92	- 5.2	99.0	96.5	91.9	- 4.8
TOTAL YEAR	**94.3**	**93.7**			**94**	**94**			**94.4**	**94.0**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	426	689	161	61	210	731	6,061
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,079	470	1,803	10,513

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1981 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada[1]			Total North America		
		1981	1982	% CHG.	1981	1982	% CHG.	1981	1982	% CHG.
Northeast*	1 Q	115.3	112.5	- 2.4	503.8			619.1		
	2 Q	115.7			527.5			643.2		
	3 Q	111.4			513.0			624.4		
	4 Q	116.4			555.0			671.4		
	Year	458.8			2,099.3			2,558.1		
East North Central	1 Q	58.0	65.9	+13.6	430.4			488.4		
	2 Q	58.9			395.8			454.7		
	3 Q	62.5			407.0			469.5		
	4 Q	62.1			451.0			513.1		
	Year	241.5			1,684.2			1,925.7		
West North Central	1 Q	43.1	45.3	+ 5.1	103.9			147.0		
	2 Q	49.3			100.8			150.1		
	3 Q	53.5			106.0			159.5		
	4 Q	49.9			115.0			164.9		
	Year	195.8			425.7			621.5		
South Atlantic	1 Q	227.7	215.3	- 5.4	189.3			417.0		
	2 Q	225.9			177.5			403.4		
	3 Q	213.2			150.0			363.2		
	4 Q	217.8			172.0			389.8		
	Year	884.6			688.8			1,573.4		
East South Central	1 Q	78.9	76.7	- 2.8	35.8			114.7		
	2 Q	81.5			38.1			119.6		
	3 Q	80.5			44.4			124.9		
	4 Q	80.2			42.6			122.8		
	Year	321.1			160.9			482.0		
West South Central	1 Q	246.6	258.4	+ 4.8	19.7			266.3		
	2 Q	253.5			14.0			267.5		
	3 Q	251.9			12.8			264.7		
	4 Q	266.3			14.5			280.8		
	Year	1,018.3			61.0			1,079.3		
Mountain	1 Q	61.6	62.8	+ 1.9	49.7			111.3		
	2 Q	68.8			61.6			130.4		
	3 Q	67.8			43.0			110.8		
	4 Q	61.7			56.0			117.7		
	Year	259.9			210.3			470.2		
Pacific	1 Q	237.0	280.2	+18.2	194.4			431.4		
	2 Q	280.4			224.1			504.5		
	3 Q	287.8			102.0			389.8		
	4 Q	267.0			210.0			477.0		
	Year	1,072.2			730.5			1,802.7		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,068.2	1,117.1	+ 4.6	1,527.0			2,595.2		
	2 Q	1,134.0			1,539.4			2,673.4		
	3 Q	1,128.6			1,378.2			2,506.8		
	4 Q	1,121.4			1,616.1			2,737.5		
	Year	4,452.2			6,060.7			10,512.9		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

[1] First Quarter Shipments by destination is not available.

NEWSPRINT HISTORICAL DATA

(In thousands of metric tons)

YEAR	PRODUCTION	SHIPMENTS TOTAL	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS
United States							
1968	2,762	2,772	2,671	-	101	24	258
1969	3,050	3,051	2,945	-	106	24	266
1970	3,142	3,136	3,008	-	128	30	286
1971	3,153	3,146	3,000	-	146	37	288
1972	3,317	3,330	3,219	-	111	24	298
1973	3,391	3,395	3,318	-	77	21	346
1974*	3,348	3,347	3,250	-	97	23	-
1974	3,230	3,230	3,136	-	94	23	193
1975	3,348	3,347	3,235	-	112	19	30
1976	3,389	3,381	3,295	-	86	26	52
1977	3,512	3,507	3,390	-	117	31	-
1978	3,418	3,429	3,333	-	96	20	-
1979	3,685	3,689	3,602	-	87	16	132
1980	4,239	4,234	4,058	-	176	21	123
1981	4,752	4,735	4,452	-	283	38	42
Canada							
1968	7,286	7,345	5,540	612	1,193	184	-
1969	7,945	7,930	5,822	643	1,465	200	-
1970	7,808	7,795	5,575	650	1,570	214	-
1971	7,670	7,586	5,576	654	1,356	301	-
1972	8,001	8,075	5,833	709	1,533	228	-
1973	8,292	8,345	6,219	779	1,347	175	-
1974*	9,023	9,070	6,567	837	1,666	132	-
1974	8,662	8,706	6,304	804	1,598	130	-
1975	6,966	7,010	4,979	784	1,247	86	-
1976	8,088	7,902	5,670	803	1,429	271	-
1977	8,154	8,169	5,751	824	1,594	256	-
1978	8,841	8,913	6,443	924	1,546	184	-
1979	8,756	8,780	6,372	971	1,43[illegible]	162	-
1980	8,625	8,622	6,118	980	1,524	165	-
1981	8,946	8,915	6,061	1,045	1,809	194	-
North America							
1968	10,048	10,117	8,211	612	1,294	208	258
1969	10,995	10,981	8,767	643	1,571	224	266
1970	10,950	10,931	8,583	650	1,698	244	286
1971	10,823	10,732	8,576	654	1,502	338	288
1972	11,318	11,405	9,052	709	1,644	252	298
1973	11,683	11,740	9,537	779	1,424	196	346
1974*	12,371	12,417	9,817	837	1,763	155	-
1974	11,892	11,936	9,440	804	1,692	153	193
1975	10,314	10,357	8,214	784	1,359	105	30
1976	11,477	11,283	8,965	803	1,515	297	52
1977	11,666	11,676	9,141	824	1,711	287	-
1978	12,259	12,342	9,776	924	1,642	204	-
1979	12,441	12,469	9,974	971	1,524	178	132
1980	12,864	12,856	10,176	980	1,700	186	123
1981	13,698	13,650	10,513	1,045	2,092	232	42

YEAR	(525)NEWSPAPER PUBLISHERS STOCK - END OF YEAR	U.S. ESTIMATED NEWSPRINT CONSUMPTION YEAR	U.S. ESTIMATED NEWSPRINT CONSUMPTION AS REPORTED	U.S. ESTIMATED NEWSPRINT CONSUMPTION $48.8\ G/M^2$	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1968	575	1968	8,461	7,932	168
1969	634	1969	8,940	8,381	52
1970	680	1970	8,805	8,271	72
1971	639	1971	8,923	8,390	94
1972	493	1972	9,568	9,016	6
1973	547	1973	9,792	9,249	15
1974*	780				
1974	750	1974	9,330	9,164	25
1975	666	1975	8,395	8,321	6
1976	835	1976	8,719	8,688	-
1977	722	1977	9,279	9,279	5
1978	660	1978	9,864	9,868	130
1979	628	1979	10,197	10,205	3
1980	732	1980	10,089	10,133	-
1981	961	1981	10,16[illegible]R	10,219	

UNITED STATES NEWSPAPERS

YEAR	ADVER. % OF TOTAL PAGES	CIRCULATIONS U.S. HOUSEHOLDS (000's)	NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS PER HOUSEHOLD SUNDAY
1960	N	52,799	58.9	47.7	1.12	0.90
1961	A O	53,557	59.3	48.2	1.11	0.90
1962	V T	54,764	59.9	48.9	1.09	0.89
1963	A	55,270	58.9	46.8	1.07	0.85
1964	I	56,149	60.4	48.4	1.08	0.86
1965	L	57,436	60.4	48.6	1.05	0.85
1966	A	58,406	61.4	49.3	1.05	0.84
1967	B	59,236	61.6	49.2	1.04	0.83
1968	L	60,813	62.0	49.5	1.02	0.81
1969	E	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67

N.A. - Not Available

*Years 1968 - 1974 are predominately 32 lb basis weight (52 g/m^2); years 1974 - 1981 are predominately 30 lb basis weight (48.8 g/m^2)

Source: Media Records, Department of Commerce and Editor and Publisher

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1982				1983				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1982	1983
Merrill Lynch Economics- May, 1982 Based on Pre. 1st Qtr. Data (1483.6) % Change from next preceeding quarter**	1483.6 -3.9	1490.9 +2.0	1509.2 +5.0	1527.8 +5.0	1534.9 +1.9	1542.1 +1.9	1562.0 +5.3	1582.1 +5.2	1502.9 -0.5	1555.3 +3.5
The Conference Board - March, 1982 Based on Rev. (Second) 4th Qtr. Data (1498.4) % Change from next preceeding quarter**	1482.4 -4.2	1473.9 -2.3	1480.9 +1.9	1499.2 +5.0	1515.5 +4.4	1526.4 +2.9	1538.5 +3.2	1559.0 +5.4	1484.1 -1.7	1534.8 +3.4
Data Resources - March, 1982 Based on Rev. (Second) 4th Qtr. Data (1498.4) % Change from next preceeding quarter**	1481.5 -4.4	1476.9 -1.2	1492.9 +4.4	1509.7 +4.6	1522.1 +3.3	1535.8 +3.6	1552.9 +4.5	1568.0 +3.9	1490.2 -1.3	1544.7 +3.7
Wharton E.F.A. - March, 1982 Based on Rev. (Second) 4th Qtr. Data (1498.4) % Change from next preceeding quarter **	1481.7 -4.4	1484.5 +0.8	1498.0 +3.7	1511.4 +3.6	1528.2 +4.5	1542.3 +3.7	1560.1 +4.7	1577.3 +4.5	1493.9 -1.1	1552.0 +3.9

Billions of Constant (1972) Dollars

Annual GNP for - 1979 - 1483.0
Annual GNP for - 1980 - 1480.7
Annual GNP for - 1981 - 1510.3

Billions of Constant (1972) Dollars - 1981

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1516.4	1510.4	1515.8	1498.4

Revised 1st Quarter Data is 1482.2

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

Merrill Lynch Economics - May, 1982 Based on 1st Qtr. Data (141.4) % Change from next preceeding quarter**	141.4 -12.7	140.8 - 1.6	143.3 + 7.2	145.9 + 7.5	147.4 + 4.1	149.7 + 6.4	152.8 + 8.6	155.7 + 7.8	142.8 - 5.3	151.4 + 6.0

FRB INDUSTRIAL PRODUCTION
Annual FRB for - 1979 - 152.5
Annual FRB for - 1980 - 147.0
Annual FRB for - 1981 - 150.9

FRB Industrial Production - 1981

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
151.8	152.5	153.0	146.3

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	News-papers	Maga-zines	Busi-ness	Dir. Mail	Out-door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	28.4	5.8	3.0	14.3	1.1	52.6	20.6	6.9	19.9

* - Including Farm Publications

ANNUAL CAPACITY

(in thousands of metric tons)

Year	United States(a)	Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)			
1974	3,377	9,106	12,483	-
1975	3,582	9,222(d)	12,804	+ 2.6
1975	3,582	Revised 8,974(d)	12,556	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418R	9,130	13,548R	+ 5.3
1981	4,838R	9,490R	14,328R	+ 5.8
1982	5,096R	10,050R	15,146R	+ 5.7
1983	5,211R	10,500R	15,711R	+ 3.7
1984	5,390R	10,550R	15,940R	+ 1.5

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

(a) **SOURCE:** A.P.I. Capacity Survey Issued December, 1981.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m²) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m² paper weighs less than the same area of 52 g/m² paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

Entries for 1984 include residual capacities from the expansion projects that become effective during 1983.

R - The U.S. revised capacities reflect changes since the issue of the API Capacity Survey, December, 1981.

ANNOUNCED CAPACITY INCREASES

(in metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-36,000)
Southeast	Dublin, GA	June '79	142,000	-	142,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
1982					
Southwest	Snowflake, AZ	Spring '82	109,000	(-109,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	180,000	-	180,000
Canadian Mills					
1980					
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
1981					
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
1982					
Abitibi-Price	Iroquois Falls, ONT	Late '82	40,000	-	40,000
British Columbia	Crofton, BC	Mid '82	170,000	-	170,000
CIP Inc.	Dalhousie, NB	Mid '82	100,000	-	100,000
Consolidated-Bathurst	Belgo, QUE	1982	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1982-1984	72,000	-	72,000
Crown	Elk Falls, BC	Early '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	1st Qtr. '82	160,000	-	160,000
Ontario	Thorold, ONT	1982	80,000	-	80,000
1983					
Abitibi-Price	Beaupre, QUE	Late '83	(-128,000)	3/	(-128,000)
Kruger	Three Rivers, QUE	1983	170,000	-	170,000
1984					
Abitibi-Price	Grand Falls, NFLD	1984	25,000	-	25,000

* Machine transfer from other grades and improvements.
1/ Uncoated Free Sheet
2/ Linerboard
3/ Conversion to Uncoated Groundwood Paper

1

A2500-3 6/28/82

REPORT FOR MAY, 1982
ISSUED: 6/25/82

Newsprint Division

AMERICAN PAPER INSTITUTE

260 Madison Avenue, New York, N.Y. 10016

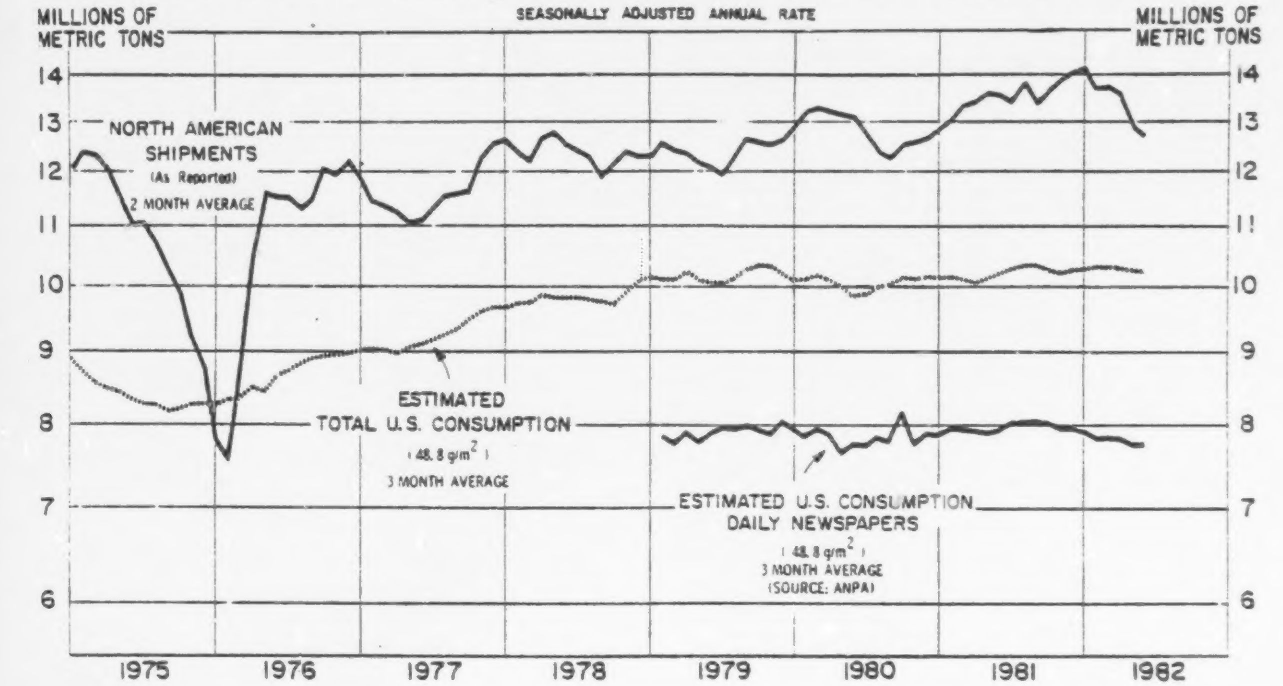
ENTIRE REPORT IS SET FORTH IN METRIC TONS

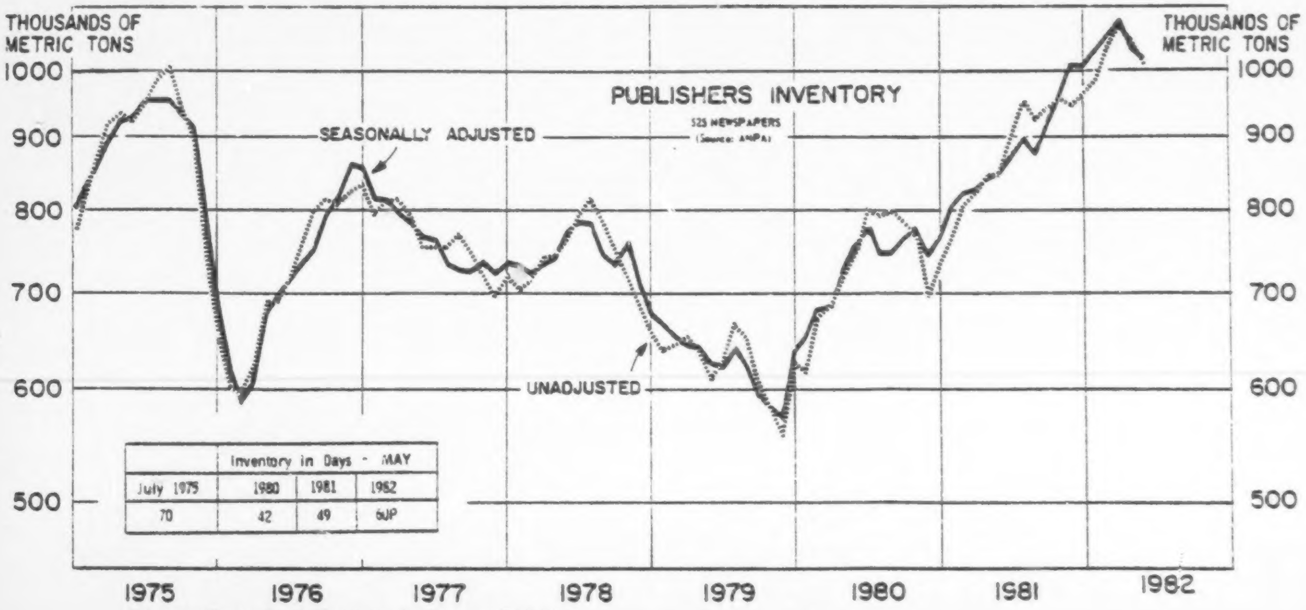
NEWSPRINT MONTHLY STATISICAL REPORT **

RECAPITULATION FOR MONTH OF MAY - 000's TONS

	TOTAL NORTH AMERICAN MILLS			PUBLISHERS STOCKS (ANPA 525)	NET
	PROD.	CHG. IN MILL INV.	SHPMTS.		
1981	1172	+ 27	1144	+ 7	1137
1982	1128	+ 35	1093	- 34	1127
% CHANGE	- 3.7		- 4.5		- 0.9

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory in Days - MAY		
July 1975	1980	1981	1982
70	42	49	60P

** Includes Newsprint and other papers for Newspaper Publishing

LIST # 230-07

NEWSPRINT DIVISION, AMERICAN PAPER INSTITUTE

1

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	MAY			5 MOS. YEAR TO DATE			Details On Page No.*
	1981	1982	% Change	1981	1982	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1172	1128	- 3.7	5688	5688	+ 0.1	3
% of Capacity	96.0	87.6	- 8.8	96.4	90.7	- 5.9	7
Shipments	1144	1093	- 4.5	5590	5481	- 2.0	3
UNITED STATES							
Production	402	385	- 4.2	1927	1994	+ 3.5	4
% of Capacity	94.2	86.8	- 7.9	95.0	91.2	- 4.0	7
Shipments	400	376	- 6.1	1917	1946	+ 1.5	4
CANADA							
Production	770	743	- 3.5	3761	3694	- 1.8	5
% of Capacity	97	88	- 9.3	97	91	- 6.2	7
Shipments	744	717	- 3.6	3673	3535	- 3.7	5
Total U.S. Est. Consumption							6
Daily Newspapers	695	676P	- 2.7	3252	3190	- 1.9	
All Users	897	885P	- 1.3	4166	4181	+ 0.4	
Publishers Stock ANPA Survey of Newspapers	846	1010	+19.4				7
North American Mills - Stocks	281	438	+56.0				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Paper Company
Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	1,119.9	1,129.3	1,195.9R	+ 5.9	1,063.3	1,068.4	1,076.8R	+ 0.8	234.6	246.3	350.6R	+42.3
February	1,071.9	1,058.0	1,094.4R	+ 3.4	1,077.7	1,040.9	1,071.7R	+ 3.0	228.8	763.3	373.3R	+41.8
March	1,140.3	1,164.9	1,179.7	+ 1.3	1,128.6	1,164.3	1,161.7R	- 0.2	240.5	264.0	391.3R	+48.2
April	1,105.4	1,163.7	1,090.1	- 6.3	1,108.8	1,172.3	1,077.6	- 8.1	237.2	253.9	403.8R	+59.0
May	1,134.3	1,171.6	1,128.0	- 3.7	1,138.5	1,144.4	1,093.4	- 4.5	232.9	281.1	438.4	+56.0
June	1,073.7	1,152.2			1,078.4	1,170.8			228.3	262.4		
July	942.0	1,131.2			989.3	1,139.0			180.9	254.7		
August	1,065.3	1,102.3			1,033.3	1,073.7			212.9	283.3		
September	1,003.3	1,107.7			992.9	1,118.2			223.3	272.7		
October	1,112.4	1,234.3			1,116.4	1,211.7			219.2	295.4		
November	1,065.5	1,181.0			1,036.6	1,180.7			248.1	295.7		
December	1,029.7	1,102.0			1,092.3	1,166.2			185.4	231.5		
5 Months	5,571.8	5,687.5	5,688.1	+0.01	5,516.9	5,590.3	5,481.2	- 2.0				
TOTAL YEAR	12,863.7	13,698.2			12,856.1	13,650.6						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	852.3	855.9	869.9R	+ 1.6	80.6	78.4	81.2R	+ 3.6	130.4	134.1	125.7R	- 6.3
February	859.1	828.3	847.5R	+ 2.3	79.9	79.6	84.2R	+ 5.8	138.7	133.0	140.0R	+ 5.3
March	895.2	911.0	901.3R	- 1.1	84.7	95.1	94.6	- 0.5	148.7	158.2	165.8	+ 4.8
April	884.0	882.4	819.1	- 7.2	87.0	88.6	82.8	- 6.5	137.8	201.3	175.7	-12.7
May	885.9	894.5	846.7	- 5.3	86.5	92.6	82.8	-10.6	166.1	157.3	163.9	+ 4.2
June	854.4	896.5			85.7	92.8			138.3	181.5		
July	763.8	845.9			75.7	87.6			149.8	205.5		
August	815.9	817.1			73.6	79.6			143.8	177.0		
September	807.6	843.8			76.7	84.4			108.6	190.0		
October	871.4	938.9			81.1	88.6			163.9	184.2		
November	813.4	909.3			82.2	86.0			141.0	185.4		
December	873.0	889.3			86.6	92.0			132.7	184.9		
5 Months	4,376.5	4,372.1	4,284.5	- 2.0	418.7	434.3	425.6	- 2.0	721.7	783.9	771.1	- 1.6
TOTAL YEAR	10,176.0	10,512.9			980.3	1,045.3			1,699.8	2,092.4		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.
R - Revised

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	342.9	378.7	415.1	+ 9.6	336.1	373.6	406.4	+ 8.8	23.1	25.7	46.4	+80.5
February	334.0	356.5	377.7	+ 5.9	333.5	357.0	376.3	+ 5.4	23.6	25.1	47.8	+90.4
March	357.9	398.5	419.9	+ 5.4	351.3	395.0	412.8	+ 4.5	30.2	28.6	54.9	+92.0
April	339.2	391.4	396.0	+ 1.2	346.1	391.5	374.5	- 4.3	23.3	28.5	76.4	+168.1
May	367.7	401.8	385.0	- 4.2	364.9	400.2	375.7	- 6.1	26.1	30.1	85.7	+184.7
June	356.5	404.1			346.5	394.7			36.1	39.4		
July	340.6	405.0			349.5	401.1			27.2	43.4		
August	373.7	425.8			371.3	421.4			29.5	47.7		
September	352.7	400.2			350.4	409.9			31.8	38.0		
October	377.2	419.7			381.4	416.9			27.6	40.8		
November	357.9	412.1			345.9	407.4			39.6	45.5		
December	338.4	358.7			357.4	366.6			20.6	37.6		
5 Months	1,741.7	1,926.9	1,993.7	+ 3.5	1,731.9	1,917.3	1,945.7	+ 1.5				
TOTAL YEAR	4,238.7	4,752.5			4,234.3	4,735.3						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	325.2	356.0	375.7	+ 5.5	10.9	17.6	30.7	+74.4	7.6	1.0	3.0	+200.0
February	322.0	339.1	354.3	+ 4.5	11.5	17.9	22.0	+22.9	21.0	0.9	0.2	-77.8
March	343.9	373.1	387.1	+ 3.8	7.4	21.9	25.7	+17.4	7.7	0.6	5.1	+750.0
April	328.0	371.4	354.2	- 4.6	18.1	20.1	20.3	+ 1.0	2.3	8.1	2.5	-69.1
May	353.6	380.2	346.2	- 8.9	11.3	20.0	29.5	+47.5	23.4	4.1		
June	336.7	382.4			9.8	12.3			9.4	0.0		
July	321.8	365.3			27.7	35.8			9.2	12.3		
August	349.5	389.0			21.8	32.4			7.3	2.5		
September	336.3	374.3			14.1	35.6			12.9	0.0		
October	365.6	395.9			15.8	21.0			9.8	3.4		
November	335.3	377.2			10.6	30.2			7.5	3.9		
December	340.5	348.3			16.9	18.3			5.2	5.2		
									(4 Months Y-T-D)			
5 Months	1,672.7	1,819.8	1,817.5	- 0.1	59.2	97.5	128.2	+31.5	38.6	10.6	10.8	+ 1.9
TOTAL YEAR	4,058.4	4,452.2			175.9	283.1			123.3	42.0		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

CANADA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	777.0	750.6	780.8R	+ 4.0	727.2	694.8	670.4R	- 3.5	211.5	220.6	304.2R	+37.9
February	737.9	701.5	716.7R	+ 2.2	744.2	683.9	695.4R	+ 1.7	205.2	238.2	325.5R	+36.6
March	782.4	766.4	759.8	- 0.9	777.3	769.3	748.9R	- 2.7	210.3	235.4	336.4R	+42.9
April	766.2	772.3	694.1	-10.1	762.7	780.8	703.1	-10.0	213.9	225.4	327.4R	+45.3
May	766.6	769.8	743.0	- 3.5	773.6	744.2	717.7	- 3.6	206.8	251.0	352.7	+40.5
June	717.2	748.1			731.9	776.1			192.2	223.0		
July	601.4	726.2			639.8	737.9			153.7	211.3		
August	691.6	676.5			662.0	652.3			183.4	235.6		
September	650.6	707.5			642.5	708.3			191.5	234.7		
October	735.2	814.6			735.0	794.8			191.6	254.6		
November	707.6	768.9			690.7	773.3			208.5	252.2		
December	691.3	743.3			734.9	799.6			164.8	193.9		
5 Months	3,830.1	3,760.6	3,694.4	- 1.8	3,785.0	3,673.0	3,535.5	- 3.7				
TOTAL YEAR	8,625.0	8,945.7			8,621.8	8,915.3						

DISTRIBUTION OF CANADIAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	527.1	499.9	494.2R	- 1.1	80.6	78.4	81.2R	+ 3.6	119.5	116.5	95.0R	-18.5
February	537.1	489.2	493.2R	+ 0.8	79.9	79.6	84.2R	+ 5.8	127.2	115.1	118.0R	+ 2.5
March	551.3	537.9	514.2R	- 4.4	84.7	95.1	94.6	- 0.5	141.3	136.3	140.1	+ 2.8
April	556.0	511.0	464.9	- 9.0	87.0	88.6	82.8	- 6.5	119.7	181.2	155.4	-14.2
May	532.3	514.3	500.5	- 2.7	86.5	92.6	82.8	-10.6	154.8	137.3	134.4	- 2.1
June	517.7	514.1			85.7	92.8			128.5	169.2		
July	442.0	480.6			75.7	87.6			122.1	169.7		
August	466.4	428.1			73.6	79.6			122.0	144.6		
September	471.3	469.5			76.7	84.4			94.5	154.4		
October	505.8	543.0			81.1	88.6			148.1	163.2		
November	478.1	532.1			82.2	86.0			130.4	155.2		
December	532.5	541.0			86.6	92.0			115.8	166.6		
5 Months	2,703.8	2,552.3	2,467.0	- 3.3	418.7	434.3	425.6	- 2.0	662.5	686.4	642.9	- 6.3
TOTAL YEAR	6,117.6	6,060.7			980.3	1,045.3			1,523.9	1,809.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.
R - Revised

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	611.0	611.7	602.2	- 1.6	790.0	781.0	790.0R	+ 1.2	77.3	78.3	76.2R
February	616.8	596.0	592.4	- 0.6	791.0	761.0	775.0R	+ 1.8	78.0	78.3	76.4R
March	685.7	673.8	663.7	- 1.5	881.0	860.0	868.0R	+ 0.9	77.8	78,3	76.5R
April	647.6	675.1	655.0R	- 3.0	847.0	867.0	863.0	- 0.5	76.5	77.9	75.9R
May	675.7	695.3	676.5P	- 2.7	859.0	897.0	885.0P	- 1.3	78.7	77.5	76.4P
June	639.8	632.2			817.0	814.0			78.3	77.7	
July	597.7	614.3			760.0	791.0			78.6	77.7	
August	634.3	644.5			819.0	827.0			77.4	77.9	
September	654.4	656.4			823.0	839.0			79.5	78.2	
October	695.7	713.3			913.0	922.0			76.2	77.4	
November	702.3	706.3			909.0	914.0			77.3	77.3	
December	681.4	688.7			880.0	892.0			77.4	77.2	
5 Months	3,236.8	3,251.9	3,189.8	- 1.9	4,168.0	4,166.0	4,181.0	+ 0.4			
TOTAL YEAR	7,842.4	7,907.6			10,089.0	10,165.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	7,877	7,971	7,818R	- 1.9	10,190	10,180	10,260R	+ 0.8	13,357	13,278	13,559R	+ 2.1
February	7,979	7,916	7,831R	- 1.1	10,230	10,110	10,250R	+ 1.4	13,375	13,500	13,888R	+ 2.9
March	7,889	7,900	7,826R	- 0.9	10,140	10,090	10,230R	+ 1.4	13,102	13,451	13,201R	- 1.9
April	7,627	7,891	7,727R	- 2.1	9,970	10,130	10,180R	+ 0.5	13,115	13,866	12,592	- 9.2
May	7,776	7,913	7,739P	- 2.2	9,880	10,210	10,130P	- 0.8	12,913	13,230	12,641	- 4.5
June	7,744	8,011			9,890	10,310			12,684	13,588		
July	7,876	8,019			10,020	10,320			12,280	13,975		
August	7,794	8,039			10,070	10,320			12,492	13,002		
September	8,101	8,031			10,190	10,270			12,524	14,260		
October	7,750	7,934			10,170	10,250			12,570	13,717		
November	7,885	7,939			10,200	10,270			12,841	14,399		
December	7,872	7,905			10,170	10,240			12,805	13,801		
5 Months Average Annual Rate	7,830	7,918	7,788	- 1.6	10,082	10,144	10,210	+ 0.7				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit*		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	616.9	767.6	981.5	+27.9	650.5	808.8	1,034.2	+27.9	34	44	57
February	670.4	806.8	1,038.4	+28.7	683.5	820.8	1,055.3	+28.6	36	45	59
March	683.0	826.7	1,067.8	+29.2	685.5	829.2	1,071.0	+29.2	37	45	60
April	724.0	845.8	1,044.5R	+23.5	720.9	840.8	1,037.2R	+23.4	40	46	58
May	748.7	846.5	1,010.5P	+19.4	750.0	848.2	1,012.5P	+19.4	42	49	60P
June	806.0	902.2			779.8	871.7			50	55	
July	792.9	951.9			744.8	893.0			46	56	
August	793.1	928.1			747.4	874.7			44	52	
September	782.2	943.6			765.6	924.2			42	50	
October	762.8	958.7			768.5	966.4			39	50	
Novenber	696.2	947.4			746.5	1,018.7			38	52	
December	732.1	961.1			762.2	1,002.2			45	60	

P - Preliminary　　R - Revised

* Days supply is based on consumption in the subsequent month.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	94.9	93.7	93.2	- 0.5	100	96	95R	- 1.0	98.4	95.2	94.4R	- 0.8
February	97.1	94.7	92.6	- 2.0	100	97	95R	- 2.1	99.1	96.2	94.2R	- 2.1
March	96.9	95.7	92.1	- 3.8	101	98	91	- 7.1	99.7	97.2	91.4	- 6.0
April	96.4	96.5	91.1	- 5.6	100	98	84	-14.3	98.9	97.5	86.4	-11.4
May	96.7	94.2	86.8	- 7.9	99	97	88	- 9.3	98.3	96.0	87.6	- 8.8
June	96.1	96.7			97	96			96.7	96.2		
July	89.2	93.3			77	87			81.0	89.2		
August	97.3	95.4			90	82			92.4	86.7		
September	91.9	92.5			90	92			90.7	92.2		
October	96.6	94.6			94	97			94.9	96.2		
November	95.8	95.7			93	96			93.9	95.9		
December	82.3	80.7			94	96			89.8	90.4		
5 Months	96.4	95.0	91.2	- 4.0	100	97	91	- 6.2	98.8	96.4	90.7	-5.9
TOTAL YEAR	94.3	93.7			94	94			94.4	94.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.
R - Revised

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1971*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	426	689	161	61	210	731	6,061
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,079	470	1,803	10,513

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1981 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1981	1982	% CHG.	1981	1982	% CHG.	1981	1982	% CHG.
Northeast*	1 Q	115.3	112.5	- 2.4	503.8	495.0	- 1.7	619.1	607.5	- 1.9
	2 Q	115.7			527.5			643.2		
	3 Q	111.4			513.0			624.4		
	4 Q	116.4			555.0			671.4		
	Year	458.8			2,099.3			2,558.1		
East North Central	1 Q	58.0	65.9	+13.6	430.4	392.0	- 8.9	488.4	457.9	- 6.2
	2 Q	58.9			395.8			454.7		
	3 Q	62.5			407.0			469.5		
	4 Q	62.1			451.0			513.1		
	Year	241.5			1,684.2			1,925.7		
West North Central	1 Q	43.1	45.3	+ 5.1	103.9	108.0	+ 3.9	147.0	153.3	+ 4.3
	2 Q	49.3			100.8			150.1		
	3 Q	53.5			106.0			159.5		
	4 Q	49.9			115.0			164.9		
	Year	195.8			425.7			621.5		
South Atlantic	1 Q	227.7	215.3	- 5.4	189.3	184.0	- 2.8	417.0	399.3	- 4.2
	2 Q	225.9			177.5			403.4		
	3 Q	213.2			150.0			363.2		
	4 Q	217.8			172.0			389.8		
	Year	884.6			688.8			1,573.4		
East South Central	1 Q	78.9	76.7	- 2.8	35.8	44.0	+22.9	114.7	120.7	+ 5.2
	2 Q	81.5			38.1			119.6		
	3 Q	80.5			44.4			124.9		
	4 Q	80.2			42.6			122.8		
	Year	321.1			160.9			482.0		
West South Central	1 Q	246.6	258.4	+ 4.8	19.7	16.0	-18.8	266.3	274.4	+ 3.0
	2 Q	253.5			14.0			267.5		
	3 Q	251.9			12.8			264.7		
	4 Q	266.3			14.5			280.8		
	Year	1,018.3			61.0			1,079.3		
Mountain	1 Q	61.6	62.8	+ 1.9	49.7	56.0	+12.7	111.3	118.8	+ 6.7
	2 Q	68.8			61.6			130.4		
	3 Q	67.8			43.0			110.8		
	4 Q	61.7			56.0			117.7		
	Year	259.9			210.3			470.2		
Pacific	1 Q	237.0	280.2	+18.2	194.4	207.0	+ 6.5	431.4	487.2	+12.9
	2 Q	280.4			224.1			504.5		
	3 Q	287.8			102.0			389.8		
	4 Q	267.0			210.0			477.0		
	Year	1,072.2			730.5			1,802.7		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,068.2	1,117.1	+ 4.6	1,527.0	1,502.0	- 1.6	2,595.2	2,619.1	+ 0.9
	2 Q	1,134.0			1,539.4			2,673.4		
	3 Q	1,128.6			1,378.2			2,506.8		
	4 Q	1,121.4			1,616.1			2,737.5		
	Year	4,452.2			6,060.7			10,512.9		

* – Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In thousands of metric tons)

YEAR	PRODUCTION	SHIPMENTS				INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS	(525)NEWS-PAPER PUBLISHERS STOCK - END OF YEAR
		TOTAL	TO UNITED STATES	TO CANADA	TO OTHER MARKETS			
United States								
1968	2,762	2,772	2,671	-	101	24	258	575
1969	3,050	3,051	2,945	-	106	24	266	634
1970	3,142	3,136	3,008	-	128	30	286	680
1971	3,153	3,146	3,000	-	146	37	288	639
1972	3,317	3,330	3,219	-	111	24	298	493
1973	3,391	3,395	3,318	-	77	21	346	547
1974*	3,348	3,347	3,250	-	97	23	-	780
1974	3,230	3,230	3,136	-	94	23	193	750
1975	3,348	3,347	3,235	-	112	19	30	66[illegible]
1976	3,389	3,381	3,295	-	86	26	52	835
1977	3,512	3,507	3,390	-	117	31	-	722
1978	3,418	3,429	3,333	-	96	20	-	660
1979	3,685	3,689	3,602	-	87	16	132	628
1980	4,239	4,234	4,058	-	176	21	123	732
1981	4,752	4,735	4,452	-	283	38	42	961
Canada								
1968	7,286	7,345	5,540	612	1,193	184	-	
1969	7,945	7,930	5,822	643	1,465	200	-	
1970	7,808	7,795	5,575	650	1,570	214	-	
1971	7,670	7,586	5,576	654	1,356	301	-	
1972	8,001	8,075	5,833	709	1,533	228	-	
1973	8,292	8,345	6,219	779	1,347	175	-	
1974*	9,023	9,070	6,567	837	1,666	132	-	
1974	8,662	8,706	6,304	804	1,598	130	-	
1975	6,966	7,010	4,979	784	1,247	86	-	
1976	8,088	7,902	5,670	803	1,429	271	-	
1977	8,154	8,169	5,751	824	1,594	256	-	
1978	8,841	8,913	6,443	924	1,546	184	-	
1979	8,756	8,780	6,372	971	1,437	162	-	
1980	8,625	8,622	6,118	980	1,524	165	-	
1981	8,946	8,915	6,061	1,045	1,809	194	-	
North America								
1968	10,048	10,117	8,211	612	1,294	208	258	
1969	10,995	10,981	8,767	643	1,571	224	266	
1970	10,950	10,931	8,583	650	1,698	244	286	
1971	10,823	10,732	8,576	654	1,502	338	288	
1972	11,318	11,405	9,052	709	1,644	252	298	
1973	11,683	11,740	9,537	779	1,424	196	346	
1974*	12,371	12,417	9,817	837	1,763	155	-	
1974	11,892	11,936	9,440	804	1,692	153	193	
1975	10,314	10,357	8,214	784	1,359	105	30	
1976	11,477	11,283	8,965	803	1,515	297	52	
1977	11,666	11,676	9,141	824	1,711	287	-	
1978	12,259	12,342	9,776	924	1,642	204	-	
1979	12,441	12,469	9,974	971	1,524	178	132	
1980	12,864	12,856	10,176	900	1,700	186	123	
1981	13,698	13,650	10,513	1,045	2,092	232	42	

*Years 1968 - 1974 are predominately 32 lb basis weight (52 g/m^2); years 1974 - 1981 are predominately 30 lb basis weight (48.8 g/m^2)

U.S. ESTIMATED NEWSPRINT CONSUMPTION			TONNAGE LOSS DUE TO NEWSPAPER STRIKES
YEAR	AS REPORTED	48.8 G/M^2	
1968	8,461	7,932	168
1969	8,940	8,381	52
1970	8,805	8,271	72
1971	8,923	8,390	94
1972	9,568	9,016	6
1973	9,792	9,249	15
1974	9,330	9,164	25
1975	8,395	8,321	6
1976	8,719	8,688	-
1977	9,279	9,279	5
1978	9,864	9,868	130
1979	10,197	10,205	3
1980	10,089	10,133	-
1981	10,168R	10,219	

UNITED STATES NEWSPAPERS

YEAR	ADVER. % OF TOTAL PAGES	CIRCULATIONS				
		U.S. HOUSEHOLDS (000's)	NEWSPAPER CIRCULATIONS (MILLIONS)		CIRCULATIONS PER HOUSEHOLD	
			DAILY	SUNDAY	DAILY	SUNDAY
1960	N	52,799	58.9	47.7	1.12	0.90
1961	A O	53,557	59.3	48.2	1.11	0.90
1962	V T	54,764	59.9	48.9	1.09	0.89
1963	A	55,270	58.9	46.8	1.07	0.85
1964	I	56,149	60.4	48.4	1.08	0.86
1965	L	57,436	60.4	48.6	1.05	0.85
1966	A	58,406	61.4	49.3	1.05	0.84
1967	B	59,236	61.6	49.2	1.04	0.83
1968	L	60,813	62.0	49.5	1.02	0.81
1969	E	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67

N.A. - Not Available

Source: Media Records, Department of Commerce and Editor and Publisher

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1982 1st Qtr.	1982 2nd Qtr.	1982 3rd Qtr.	1982 4th Qtr.	1983 1st Qtr.	1983 2nd Qtr.	1983 3rd Qtr.	1983 4th Qtr.	ANNUAL* 1982	ANNUAL* 1983
Merrill Lynch Economics - June, 1982 Based on Rev. 1st Qtr. Data (1482.2) % Change from next preceding quarter**	1482.2 -4.3	1489.1 +1.9	1507.6 +5.1	1525.7 +4.9	1532.4 +1.8	1539.0 +1.7	1559.1 +5.3	1579.7 +5.4	1501.1 -0.6	1552.6 +3.4
The Conference Board - April, 1982 Based on Pre. 1st Qtr. Data (1483.6) % Change from next preceding quarter**	1483.6 -3.9	1480.9 -0.7	1492.8 +3.3	1499.7 +1.9	1511.0 +3.0	1535.1 +6.5	1545.1 +2.6	1558.2 +3.4	1489.2 -1.4	1537.3 +3.2
Data Resources - April, 1982 Based on Pre. 1st Qtr. Data (1483.6) % Change from next preceding quarter**	1483.6 -3.9	1478.2 -1.4	1491.7 +3.7	1506.4 +4.0	1517.7 +3.0	1532.7 +4.0	1549.3 +4.4	1564.2 +3.9	1490.0 -1.3	1541.0 +3.4
Wharton E.F.A. - April, 1982 Based on Pre. 1st Qtr. Data (1483.6) % Change from next preceding quarter **	1483.6 -3.9	1491.8 +2.2	1512.5 +5.7	1527.9 +4.1	1542.6 +3.9	1561.9 +5.1	1582.9 +5.5	1598.5 +4.0	1503.9 -0.4	1571.5 +4.5

Billions of Constant (1972) Dollars

Annual GNP for - 1979 - 1483.0
Annual GNP for - 1980 - 1480.7
Annual GNP for - 1981 - 1510.3

Billions of Constant (1972) Dollars - 1981

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1516.4	1510.4	1515.8	1498.4

Revised (Second) 1st Quarter Data is 1484.5

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

	1982 1st Qtr.	1982 2nd Qtr.	1982 3rd Qtr.	1982 4th Qtr.	1983 1st Qtr.	1983 2nd Qtr.	1983 3rd Qtr.	1983 4th Qtr.	ANNUAL* 1982	ANNUAL* 1983
Merrill Lynch Economics - June, 1982 Based on 1st Qtr. Data (141.6) % Change from next preceding quarter**	141.6 -12.1	140.9 -2.2	142.1 +6.4	145.6 +7.2	147.1 +4.3	149.5 +6.6	152.7 +8.9	155.5 +7.5	142.0 -5.4	151.2 +5.9

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1979 - 152.5
Annual FRB for - 1980 - 147.0
Annual FRB for - 1981 - 150.9

FRB Industrial Production - 1981

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
151.8	152.5	153.0	146.3

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	Newspapers	Magazines	Business	Dir. Mail	Outdoor	Total Print	T.V.	Radio	All Other*
1950	36.3	8.6	4.6	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	28.4	5.8	3.[illegible]	14.3	1.1	52.6	20.6	6.9	19.9

* - Including Farm Publications

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)	Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,520	9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M^2 (c)			
1974	3,377	9,106	12,483	-
1975	3,582	9,222(d)	12,804	+ 2.6
1975	3,582	Revised 8,974(d)	12,556	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418R	9,130	13,548R	+ 5.3
1981	4,838R	9,490R	14,328R	+ 5.8
1982	5,096R	10,050R	15,146R	+ 5.7
1983	5,211R	10,500R	15,711R	+ 3.7
1984	5,390R	10,550R	15,940R	+ 1.5

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

(a) **SOURCE:** A.P.I. Capacity Survey Issued December, 1981.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

Entries for 1984 include residual capacities from the expansion projects that become effective during 1983.

R - The U.S. revised capacities reflect changes since the issue of the API Capacity Survey, December, 1981.

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	Spring '82	109,000	(-109,000) 2/	C
1983					
Augusta	Augusta, GA	4th Qtr. '83	180,000	-	180,000
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	1982	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	Early '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	Ist Qtr. '82	160,000	-	160,000
British Columbia	Crofton, BC	Mid '82	170,000	-	170,000
CIP Inc.	Dalhousie, NB	Mid '82	100,000	-	100,000
Abitibi-Price	Iroquois Falls, ONT	Late '82	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1982-1984	72,000	-	72,000
1983					
Kruger	Three Rivers, QUE	1983	170,000	-	170,000
Abitibi-Price	Beaupre, QUE	Late '83	(-128,000)	3/	(-128,000)
1984					
Abitibi-Price	Grand Falls, NFLD	1984	25,000	-	25,000

* Machine transfer from other grades and improvements.

1/ Uncoated Free Sheet

2/ Linerboard

3/ Conversion to Uncoated Groundwood Paper

4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in May and the second machine is to start up in August.

Issued 6/25/82

EXPORTS OF NEWSPRINT

(In Metric Tons) 1st Quarter 1982

COUNTRY OF DESTINATION	From the United States 3 Mos. 1981	From the United States 3 Mos. 1982	From Canada 3 Mos. 1981	From Canada 3 Mos. 1982	From Scandinavia[1/] 3 Mos. 1981	From Scandinavia[1/] 3 Mos. 1982
UNITED STATES	-	-	1,564,251	1,535,602	9,801	9,766
CANADA	1,217	661	-	-	-	-
GREENLAND	-	-	42	-	-	-
LATIN AMERICA	20,365	27,945	133,896	111,715	32,984	13,241
Mexico	9,374	19,085	19,803	7,051	8,200	-
Central America & Carib.	1,903	848	21,748	16,541	-	593
Colombia	980	393	26,413	19,385	1,541	1,037
Venezuela	5,659	6,730	19,912	17,512	4,045	1,465
Ecuador	10	101	5,932	2,940	-	549
Peru	2,407	592	177	2,748	-	407
Brazil	-	2	20,888	24,787	8,584	4,348
Uruguay	-	-	1,800	538	90	810
Argentina	23	-	4,610	3,027	10,297	3,992
Puerto Rico	-	-	12,060	16,575	-	-
Other	9	194	553	611	227	40
EUROPE	1,353	1,251	154,828	182,579	552,783	570,074
Denmark	-	-	-	-	13,973	20,591
United Kingdom	1,011	894	122,900	135,700	169,854	163,369
Ireland	3	-	1,126	2,376	10,261	9,514
Netherlands	22	7	9,872	12,121	48,963	66,140
Belgium	23	4	1,892	3,201	18,214	20,382
France	13	9	2,754	1,012	82,221	69,658
West Germany	10	22	16,266	23,405	140,041	140,296
Switzerland	-	7	-	-	7,222	4,158
U.S.S.R.	-	-	-	-	12,192	13,007
Spain Inc. Canary Islands	16	-	-	2,686	12,169	16,668
Portugal	121	115	-	1,579	8,475	8,363
Italy	123	1	18	499	15,745	22,379
Greece	2	-	-	-	11,736	11,065
Other	9	192	-	-	1,717	4,484

1/ Includes Finland, Norway & Sweden.

EXPORTS OF NEWSPRINT (Cont.)

(In Metric Tons) 1st Quarter 1982

COUNTRY OF DESTINATION	From the United States 3 Mos. 1981	 3 Mos. 1982	From Canada 3 Mos. 1981	 3 Mos. 1982	From Scandinavia1/ 3 Mos. 1981	 3 Mos. 1982
ASIA	18,531	48,324	77,735	36,269	111,892	58,140
Iraq	-	-	-	-	4,523	3,005
Iran	-	-	-	-	956	-
Israel	-	-	-	-	6,348	8,959
Kuwait	-	-	-	-	3,816	3,716
Saudi Arabia	-	102	-	-	3,567	7,297
India, Sri Lanka & Pakistan	-	499	40,545	6,442	34,372	5,264
Thailand	-	-	844	986	17,549	10,387
Malaysia	-	-	8,451	10,010	2,522	2,122
Singapore	101	4	5,781	2,807	4,605	2,118
Indonesia	782	4,167	1,484	1,947	10,297	4,092
Philippine Republic	18	145	-	-	-	200
People's Republic of China	-	-	7,033	-	14,141	5,325
Hong Kong	1	415	4,122	2,581	2,778	2,388
Taiwan	19	5	4,954	8,365	-	382
Japan	17,610	42,904	4,521	3,131	-	-
Other	-	83	-	-	6,418	2,885
AUSTRALIA & OCEANIA	62	56	22,331	20,746	8,743	19,842
Australia	62	-	22,018	20,746	8,719	19,777
New Zealand	-	-	-	-	24	65
Other	-	56	313	-	-	-
AFRICA	49	10	215	16,907	33,782	29,955
Algeria	-	-	-	-	3,976	4,395
Egypt	-	-	-	16,907	9,185	18,015
Nigeria	44	-	164	-	11,014	4,102
Republic of South Africa	-	10	-	-	31	17
Kenya	-	-	30	-	2,523	642
Other	5	-	21	-	7,053	2,784
TOTAL	41,577	78,247	1,953,298	1,903,818	749,985	701,018

1/ Includes Finland, Norway and Sweden

SOURCE: Bureau of Census

SOURCE: Statistics Canada

SOURCE: Scannews

#230-07

/ A2500-3 7/26/82

REPORT FOR JUNE 1982
ISSUED: 7/23/82

Newsprint Division

AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

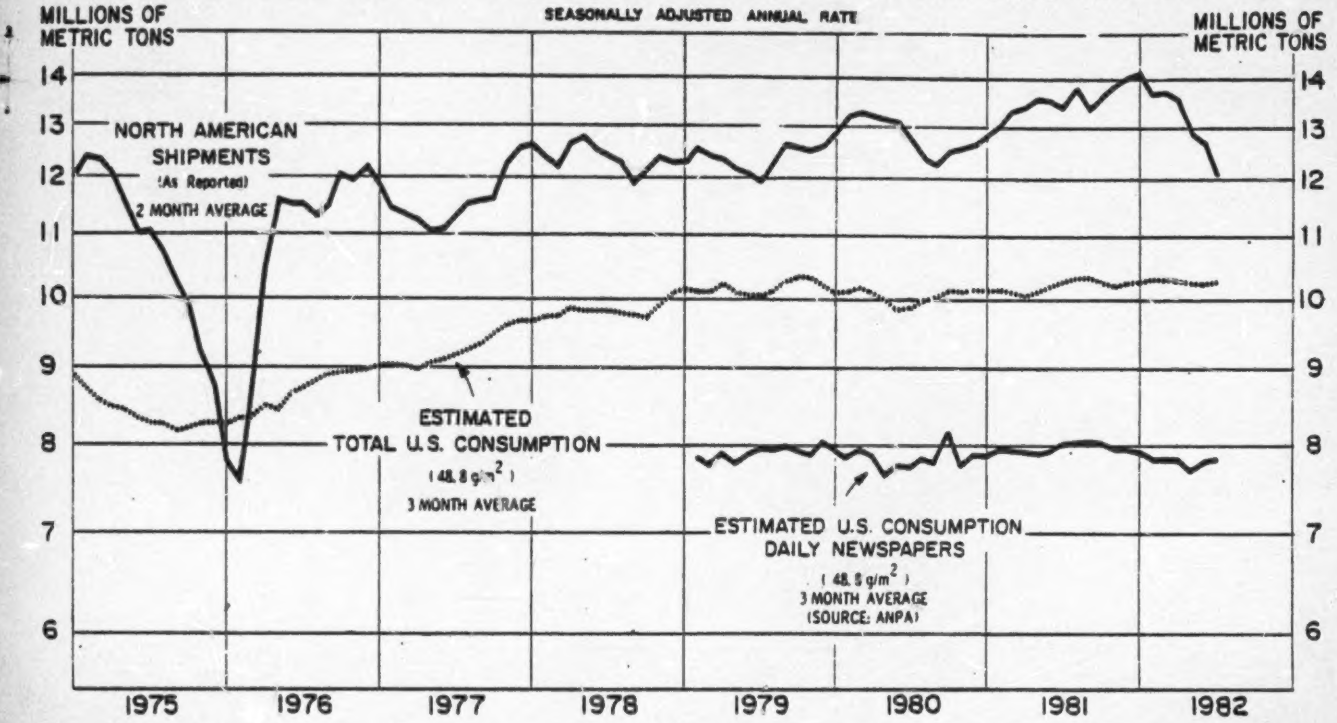
ENTIRE REPORT IS SET FORTH IN METRIC TONS

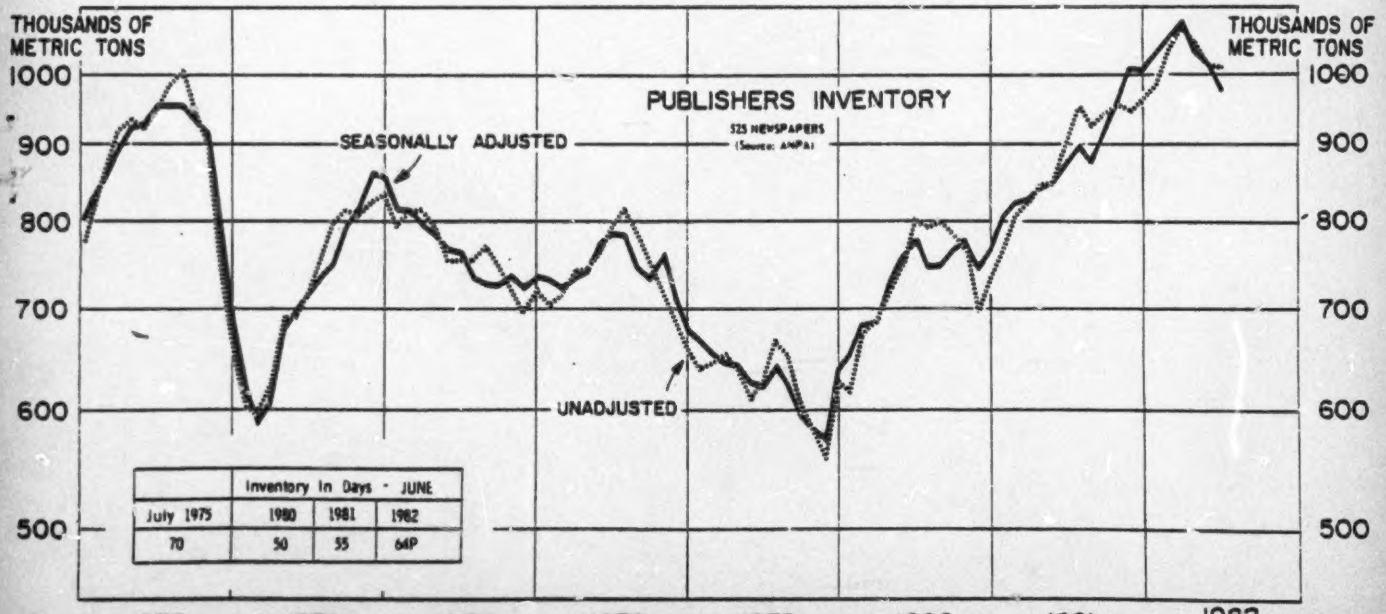
NEWSPRINT MONTHLY STATISICAL REPORT **

- * *Total United States Estimated Consumption on a seasonally adjusted annual basis for the month of June is down 1.6% compared to 1981 but up 2.6% compared to 1980. (See page 6)*

- * *Total North American Shipments on a seasonally adjusted annual basis is down 15.4% compared to 1981 and down 9.3% compared to 1980. (See page 6)*

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days - JUNE		
July 1975	1980	1981	1982
70	50	55	64P

** Includes Newsprint and other papers for Newspaper Publishing

LIST # 230-07

NEWSPRINT DIVISION, AMERICAN PAPER INSTITUTE

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	JUNE			6 MOS. YEAR TO DATE			Details On Page No.*
	1981	1982	% Change	1981	1982	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1152	1035	-10.1	6840	6724	- 1.7	3
% of Capacity	96.2	81.7	-15.1	96.4	89.2	- 7.5	7
Shipments	1171	991	-15.3	6761	6472	- 4.3	3
UNITED STATES							
Production	404	383	- 5.1	2331	2377	+ 2.0	4
% of Capacity	96.7	86.7	-10.3	95.3	90.4	- 5.1	7
Shipments	395	381	- 3.6	2312	2326	+ 0.6	4
CANADA							
Production	748	652	-12.8	4509	4347	- 3.6	5
% of Capacity	96	79	-17.7	97	89	- 8.2	7
Shipments	776	610	-21.3	4449	4146	- 6.8	5
Total U.S. Est. Consumption							6
Daily Newspapers	632	629P	- 0.5	3884	3818	- 1.7	
All Users	814	816P	+ 0.2	4980	4988	+ 0.2	
Publishers Stock ANPA Survey of Newspapers	902	1007	+11.6	▨	▨	▨	7
North American Mills - Stocks	262	483	+84.0	▨	▨	▨	3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Paper Company
  Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	1,119.9	1,129.3	1,195.9	+ 5.9	1,063.3	1,068.4	1,076.8	+ 0.8	234.6	246.3	350.6	+42.3
February	1,071.9	1,058.0	1,094.4	+ 3.4	1,077.7	1,040.9	1,071.7	+ 3.0	278.8	263.3	373.3	+41.8
March	1,140.3	1,164.9	1,179.7	+ 1.3	1,128.6	1,164.3	1,161.7	- 0.2	240.5	264.0	391.3	+48.2
April	1,105.4	1,163.7	1,090.1	- 6.3	1,108.8	1,173.3	1,077.6	- 8.1	237.2	253.9	403.8	+59.0
May	1,134.3	1,171.6	1,128.0	- 3.7	1,138.5	1,144.4	1,093.4	- 4.5	232.9	281.1	438.4	+56.0
June	1,073.7	1,152.2	1,035.5	-10.1	1,078.4	1,170.8	991.1	-15.3	228.3	262.4	482.9	+84.0
July	942.0	1,131.2			989.3	1,139.0			180.9	254.7		
August	1,065.3	1,102.3			1,033.3	1,073.7			212.9	283.3		
September	1,003.3	1,107.7			992.9	1,118.2			223.3	272.7		
October	1,112.4	1,234.3			1,116.4	1,211.7			219.2	295.4		
November	1,065.5	1,181.0			1,036.6	1,180.7			248.1	295.7		
December	1,029.7	1,102.0			1,092.3	1,166.2			185.4	231.5		
6 Months	6,645.5	6,839.7	6,723.6	- 1.7	6,595.3	6,761.1	6,472.3	- 4.3				
TOTAL YEAR	12,863.7	13,698.2			12,856.1	13,650.6						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	852.3	855.9	869.9	+ 1.6	80.6	78.4	81.2	+ 3.6	130.4	134.1	125.7	- 6.3
February	859.1	828.3	847.5	+ 2.3	79.9	79.6	84.2	+ 5.8	138.7	133.0	140.0	+ 5.3
March	895.2	911.0	901.3	- 1.1	84.7	95.1	94.6	- 0.5	148.7	158.2	165.8	+ 4.8
April	884.0	882.4	819.1	- 7.2	87.0	88.6	82.8	- 6.5	137.8	201.3	175.7	-12.7
May	885.9	894.5	846.7	- 5.3	86.5	92.6	82.8	-10.6	166.1	157.3	163.9	+ 4.2
June	854.4	896.5	773.1	-13.8	85.7	92.8	76.3	-17.8	138.3	181.5	141.7	-21.9
July	763.8	845.9			75.7	87.6			149.8	205.5		
August	815.9	817.1			73.6	79.6			143.8	177.0		
September	807.6	843.8			76.7	84.4			108.6	190.0		
October	871.4	938.9			81.1	88.6			163.9	184.2		
November	813.4	909.3			82.2	86.0			141.0	185.4		
December	873.0	889.3			86.6	92.0			132.7	184.9		
6 Months	5,230.9	5,268.6	5,057.6	- 4.0	504.4	527.1	501.9	- 4.8	860.0	965.4	912.8	- 5.4
TOTAL YEAR	10,176.0	10,512.9			980.3	1,045.3			1,699.8	2,092.4		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	342.9	378.7	415.1	+ 9.6	336.1	373.6	406.4	+ 8.8	23.1	25.7	46.4	+80.5
February	334.0	356 5	377.7	+ 5.9	333.5	357.0	376.3	+ 5.4	23.6	25.1	47.8	+90.4
March	357.9	398.5	419.9	+ 5.4	351.3	395.0	412.8	+ 4.5	30.2	28.6	[illegible]	+92.0
April	339.2	391.4	396.0	+ 1.2	346.1	391.5	374.5	- 4.3	23.3	28.5	76.4	+168.1
May	367.7	401.8	385.0	- 4.2	364.9	400.2	375.7	- 6.1	26.1	30.1	85.7	+184.7
June	356.5	404.1	383.3	- 5.1	346.5	394.7	380.6	- 3.6	36.1	39.4	88.5	+124.6
July	340.6	405.0			349.5	401.1			27.2	43.4		
August	373.7	425.8			371.3	421.4			29.5	47.7		
September	352.7	400.2			350.4	409.9			31.8	38.0		
October	377.2	419.7			381.4	416.9			27.6	40.8		
November	357.9	412.1			345.9	407.4			39.6	45.5		
December	338.4	358.7			357.4	366.6			20.6	37.6		
6 Months	2,098.2	2,331.0	2,377.0	+ 2.0	2,078.4	2,312.0	2,326.3	+ 0.6				
TOTAL YEAR	4,238.7	4,752.5			4,234.3	4,735.3						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	325.2	356.0	375.7	+ 5.5	10.9	17.6	30.7	+74.4	7.6	1.0	3.0	+200.0
February	322.0	339.1	354.3	+ 4.5	11.5	17.9	22.0	+22.9	21.0	0.9	0.2	-77.8
March	343.9	373.1	387.1	+ 3.8	7.4	21.9	25.7	+17.4	7.7	0.6	5.1	+750.0
April	328.0	371.4	354.2	- 4.6	18.1	20.1	20.3	+ 1.0	2.3	8.1	2.5	-69.1
May	353.6	380.2	346.2	- 8.9	11.3	20.0	29.5	+47.5	23.4	4.1	2.0	-51.2
June	336.7	382.4	355.6	- 7.0	9.8	12.3	25.0	+103.3	9.4	0.0		
July	321.8	365.3			27.7	35.8			9.2	12.3		
August	349.5	389.0			21.8	32.4			7.3	2.5		
September	336.3	374.3			14.1	35.6			12.9	0.0		
October	365.6	395.9			15.8	21.0			9.8	3.4		
November	335.3	377.2			10.6	30.2			7.5	3.9		
December	340.5	348.3			16.9	18.3			5.2	5.2		
									(5 Months Y-T-D)			
6 Months	2,009.4	2,202.2	2,173.1	- 1.3	69.0	109.8	153.2	+39.5	62.0	14.7	12.8	-12.9
TOTAL YEAR	4,058.4	4,452.2			175.9	283.1			123.3	42.0		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	777.0	750.6	780.8	+ 4.0	727.2	694.8	670.4	- 3.5	211.5	220.6	304.2	+37.9
February	737.9	701.5	716.7	+ 2.2	744.2	683.9	695.4	+ 1.7	205.2	238.2	325.5	+36.6
March	782.4	766.4	759.8	- 0.9	777.3	769.3	748.9	- 2.7	210.3	235.4	336.4	+42.9
April	766.2	772.3	694.1	-10.1	762.7	780.8	703.1	-10.0	213.9	225.4	327.4	+45.3
May	766.6	769.8	743.0	- 3.5	773.6	744.2	717.7	- 3.6	206.8	251.0	352.7	+40.5
June	717.2	748.1	652.2	-12.8	731.9	776.1	610.5	-21.3	192.2	223.0	394.4	+76.9
July	601.4	726.2			639.8	737.9			153.7	211.3		
August	691.6	676.5			662.0	652.3			183.4	235.6		
September	650.6	707.5			642.5	708.3			191.5	234.7		
October	735.2	814.6			735.0	794.8			191.6	254.6		
Novenber	707.6	768.9			690.7	773.3			208.5	252.2		
December	691.3	743.3			734.9	799.6			164.8	193.9		
6 Months	4,547.3	4,508.7	4,346.6	- 3.6	4,516.9	4,449.1	4,146.0	- 6.8				
TOTAL YEAR	8,625.0	8,945.7			8,621.8	8,915.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	527.1	499.9	494.2	- 1.1	80.6	78.4	81.2	+ 3.6	119.5	116.5	95.0	-18.5
February	537.1	489.2	493.2	+ 0.8	79.9	79.6	84.2	+ 5.8	127.2	115.1	118.0	+ 2.5
March	551.3	537.9	514.2	- 4.4	84.7	95.1	94.6	- 0.5	141.3	136.3	140.1	+ 2.8
April	556.0	511.0	464.9	- 9.0	87.0	88.6	82.8	- 6.5	119.7	181.2	155.4	-14.2
May	532.3	514.3	500.5	- 2.7	86.5	92.6	82.8	-10.6	154.8	137.3	134.4	- 2.1
June	517.7	514.1	417.5	-18.8	85.7	92.8	76.3	-17.8	128.5	169.2	116.7	-31.0
July	442.0	480.6			75.7	87.6			122.1	169.7		
August	466.4	428.1			73.6	79.6			122.0	144.6		
September	471.3	469.5			76.7	84.4			94.5	154.4		
October	505.8	543.0			81.1	88.6			148.1	163.2		
November	478.1	532.1			82.2	86.0			130.4	155.2		
December	532.5	541.0			86.6	92.0			115.8	166.6		
6 Months	3,221.5	3,066.4	2,884.5	- 5.9	504.4	527.1	501.9	- 4.8	791.0	855.6	759.6	-11.2
TOTAL YEAR	6,117.6	6,060.7			980.3	1,045.3			1,523.9	1,809.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	611.0	611.7	602.2	- 1.6	790.0	781.0	790.0	+ 1.2	77.3	78.3	76.2
February	616.8	596.0	592.4	- 0.6	791.0	761.0	775.0	+ 1.8	78.0	78.3	76.4
March	685.7	673.8	663.7	- 1.5	881.0	860.0	868.0	+ 0.9	77.8	78.3	76.5
April	647.6	675.1	655.0	- 3.0	847.0	867.0	863.0	- 0.5	76.5	77.9	75.9
May	675.7	695.3	675.4R	- 2.9	859.0	897.0	876.0R	- 2.3	78.7	77.5	77.1R
June	639.8	632.2	628.9P	- 0.5	817.0	814.0	816.0P	+ 0.2	78.3	77.7	77.1P
July	597.7	614.3			760.0	791.0			78.6	77.7	
August	634.3	644.5			819.0	827.0			77.4	77.9	
September	654.4	656.4			823.0	839.0			79.5	78.2	
October	695.7	713.3			913.0	922.0			76.2	77.4	
November	702.3	706.3			909.0	914.0			77.3	77.3	
December	681.4	688.7			880.0	892.0			77.4	77.2	
6 Months	3,876.6	3,884.1	3,817.6	- 1.7	4,985.0	4,980.0	4,988.0	+ 0.2			
TOTAL YEAR	7,842.4	7,907.6			10,089.0	10,165.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	7,877	7,971	7,818	- 1.9	10,190	10,180	10,260	+ 0.8	13,357	13,278	13,559	+ 2.1
February	7,979	7,916	7,831	- 1.1	10,230	10,110	10,250	+ 1.4	13,375	13,500	13,888	+ 2.9
March	7,889	7,900	7,826	- 0.9	10,140	10,090	10,230	+ 1.4	13,102	13,451	13,201	- 1.9
April	7,627	7,891	7,696R	- 2.5	9,970	10,130	10,140R	+ 0.1	13,115	13,866	12,592	- 9.2
May	7,778	7,913	7,810R	- 1.3	9,880	10,210	10,130	- 0.8	12,913	13,230	12,641	- 4.5
June	7,744	8,011	7,826P	- 2.3	9,890	10,310	10,150P	- 1.6	12,684	13,588	11,502	-15.4
July	7,876	8,019			10,620	10,320			12,260	13,975		
August	7,794	8,039			10,070	10,320			12,492	13,002		
September	8,101	8,031			10,190	10,270			12,524	14,260		
October	7,750	7,934			10,170	10,250			12,570	13,717		
November	7,885	7,939			10,200	10,270			12,841	14,399		
December	7,872	7,905			10,170	10,240			12,805	13,801		
6 Months Average Annual Rate	7,815	7,934	7,801	- 1.7	10,050	10,172	10,193	+ 0.2				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit*		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	616.9	767.6	981.5	+27.9	650.5	808.8	1,034.2	+27.9	34	44	57
February	670.4	806.8	1,038.4	+28.7	683.5	820.8	1,055.3	+28.6	36	45	59
March	683.0	826.7	1,067.8	+29.2	685.5	829.2	1,071.0	+29.2	37	45	60
April	724.0	845.8	1,044.5	+23.5	720.9	840.8	1,037.2	+23.4	40	46	58
May	748.7	846.5	1,012.0R	+19.6	750.0	846.2	1,014.0R	+19.5	42	49	59R
June	806.0	902.2	1,007.1P	+11.6	779.8	871.7	973.0P	+11.6	50	55	64P
July	792.9	951.9			744.8	893.0			46	56	
August	793.1	928.1			747.4	874.7			44	52	
September	782.2	943.6			765.6	924.2			42	50	
October	762.8	958.7			768.5	966.4			39	50	
November	696.2	947.4			746.5	1,018.7			38	52	
December	732.1	961.1			762.2	1,002.2			45	60	

P - Preliminary R - Revised

* Days supply is based on consumption in the subsequent month.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	94.9	93.7	93.2	- 0.5	100	96	95	- 1.0	98.4	95.2	94.4	- 0.8
February	97.1	94.7	92.8	- 2.0	100	97	95	- 2.1	99.1	96.2	94.2	- 2.1
March	96.9	95.7	92.1	- 3.8	101	98	91	- 7.1	99.7	97.2	91.4	- 6.0
April	96.4	96.5	91.1	- 5.6	100	98	84	-14.3	98.9	97.5	86.4	-11.4
May	96.7	94.2	86.8	- 7.9	99	97	88	- 9.3	98.3	96.0	87.6	- 8.8
June	96.1	96.7	86.7	-10.3	97	96	79	-17.7	96.7	96.2	81.7	-15.1
July	89.2	93.3			77	87			81.0	89.2		
August	97.3	95.4			90	82			92.4	86.7		
September	91.9	92.5			90	92			90.7	92.2		
October	96.6	94.6			94	97			94.9	96.2		
November	95.8	95.7			93	96			93.9	95.9		
December	82.3	80.7			94	96			89.8	90.4		
6 Months	96.3	95.3	90.4	- 5.1	100	97	89	- 8.2	98.5	96.4	89.2	- 7.5
TOTAL YEAR	94.3	93.7			94	94			94.4	94.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.
R - Revised

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	426	689	161	61	210	731	6,061
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,079	470	1,803	10,513

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1981 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1981	1982	% CHG.	1981	1982	% CHG.	1981	1982	% CHG.
Northeast*	1 Q	115.3	112.5	- 2.4	503.8	495.0	- 1.7	619.1	607.5	- 1.9
	2 Q	115.7			527.5			643.2		
	3 Q	111.4			513.0			624.4		
	4 Q	116.4			555.0			671.4		
	Year	458.8			2,099.3			2,558.1		
East North Central	1 Q	58.0	65.9	+13.6	430.4	392.0	- 8.9	488.4	457.9	- 6.2
	2 Q	58.9			395.8			454.7		
	3 Q	62.5			407.0			469.5		
	4 Q	62.1			451.0			513.1		
	Year	241.5			1,684.2			1,925.7		
West North Central	1 Q	43.1	45.3	+ 5.1	103.9	108.0	+ 3.9	147.0	153.3	+ 4.3
	2 Q	49.3			100.8			150.1		
	3 Q	53.5			106.0			159.5		
	4 Q	49.9			115.0			164.9		
	Year	195.8			425.7			621.5		
South Atlantic	1 Q	227.7	215.3	- 5.4	189.3	184.0	- 2.8	417.0	399.3	- 4.2
	2 Q	225.9			177.5			403.4		
	3 Q	213.2			150.0			363.2		
	4 Q	217.8			172.0			389.8		
	Year	884.6			688.8			1,573.4		
East South Central	1 Q	78.9	76.7	- 2.8	35.8	44.0	+22.9	114.7	120.7	+ 5.2
	2 Q	81.5			38.1			119.6		
	3 Q	80.5			44.4			124.9		
	4 Q	80.2			42.6			122.8		
	Year	321.1			160.9			482.0		
West South Central	1 Q	246.6	258.4	+ 4.8	19.7	16.0	-18.8	266.3	274.4	+ 3.0
	2 Q	253.5			14.0			267.5		
	3 Q	251.9			12.8			264.7		
	4 Q	266.3			14.5			280.8		
	Year	1,018.3			61.0			1,079.3		
Mountain	1 Q	61.6	62.8	+ 1.9	49.7	56.0	+12.7	111.3	118.8	+ 6.7
	2 Q	68.8			61.6			130.4		
	3 Q	67.8			43.0			110.8		
	4 Q	61.7			56.0			117.7		
	Year	259.9			210.3			470.2		
Pacific	1 Q	237.0	280.2	+18.2	194.4	207.0	+ 6.5	431.4	487.2	+12.9
	2 Q	280.4			224.1			504.5		
	3 Q	287.8			102.0			389.8		
	4 Q	267.0			210.0			477.0		
	Year	1,072.2			730.5			1,802.7		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,068.2	1,117.1	+ 4.6	1,527.0	1,502.0	- 1.6	2,595.2	2,619.1	+ 0.9
	2 Q	1,134.0			1,539.4			2,673.4		
	3 Q	1,128.6			1,378.2			2,506.8		
	4 Q	1,121.4			1,616.1			2,737.5		
	Year	4,452.2			6,060.7			10,512.9		

* – Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In thousands of metric tons)

YEAR	PRODUCTION	SHIPMENTS TOTAL	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS	(525) NEWSPAPER PUBLISHERS STOCK - END OF YEAR
United States								
1968	2,762	2,772	2,671	-	101	24	258	575
1969	3,050	3,051	2,945	-	106	24	266	634
1970	3,142	3,136	3,008	-	128	30	286	680
1971	3,153	3,146	3,000	-	146	37	288	639
1972	3,317	3,330	3,219	-	111	24	298	493
1973	3,391	3,395	3,318	-	77	21	346	547
1974*	3,348	3,347	3,250	-	97	23	-	780
1974	3,230	3,230	3,136	-	94	23	193	750
1975	3,348	3,347	3,235	-	112	19	30	666
1976	3,389	3,381	3,295	-	86	26	52	835
1977	3,512	3,507	3,390	-	117	31	-	722
1978	3,418	3,429	3,333	-	96	20	-	660
1979	3,685	3,689	3,602	-	87	16	132	628
1980	4,239	4,234	4,058	-	176	21	123	732
1981	4,752	4,735	4,452	-	283	38	42	961
Canada								
1968	7,286	7,345	5,540	612	1,193	184	-	
1969	7,945	7,930	5,822	643	1,465	200	-	
1970	7,808	7,795	5,575	650	1,570	214	-	
1971	7,670	7,586	5,576	654	1,356	301	-	
1972	8,001	8,075	5,833	709	1,533	228	-	
1973	8,292	8,345	6,219	779	1,347	175	-	
1974*	9,023	9,070	6,567	837	1,666	132	-	
1974	8,662	8,706	6,304	804	1,598	130	-	
1975	6,966	7,010	4,979	784	1,247	86	-	
1976	8,088	7,902	5,670	803	1,429	271	-	
1977	8,154	8,169	5,751	824	1,594	256	-	
1978	8,841	8,913	6,443	924	1,546	184	-	
1979	8,756	8,780	6,372	971	1,437	162	-	
1980	8,625	8,622	6,118	980	1,524	165	-	
1981	8,946	8,915	6,061	1,045	1,809	194	-	
North America								
1968	10,048	10,117	8,211	612	1,294	208	258	
1969	10,995	10,981	8,767	643	1,571	224	266	
1970	10,950	10,931	8,583	650	1,698	244	286	
1971	10,823	10,732	8,576	654	1,502	338	288	
1972	11,318	11,405	[illegible]	709	1,644	252	298	
1973	11,683	11,740	9,537	779	1,424	196	346	
1974*	12,371	12,417	9,817	837	1,763	155	-	
1974	11,892	11,936	9,440	804	1,692	153	193	
1975	10,314	10,357	8,214	784	1,359	105	30	
1976	11,477	11,283	8,965	803	1,515	297	52	
1977	11,666	11,676	9,141	824	1,711	287	-	
1978	12,259	12,342	9,776	924	1,642	204	-	
1979	12,441	12,469	9,974	971	1,524	178	132	
1980	12,864	12,856	10,176	980	1,700	188	123	
1981	13,698	13,650	10,513	1,045	2,092	232	42	

*Years 1968 - 1974 are predominately 32 lb basis weight (52 g/m^2); years 1974 - 1981 are predominately 30 lb basis weight (48.8 g/m^2)

U.S. ESTIMATED NEWSPRINT CONSUMPTION YEAR	AS REPORTED	48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1968	8,461	7,932	168
1969	8,940	8,381	52
1970	8,805	8,271	72
1971	8,923	8,390	94
1972	9,568	9,016	6
1973	9,792	9,249	15
1974	9,330	9,164	25
1975	8,395	8,321	6
1976	8,719	8,688	-
1977	9,279	9,279	5
1978	9,864	9,868	130
1979	10,197	10,205	3
1980	10,089	10,133	-
1981	10,165R	10,219	

UNITED STATES NEWSPAPERS

YEAR	ADVER. % OF TOTAL PAGES	CIRCULATIONS: U.S. HOUSEHOLDS (000's)	NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS PER HOUSEHOLD SUNDAY
1960	N	52,799	58.9	47.7	1.12	0.90
1961	A O	53,557	59.3	48.2	1.11	0.90
1962	V T	54,764	59.9	48.9	1.09	0.89
1963	A	55,270	58.9	46.8	1.07	0.85
1964	I	56,149	60.4	48.4	1.08	0.86
1965	L	57,436	60.4	48.6	1.05	0.85
1966	A	58,406	61.4	49.3	1.05	0.84
1967	B	59,236	61.6	49.2	1.04	0.83
1968	L	60,813	62.0	49.5	1.02	0.81
1969	E	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67

N.A. - Not Available

Source: Media Records, Department of Commerce and Editor and Publisher

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1982 1st Qtr.	1982 2nd Qtr.	1982 3rd Qtr.	1982 4th Qtr.	1983 1st Qtr.	1983 2nd Qtr.	1983 3rd Qtr.	1983 4th Qtr.	ANNUAL* 1982	ANNUAL* 1983
Merrill Lynch Economics - July, 1982 Based on Rev. (Second) 1st Qtr. Data (1484.5) % Change from next preceeding quarter**	1484.5 - 3.7	1489.3 + 1.3	1504.3 + 4.1	1523.7 + 5.3	1529.3 + 1.5	1534.6 + 1.4	1554.9 + 5.4	1575.3 + 5.4	1500.4 - 0.6	1548.5 + 3.2
The Conference Board - April, 1982 Based on Pre. 1st. Qtr. Data (1483.6) % Change from next preceeding quarter**	1483.6 - 3.9	1480.9 - 0.7	1492.8 + 3.3	1499.7 + 1.9	1511.0 + 3.0	1535.1 + 6.5	1545.1 + 2.6	1558.2 + 3.4	1489.2 - 1.4	1537.3 + 3.2
Data Resources - May, 1982 Based on Rev. 1st. Qtr. Data (1482.2) % Change from next preceeding quarter**	1482.2 - 4.3	1476.9 - 1.4	1489.6 + 3.5	1503.3 + 3.7	1514.4 + 3.0	1527.4 + 3.5	1544.4 + 4.5	1560.6 + 4.3	1488.0 - 1.5	1536.7 + 3.3
Wharton E.F.A. - May, 1982 Based on Rev. 1st. Qtr. Data (1482.2) % Change from next preceeding quarter **	1482.2 - 4.3	1489.6 + 2.0	1506.5 + 4.6	1518.0 + 3.1	1529.4 + 3.0	1545.7 + 4.3	1565.4 + 5.2	1581.0 + 4.0	1499.1 - 0.7	1555.4 + 3.8

Billions of Constant (1972) Dollars

Annual GNP for - 1979 - 1479.4
Annual GNP for - 1980 - 1474.0
Annual GNP for - 1981 - 1502.6

Billions of Constant (1972) Dollars - 1981

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1507.8	1502.2	1510.4	1490.1

Preliminary 2nd Quarter Data is 1476.8

FRB - INDUSTRIAL PRODUCTION INDEX (1957=100)

	1982 1st Qtr.	1982 2nd Qtr.	1982 3rd Qtr.	1982 4th Qtr.	1983 1st Qtr.	1983 2nd Qtr.	1983 3rd Qtr.	1983 4th Qtr.	ANNUAL* 1982	ANNUAL* 1983
Merrill Lynch Economics - July, 1982 Based on 2nd Qtr. Data (139.3) % Change from next preceeding quarter**	141.8 -11.8	139.3 - 6.9	142.6 + 9.8	145.2 + 7.4	146.7 + 4.2	148.9 + 6.1	152.1 + 8.9	154.8 + 7.5	142.2 - 5.8	150.6 + 5.9

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1979 - 152.5
Annual FRB for - 1980 - 147.0
Annual FRB for - 1981 - 150.9

FRB Industrial Production - 1981

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
151.8	152.5	153.0	146.3

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	News-papers	Maga-zines	Busi-ness	Dir. Mail	Out-door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	28.4	5.8	3.0	14.3	1.1	52.6	20.6	6.9	19.9

* - Including Farm Publications

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)		Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309		8,054	10,363	-
1967	2,580		8,431	11,011	+ 6.3
1968	2,881		8,759	11,640	+ 5.7
1969	3,061		8,777	11,838	+ 1.7
1970	3,205		8,931	12,136	+ 2.5
1971	3,304		9,200	12,504	+ 3.0
1972	3,351		9,344	12,695	+ 0.8
1973	3,465		9,378	12,843	+ 1.2
1974	3,528		9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)				
1974	3,377		9,106	12,483	-
1975	3,582		9,222(d)	12,804	+ 2.6
1975	3,582	Revised	8,974(d)	12,556	-
1976	3,641		9,000	12,641	+ 0.7
1977	3,691		8,983	12,674	+ 0.3
1978	3,710		8,982	12,692	+ 0.1
1979	3,809		9,063	12,872	+ 1.4
1980	4,418R		9,130	13,548R	+ 5.3
1981	4,838R		9,490R	14,328R	+ 5.8
1982	5,096R		10,020R	15,116R	+ 5.5
1983	5,211R		10,500R	15,711R	+ 3.9
1984	5,390R		10,550R	15,940R	+ 1.5

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

(a) **SOURCE:** A.P.I. Capacity Survey Issued December, 1981.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

Entries for 1984 include residual capacities from the expansion projects that become effective during 1983.

R - The U.S. revised capacities reflect changes since the issue of the API Capacity Survey, December, 1981.

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-81,000)	45,000 1/	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	Spring '82	109,000	(-109,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	180,000	-	180,000
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	1982	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	Early '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	1st Qtr. '82	160,000	-	160,000
British Columbia	Crofton, BC	Mid '82	170,000	-	170,000
CIP Inc.	Dalhousie, NB	Mid '82	100,000	-	100,000
Abitibi-Price	Iroquois Falls, ONT	Late '82	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1982-1984	72,000	-	72,000
1983					
Kruger	Three Rivers, QUE	1983	170,000	-	170,000
Abitibi-Price	Beaupre, QUE	Late '83	(-128,000)	3/	(-128,000)
1984					
Abitibi-Price	Grand Falls, NFLD	1984	25,000	-	25,000

* Machine transfer from other grades and improvements.
1/ Uncoated Free Sheet
2/ Linerboard
3/ Conversion to Uncoated Groundwood Paper
4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in May and the second machine is to start up in August.

/

A2500-3 8/30/82

REPORT FOR JULY, 1982
ISSUED: 8/27/82

Newsprint Division
AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

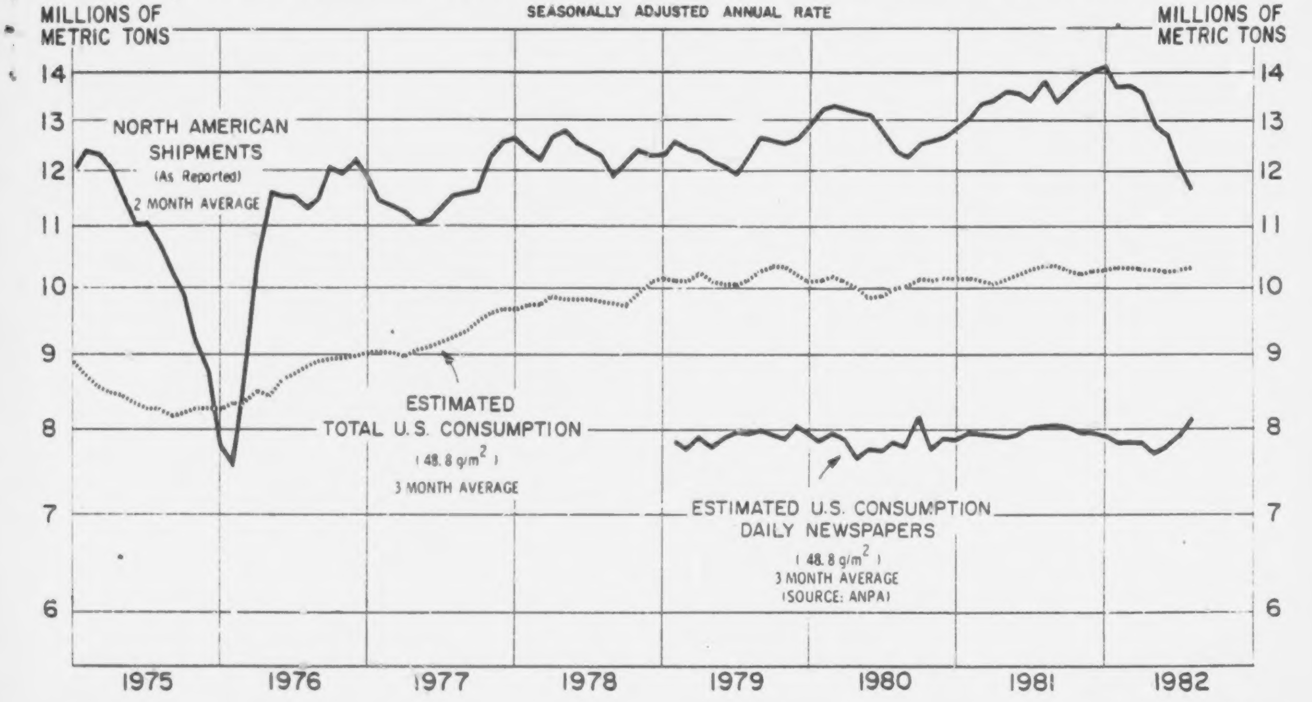
ENTIRE REPORT IS SET FORTH IN METRIC TONS

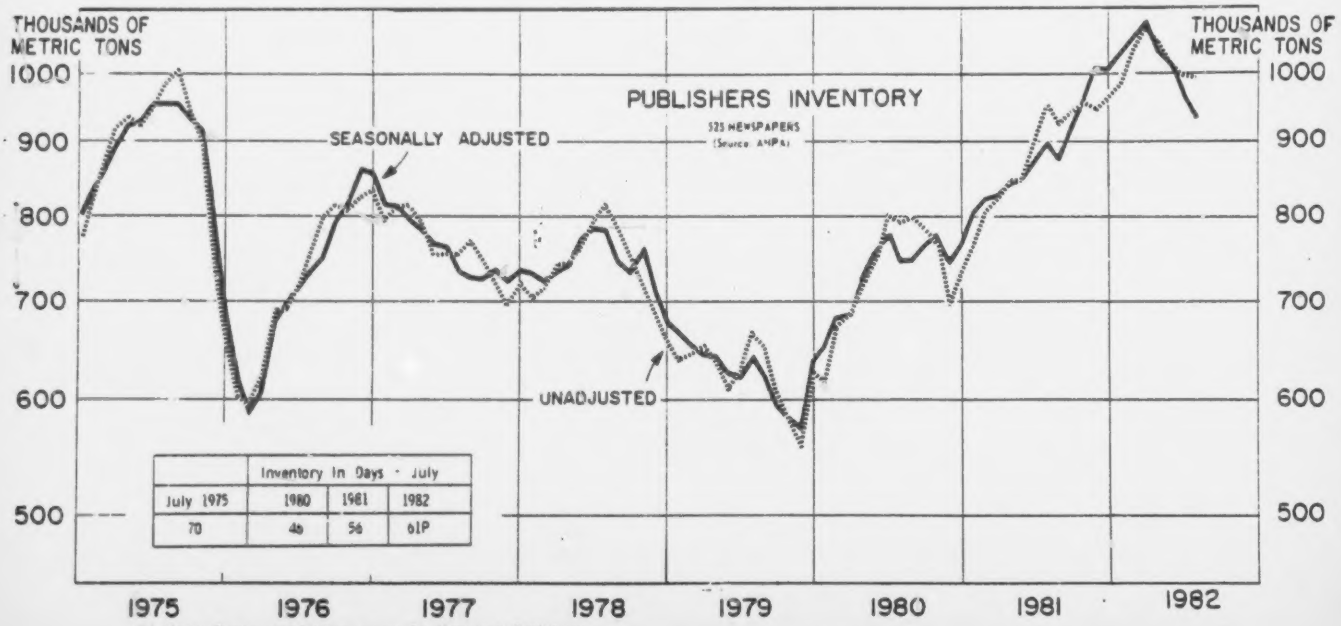
NEWSPRINT MONTHLY STATISTICAL REPORT **

JULY INVENTORIES OF NEWSPRINT (In Thousands of Metric Tons)

	1980	1981	1982	82/81	82/80
Publishers	792.9	951.9	991.6	+ 4.2%	+ 25.1%
N.A. Mills	180.9	254.7	497.9	+95.5%	+175.2%
Total	973.8	1,206.6	1,489.5	+23.4%	+ 53.0%

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days - July		
July 1975	1980	1981	1982
70	46	56	61P

** Includes Newsprint and other papers for Newspaper Publishing

LIST # 230-07

NEWSPRINT DIVISION, AMERICAN PAPER INSTITUTE

1

SUMMARY OF NEWSPRINT STATISTICS

	JULY			7 MOS. YEAR TO DATE			Details On Page No.*
THOUSANDS OF METRIC TONS	1981	1982	% Change	1981	1982	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1131	980	-13.4	7971	7704	- 3.4	3
% of Capacity	89.2	73.4	-17.7	95.3	86.8	- 8.9	7
Shipments	1139	965	-15.3	7900	7437	- 5.9	3
UNITED STATES							
Production	4051	363	-10.4	2736	2740	+ 0.1	4
% of Capacity	93.3	77.8	-16.6	95.0	88.8	- 6.5	7
Shipments	401	350	-12.6	2713	2677	- 1.3	4
CANADA							
Production	726	617	-15.0	5235	4964	- 5.2	5
% of Capacity	87	71	-18.4	95	86	- 9.5	7
Shipments	738	615	-16.7	5187	4760	- 8.2	5
Total U.S. Est. Consumption							6
Daily Newspapers	614	614P	- 0.07	4498	4433	- 1.5	
All Users	791	784P	- 0.9	5771	5766	- 0.09	
Publishers Stock ANPA Survey of Newspapers	952	992	+ 4.2				7
North American Mills - Stocks	255	498	+95.5				3

*Additional Information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Paper Company
Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	1,119.9	1,129.3	1,195.9	+ 5.9	1,063.3	1,068.4	1,076.8	+ 0.8	234.6	246.3	350.6	+42.3
February	1,071.9	1,058.0	1,094.4	+ 3.4	1,077.7	1,040.9	1,071.7	+ 3.0	228.8	263.3	373.3	+41.8
March	1,140.3	1,164.9	1,179.7	+ 1.3	1,128.6	1,164.3	1,161.7	- 0.2	240.5	264.0	391.3	+48.2
April	1,105.4	1,163.7	1,090.1	- 6.3	1,108.8	1,172.3	1,077.6	- 8.1	237.2	253.9	403.8	+59.0
May	1,134.3	1,171.6	1,128.0	- 3.7	1,138.5	1,144.4	1,093.4	- 4.5	232.9	281.1	438.4	+56.0
June	1,073.7	1,152.2	1,035.5	-10.1	1,078.4	1,170.8	991.1	-15.3	228.3	262.4	482.9	+84.0
July	942.0	1,131.2	980.1	-13.4	989.3	1,139.0	965.1	-15.3	180.9	254.7	497.9	+95.5
August	1,065.3	1,102.3			1,033.3	1,073.7			212.9	283.3		
September	1,003.3	1,107.7			992.9	1,118.2			223.3	272.7		
October	1,112.4	1,234.3			1,116.4	1,211.7			219.2	295.4		
November	1,065.5	1,181.0			1,036.6	1,180.7			248.1	295.7		
December	1,029.7	1,102.0			1,092.3	1,166.2			185.4	231.5		
7 Months	7,587.5	7,970.9	7,703.7	- 3.4	7,584.6	7,900.1	7,437.4	- 5.9				
TOTAL YEAR	12,863.7	13,698.2			12,856.1	13,650.6						

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	852.3	855.9	869.9	+ 1.6	80.6	78.4	81.2	+ 3.6	130.4	134.1	125.7	- 6.3
February	859.1	828.3	847.5	+ 2.3	79.9	79.6	84.2	+ 5.8	138.7	133.0	140.0	+ 5.3
March	895.2	911.0	901.3	- 1.1	84.7	95.1	94.6	- 0.5	148.7	158.2	165.8	+ 4.8
April	884.0	882.4	819.1	- 7.2	87.0	88.6	82.8	- 6.5	137.8	201.3	175.7	-12.7
May	885.9	894.5	846.7	- 5.3	86.5	92.6	82.8	-10.6	166.1	157.3	163.9	+ 4.2
June	854.4	896.5	773.1	-13.8	85.7	92.8	76.3	-17.8	138.3	181.5	141.7	-21.9
July	763.8	845.9	723.4	-14.5	75.7	87.6	66.7	-23.9	149.8	205.5	175.0	-14.8
August	815.9	817.1			73.6	79.6			143.8	177.0		
September	807.6	843.8			76.7	84.4			108.6	190.0		
October	871.4	938.9			81.1	88.6			163.9	184.2		
November	813.4	909.3			82.2	86.0			141.0	185.4		
December	873.0	889.3			86.6	92.0			132.7	184.9		
7 Months	5,994.7	6,114.5	5,7810	- 5.5	580.1	614.7	568.6	- 7.5	1,009.8	1,170.9	1,087.8	- 7.1
TOTAL YEAR	10,176.0	10,512.9			980.3	1,045.3			1,699.8	2,092.4		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	342.9	378.7	415.1	+ 9.6	336.1	373.6	406.4	+ 8.8	23.1	25.7	46.4	+80.5
February	334.0	356.5	377.7	+ 5.9	333.5	357.0	376.3	+ 5.4	23.6	25.1	47.8	+90.4
March	357.9	398.5	419.9	+ 5.4	351.3	395.0	412.8	+ 4.5	30.2	28.6	5[illegible].9	+92.0
April	339.2	391.4	396.0	+ 1.2	346.1	391.5	374.5	- 4.3	23.3	28.5	76.4	+168.1
May	367.7	401.8	385.0	- 4.2	364.9	400.2	375.7	- 6.1	26.1	30.1	85.7	+184.7
June	356.5	404.1	383.3	- 5.1	346.5	394.7	380.6	- 3.6	36.1	39.4	88.5	+124.6
July	340.6	405.0	362.8	-10.4	349.5	401.1	350.5	-12.6	27.2	43.4	100.8	+132.3
August	373.7	425.8			371.3	421.4			29.5	47.7		
September	352.7	400.2			350.4	409.9			31.8	38.0		
October	377.2	419.7			381.4	416.9			27.6	40.8		
November	357.9	412.1			345.9	407.4			39.6	45.5		
December	338.4	358.7			357.4	366.6			20.6	37.6		
7 Months	2,438.8	2,736.0	2,739.8	+ 0.1	2,427.9	2,713.1	2,676.8	- 1.3				
TOTAL YEAR	4,238.7	4,752.5			4,234.3	4,735.3						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	325.2	356.0	375.7	+ 5.5	10.9	17.6	30.7	+74.4	7.6	1.0	3.0	+200.0
February	322.0	339.1	354.3	+ 4.5	11.5	17.9	22.0	+22.9	21.0	0.9	0.2	-77.8
March	343.9	373.1	387.1	+ 3.8	7.4	21.9	25.7	+17.4	7.7	0.6	5.1	+750.0
April	328.0	371.4	354.2	- 4.6	18.1	20.1	20.3	+ 1.0	2.3	8.1	2.5	-69.1
May	353.6	380.2	346.2	- 8.9	11.3	20.0	29.5	+47.5	23.4	4.1	2.0	-51.2
June	336.7	382.4	355.6	- 7.0	9.8	12.3	25.0	+103.3	9.4	0.0	0.3	-
July	321.8	365.3	325.6	-10.9	27.7	35.8	24.9	+30.4	9.2	12.3		
August	349.5	389.0			21.8	32.4			7.3	2.5		
September	336.3	374.3			14.1	35.6			12.9	0.0		
October	365.6	395.9			15.8	21.0			9.8	3.4		
November	335.3	377.2			10.6	30.2			7.5	3.9		
December	340.5	348.3			16.9	18.3			5.2	5.2		
									(6 Months Y-T-D)			
7 Months	2,331.2	2,567.5	2,498.7	- 2.7	96.7	145.6	178.1	+22.3	71.4	14.7	13.1	-10.9
TOTAL YEAR	4,058.4	4,452.2			175.9	283.1			123.3	42.0		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	777.0	750.6	780.8	+ 4.0	727.2	694.8	670.4	- 3.5	211.5	220.6	304.2	+37.9
February	737.9	701.5	716.7	+ 2.2	744.2	683.9	695.4	+ 1.7	205.2	238.2	325.5	+36.6
March	782.4	766.4	759.8	- 0.9	777.3	769.3	748.9	- 2.7	210.3	235.4	336.4	+42.9
April	766.2	772.3	694.1	-10.1	762.7	780.8	703.1	-10.0	213.9	225.4	327.4	+45.3
May	766.6	769.8	743.0	- 3.5	773.6	744.2	717.7	- 3.6	206.8	251.0	352.7	+40.5
June	717.2	748.1	652.2	-12.8	731.9	776.1	610.5	-21.3	192.2	223.0	394.4	+76.9
July	601.4	726.2	617.3	-15.0	639.8	737.9	614.6	-16.7	153.7	211.3	397.1	+87.9
August	691.6	676.5			662.0	652.3			183.4	235.6		
September	650.6	707.5			642.5	708.3			191.5	234.7		
October	735.2	814.6			735.0	794.8			191.6	254.6		
Novenber	707.6	768.9			690.7	773.3			208.5	252.2		
December	691.3	743.3			734.9	799.6			164.8	193.9		
7 Months	5,148.7	5,234.9	4,963.9	- 5.2	5,156.7	5,187.0	4,760.6	- 8.2				
TOTAL YEAR	8,625.0	8,945.7			8,621.8	8,915.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	527.1	499.9	494.2	- 1.1	80.6	78.4	81.2	+ 3.6	119.5	116.5	95.0	-18.5
February	537.1	489.2	493.2	+ 0.8	79.9	79.6	84.2	+ 5.8	127.2	115.1	118.0	+ 2.5
March	551.3	537.9	514.2	- 4.4	84.7	95.1	94.6	- 0.5	141.3	136.3	140.1	+ 2.8
April	556.0	511.0	464.9	- 9.0	87.0	88.6	82.8	- 6.5	119.7	181.2	155.4	-14.2
May	532.3	514.3	500.5	- 2.7	86.5	92.6	82.8	-10.6	154.8	137.3	134.4	- 2.1
June	517.7	514.1	417.5	-18.8	85.7	92.8	76.3	-17.8	128.5	[illegible]	116.7	-31.0
July	442.0	480.6	397.8	-17.2	75.7	87.6	66.7	-23.9	122.1	169.7	150.1	-11.5
August	466.4	428.1			73.6	79.6			122.0	144.6		
September	471.3	469.5			76.7	84.4			94.5	154.4		
October	505.8	543.0			81.1	88.6			148.1	163.2		
November	478.1	532.1			82.2	86.0			130.4	155.2		
December	532.5	541.0			86.6	92.0			115.8	166.6		
7 Months	3,663.5	3,547.0	3,282.3	- 7.5	580.1	614.7	568.6	- 7.5	913.1	1,025.3	909.7	-11.3
TOTAL YEAR	6,117.6	6,060.7			980.3	1,045.3			1,523.9	1,809.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	611.0	611.7	602.2	- 1.6	790.0	781.0	790.0	+ 1.2	77.3	78.3	76.2
February	616.8	596.0	592.4	- 0.6	791.0	761.0	775.0	+ 1.8	78.0	78.3	76.4
March	685.7	673.8	663.7	- 1.5	881.0	860.0	868.0	+ 0.9	77.8	78.3	76.5
April	647.6	675.1	655.0	- 3.0	847.0	867.0	863.0	- 0.5	76.5	77.9	75.9
May	675.7	695.3	675.4	- 2.9	859.0	897.0	878.0R	- 2.1	78.7	77.5	76.9R
June	639.8	632.2	630.5R	- 0.3	817.0	814.0	808.0R	- 0.7	78.3	77.7	78.0R
July	597.7	614.3	613.9P	- 0.07	760.3	791.0	784.0P	- 0.9	78.6	77.7	78.3P
August	634.3	644.5			819.0	827.0			77.4	77.9	
September	654.4	656.4			823.0	839.0			79.5	78.2	
October	695.7	713.3			913.0	922.0			76.2	77.4	
November	702.3	706.3			909.0	914.0			77.3	77.3	
December	681.4	688.7			880.0	892.0			77.4	77.2	
7 Months	4,474.3	4,498.4	4,433.1	- 1.5	5,745.0	5,771.0	5,766.0	- 0.09			
TOTAL YEAR	7,842.4	7,907.6			10,089.0	10,165.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	7,877	7,971	7,818	- 1.9	10,190	10,180	10,260	+ 0.8	13,357	13,278	13,559	+ 2.1
February	7,970	7,916	7,831	- 1.1	10,230	10,110	10,250	+ 1.4	13,375	13,500	13,888	+ 2.9
March	7,889	7,900	7,826	- 0.9	10,140	10,090	10,230	+ 1.4	13,102	13,451	13,201	- 1.9
April	7,627	7,891	7,704R	- 2.4	9,970	10,130	10,150R	+ 0.2	13,115	13,866	12,592	- 9.2
May	7,776	7,913	7,775R	- 1.7	9,880	10,210	10,110R	- 1.0	12,913	13,230	12,641	- 4.5
June	7,744	8,011	7,940R	- 0.9	9,890	10,310	10,180R	- 1.3	12,684	13,588	11,502	-15.4
July	7,876	8,019	8,018P	- 0.01	10,020	10,320	10,240P	- 0.8	12,280	13,975	11,842	-15.3
August	7,794	8,039			10,070	10,320			12,492	13,002		
September	8,101	8,031			10,190	10,270			12,524	14,260		
October	7,750	7,934			10,170	10,250			12,570	13,717		
November	7,885	7,939			10,200	10,270			12,841	14,399		
December	7,872	7,905			10,170	10,240			12,805	13,801		
7 Months Average Annual Rate	7,824	7,946	7,845	- 1.3	10,046	10,193	10,203	+ 0.1				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit*		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	616.9	767.6	981.5	+27.9	650.5	808.8	1,034.2	+27.9	34	44	57
February	670.4	806.8	1,038.4	+28.7	683.5	820.8	1,055.3	+28.6	36	45	59
March	683.0	826.7	1,067.8	+29.2	685.5	829.2	1,071.0	+29.2	37	45	60
April	724.0	845.8	1,044.5	+23.5	720.9	840.8	1,037.2	+23.4	40	46	58
May	748.7	846.5	1,012.0	+19.6	750.0	848.2	1,014.0	+19.5	42	49	59
June	806.0	902.2	998.9R	+10.7	779.8	871.7	965.1R	+10.7	50	55	58R
July	792.9	951.9	991.6P	+ 4.2	744.8	893.0	930.2P	+ 4.2	46	56	61P
August	793.1	928.1			747.4	874.7			44	52	
September	782.2	943.6			765.6	924.2			42	50	
October	762.8	958.7			768.5	966.4			39	50	
Novenber	696.2	947.4			746.5	1,018.7			38	52	
December	732.1	961.1			762.2	1,002.2			45	60	

P - Preliminarv R - Revised

* Days supply is based on consumption in the subsequent month.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	94.9	93.7	93.2	- 0.5	100	96	95	- 1.0	98.4	95.2	94.4	- 0.8
February	97.1	94.7	92.8	- 2.0	100	97	95	- 2.1	99.1	96.2	94.2	- 2.1
March	96.9	95.7	92.1	- 3.8	101	98	91	- 7.1	99.7	97.2	91.4	- 6.0
April	96.4	96.5	91.1	- 5.6	100	98	84	-14.3	98.9	97.5	86.4	-11.4
May	96.7	94.2	86.8	- 7.9	99	97	88	- 9.3	98.3	96.0	87.6	- 8.8
June	96.1	96.7	86.7	-10.3	97	96	79	-17.7	96.7	96.2	81.7	-15.1
July	89.2	93.3	77.8	-16.6	77	87	71	-18.4	81.0	89.2	73.4	-17.7
August	97.3	95.4			90	82			92.4	86.7		
September	91.9	92.5			90	92			90.7	92.2		
October	96.6	94.6			94	97			94.9	96.2		
November	95.8	95.7			93	96			93.9	95.9		
December	82.3	80.7			94	96			89.8	90.4		
7 Months	95.3	95.0	88.8	- 6.5	96	95	86	- 9.5	95.9	95.3	86.8	- 8.9
TOTAL YEAR	94.3	93.7			94	94			94.4	94.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	426	689	161	61	210	731	6,061
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,079	470	1,803	10,513

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1981 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1981	1982	% CHG.	1981	1982	% CHG.	1981	1982	% CHG.
Northeast*	1 Q	115.3	112.5	- 2.4	503.8	495.0	- 1.7	619.1	607.5	- 1.9
	2 Q	115.7	106.8	- 7.7	527.5	505.9	- 4.1	643.2	612.7	- 4.7
	3 Q	111.4			513.0			624.4		
	4 Q	116.4			555.0			671.4		
	Year	458.8			2,099.3			2,558.1		
East North Central	1 Q	58.0	65.9	+13.6	430.4	392.0	- 8.9	488.4	457.9	- 6.2
	2 Q	58.9	68.0	+15.4	395.8	356.2	-10.0	454.7	424.2	- 6.7
	3 Q	62.5			407.0			469.5		
	4 Q	62.1			451.0			513.1		
	Year	241.5			1,684.2			1,925.7		
West North Central	1 Q	43.1	45.3	+ 5.1	103.9	108.0	+ 3.9	147.0	153.3	+ 4.3
	2 Q	49.3	45.3	- 8.1	100.8	96.7	- 4.1	150.1	142.0	- 5.4
	3 Q	53.5			106.0			159.5		
	4 Q	49.9			115.0			164.9		
	Year	195.8			425.7			621.5		
South Atlantic	1 Q	227.7	215.3	- 5.4	189.3	184.0	- 2.8	417.0	399.3	- 4.2
	2 Q	225.9	198.2	-12.3	177.5	174.8	- 1.5	403.4	373.0	- 7.5
	3 Q	213.2			150.0			363.2		
	4 Q	217.8			172.0			389.8		
	Year	884.6			688.8			1,573.4		
East South Central	1 Q	78.9	76.7	- 2.8	35.8	44.0	+22.9	114.7	120.7	+ 5.2
	2 Q	81.5	80.8	- 0.9	38.1	39.7	+ 4.2	119.6	120.5	+ 0.8
	3 Q	80.5			44.4			124.9		
	4 Q	80.2			42.6			122.8		
	Year	321.1			160.9			482.0		
West South Central	1 Q	246.6	258.4	+ 4.8	19.7	16.0	-18.8	266.3	274.4	+ 3.0
	2 Q	253.5	268.5	+ 5.9	14.0	15.0	+ 7.1	267.5	283.5	+ 6.0
	3 Q	251.9			12.8			264.7		
	4 Q	266.3			14.5			280.8		
	Year	1,018.3			61.0			1,079.3		
Mountain	1 Q	61.6	62.8	+ 1.9	49.7	56.0	+12.7	111.3	118.8	+ 6.7
	2 Q	68.8	63.0	- 8.4	61.6	43.3	-29.7	130.4	106.3	-18.5
	3 Q	67.8			43.0			110.8		
	4 Q	61.7			56.0			117.7		
	Year	259.9			210.3			470.2		
Pacific	1 Q	237.0	280.2	+18.2	194.4	207.0	+ 6.5	431.4	487.2	+12.9
	2 Q	280.4	225.4	-19.6	224.1	151.3	-32.5	504.5	376.7	-25.3
	3 Q	287.8			102.0			389.8		
	4 Q	267.0			210.0			477.0		
	Year	1,072.2			730.5			1,802.7		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,068.2	1,117.1	+ 4.6	1,527.0	1,502.0	- 1.6	2,595.2	2,619.1	+ 0.9
	2 Q	1,134.0	1,056.0	- 6.9	1,539.4	1,382.9	-10.2	2,673.4	2,438.9	- 8.8
	3 Q	1,128.6			1,378.2			2,506.8		
	4 Q	1,121.4			1,616.1			2,737.5		
	Year	4,452.2			6,060.7			10,512.9		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In thousands of metric tons)

YEAR	PRODUCTION	SHIPMENTS				INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS	(525) NEWSPAPER PUBLISHERS STOCK - END OF YEAR
		TOTAL	TO UNITED STATES	TO CANADA	TO OTHER MARKETS			
United States								
1968	2,762	2,772	2,671	-	101	24	258	575
1969	3,050	3,051	2,945	-	106	24	266	634
1970	3,142	3,136	3,008	-	128	30	286	680
1971	3,153	3,146	3,000	-	146	37	288	639
1972	3,317	3,330	3,219	-	111	24	298	493
1973	3,391	3,395	3,318	-	77	21	346	547
1974*	3,348	3,347	3,250	-	97	23	-	780
1974	3,230	3,230	3,136	-	94	23	193	750
1975	3,348	3,347	3,235	-	112	19	30	666
1976	3,389	3,381	3,295	-	86	26	52	835
1977	3,512	3,507	3,390	-	117	31	-	722
1978	3,418	3,429	3,333	-	96	20	-	660
1979	3,685	3,689	3,602	-	87	16	132	628
1980	4,239	4,234	4,058	-	176	21	123	732
1981	4,752	4,735	4,452	-	283	38	4[illegible]	961
Canada								
1968	7,286	7,345	5,540	612	1,193	184	-	
1969	7,945	7,930	5,822	643	1,465	200	-	
1970	7,808	7,795	5,575	650	1,570	214	-	
1971	7,670	7,586	5,576	654	1,356	301	-	
1972	8,001	8,075	5,833	709	1,533	228	-	
1973	8,292	8,345	6,219	779	1,347	175	-	
1974*	9,023	9,070	6,567	837	1,666	132	-	
1974	8,662	8,706	6,304	804	1,598	130	-	
1975	6,966	7,010	4,979	784	1,247	86	-	
1976	8,088	7,902	5,670	803	1,429	271	-	
1977	8,154	8,169	5,751	824	1,594	256	-	
1978	8,841	8,913	6,443	924	1,546	184	-	
1979	8,756	8,780	6,372	971	1,437	162	-	
1980	8,625	8,622	6,118	980	1,524	165	-	
1981	8,946	8,915	6,061	1,045	1,809	194	-	
North America								
1968	10,048	10,117	8,211	612	1,294	208	258	
1969	10,995	10,981	8,767	643	1,571	224	266	
1970	10,950	10,931	8,583	650	1,698	244	286	
1971	10,82[illegible]	10,732	8,576	654	1,502	338	288	
1972	11,318	11,405	9,052	709	1,644	252	298	
1973	11,683	11,740	9,537	779	1,424	196	346	
1974*	12,371	12,417	9,817	837	1,763	155	-	
1974	11,892	11,936	9,440	804	1,692	153	193	
1975	10,314	10,357	8,214	784	1,359	105	30	
1976	11,477	11,283	8,965	803	1,515	297	52	
1977	11,666	11,676	9,141	824	1,711	287	-	
1978	12,259	12,342	9,776	924	1,642	204	-	
1979	12,441	12,469	9,974	971	1,524	178	132	
1980	12,864	12,856	10,176	980	1,700	186	123	
1981	13,698	13,650	10,513	1,045	2,092	232	42	

*Years 1968 - 1974 are predominately 32 lb basis weight (52 g/m^2); years 1974 - 1981 are predominately 30 lb basis weight (48.8 g/m^2)

U.S. ESTIMATED NEWSPRINT CONSUMPTION			TONNAGE LOSS DUE TO NEWSPAPER STRIKES
YEAR	AS REPORTED	48.8 G/M^2	
1968	8,461	7,932	168
1969	8,940	8,381	52
1970	8,805	8,271	72
1971	8,923	8,390	94
1972	9,568	9,016	6
1973	9,792	9,249	15
1974	9,330	9,164	25
1975	8,395	8,321	6
1976	8,719	8,688	-
1977	9,279	9,279	5
1978	9,864	9,868	130
1979	10,197	10,205	3
1980	10,089	10,133	-
1981	10,168R	10,219	

UNITED STATES NEWSPAPERS

YEAR	ADVER. % OF TOTAL PAGES	CIRCULATIONS				
		U.S. HOUSEHOLDS (000's)	NEWSPAPER CIRCULATIONS (MILLIONS)		CIRCULATIONS PER HOUSEHOLD	
			DAILY	SUNDAY	DAILY	SUNDAY
1960	N	52,799	58.9	47.7	1.12	0.[illegible]
1961	A O	53,557	59.3	48.2	1.11	0.90
1962	V T	54,764	59.9	48.9	1.09	0.89
1963	A	55,270	58.9	46.8	1.07	0.85
1964	I	56,149	60.4	48.4	1.08	0.86
1965	L	57,436	60.4	48.6	1.05	0.85
1966	A	58,406	61.4	49.3	1.05	0.84
1967	B	59,236	61.6	49.2	1.04	0.83
1968	L	60,813	62.0	49.5	1.02	0.81
1969	E	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.3	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67

N.A. - Not Available

Source: Media Records, Department of Commerce and Editor and Publisher

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1982				1983				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1982	1983
Merrill Lynch Economics - August, 1982 Based on Pre. 2nd Qtr. Data (1476.8) % Change from next preceeding quarter**	1470.7 - 5.1	1476.8 + 1.7	1490.1 + 3.7	1509.5 + 5.3	1514.5 + 1.3	1519.5 + 1.3	1540.2 + 5.6	1561.1 + 5.6	1486.8 - 1.1	1533.8 + 3.2
The Conference Board - June, 1982 Based on Rev. (Second) 1st Qtr. Data (1484.5) % Change from next preceeding quarter**	1484.5 - 3.7	1487.5 + 0.8	1496.4 + 2.4	1501.1 + 1.3	1509.7 + 2.3	1528.7 + 5.1	1543.5 + 3.9	1559.6 + 4.2	1492.4 - 1.2	1535.4 + 2.9
Data Resources - June, 1982 Based on Rev. (Second) 1st Qtr. Data (1484.5) % Change from next preceeding quarter**	1484.5 - 3.7	1485.6 + 0.3	1493.8 + 2.2	1506.1 + 3.3	1514.1 + 2.1	1525.8 + 3.1	1543.4 + 4.7	1558.7 + 4.0	1492.5 - 1.2	1535.5 + 2.9
Wharton E.F.A. - Jund, 1982 Based on Rev. (Second) 1st Qtr. Data (1484.5) % Change from next preceeding quarter **	1484.5 - 3.7	1490.7 + 1.7	1507.6 + 4.6	1519.2 + 3.1	1531.5 + 3.3	1548.5 + 4.5	1569.5 + 5.5	1583.0 + 3.5	1500.5 - 0.6	1558.1 + 3.8

Billions of Constant (1972) Dollars

Annual GNP for - 1979 - 1479.4
Annual GNP for - 1980 - 1474.0
Annual GNP for - 1981 - 1502.6

Billions of Constant (1972) Dollars - 1981

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1507.8	1508.2	1510.4	1490.1

Revised 2nd Qtr. Data is 1475.3

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

SOURCE	1982 1st Qtr.	1982 2nd Qtr.	1982 3rd Qtr.	1982 4th Qtr.	1983 1st Qtr.	1983 2nd Qtr.	1983 3rd Qtr.	1983 4th Qtr.	Annual 1982	Annual 1983
Merrill Lynch Economics - August, 1982 Based on 2nd Qtr. Data (139.3) % Change from next preceeding quarter**	141.8 -11.8	139.3 - 6.7	140.7 + 4.1	143.7 + 8.7	144.9 + 3.2	147.4 + 7.1	150.7 + 9.4	153.6 + 7.9	141.4 - 6.3	149.2 + 5.5

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1979 - 152.5
Annual FRB for - 1980 - 147.0
Annual FRB for - 1981 - 150.9

FRB Industrial Production - 1981

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
151.8	152.5	153.0	146.3

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	News-papers	Maga-zines	Busi-ness	Dir. Mail	Out-door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.0	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	28.4	5.8	3.0	14.3	1.1	52.6	20.6	6.9	19.9

* - Including Farm Publications

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)	Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M^2 (c)			
1974	3,377	9,106	12,483	-
1975	3,582	9,222(d)	12,804	+ 2.6
1975	3,582	Revised 8,974(d)	12,556	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,063	12,872	+ 1.4
1980	4,418R	9,130	13,548R	+ 5.3
1981	4,838R	9,490R	14,328R	+ 5.8
1982	5,096R	10,020R	15,116R	+ 5.5
1983	5,211R	10,500R	15,711R	+ 3.9
1984	5,390R	10,550R	15,940R	+ 1.5

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

(a) SOURCE: A.P.I. Capacity Survey Issued December, 1981.

(b) SOURCE: Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

Entries for 1984 include residual capacities from the expansion projects that become effective during 1983.

R - The U.S. revised capacities reflect changes since the issue of the API Capacity Survey, December, 1981.

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	180,000	-	180,000
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	1982	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	Early '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	1st Qtr. '82	160,000	-	160,000
British Columbia	Crofton, BC	Mid '82	170,000	-	170,000
CIP Inc.	Dalhousie, NB	Mid '82	100,000	-	100,000
Abitibi-Price	Iroquois Falls, ONT	Late '82	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1982-1984	72,000	-	72,000
1983					
Kruger	Three Rivers, QUE	1983	170,000	-	170,000
Abitibi-Price	Beaupre, QUE	Late '83	(-128,000)	3/	(-128,000)
1984					
Abitibi-Price	Grand Falls, NFLD	1984	25,000	-	25,000

* Machine transfer from other grades and improvements.

1/ Uncoated Free Sheet

2/ Linerboard

3/ Conversion to Uncoated Groundwood Paper

4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in May and the second machine is to start up in August.

A2500-3 10/4/82

REPORT FOR AUGUST 1982
ISSUED: 9/28/82

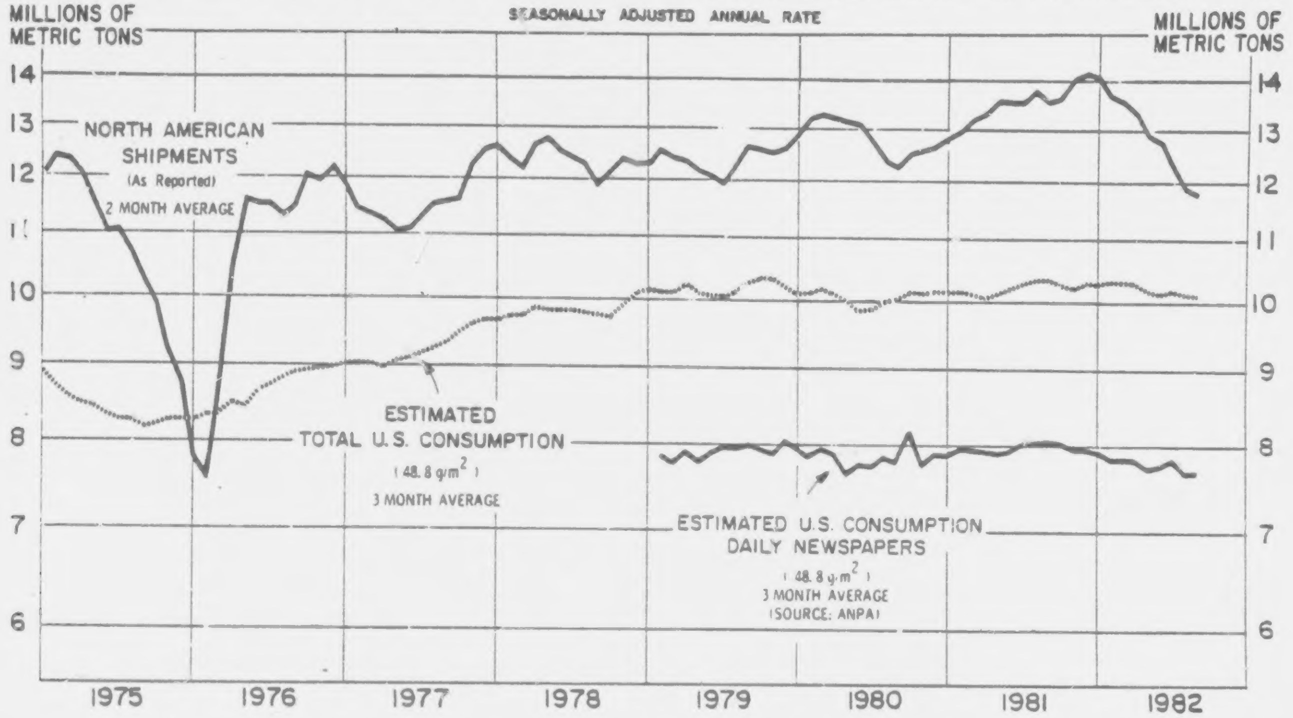
Newsprint Division
AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

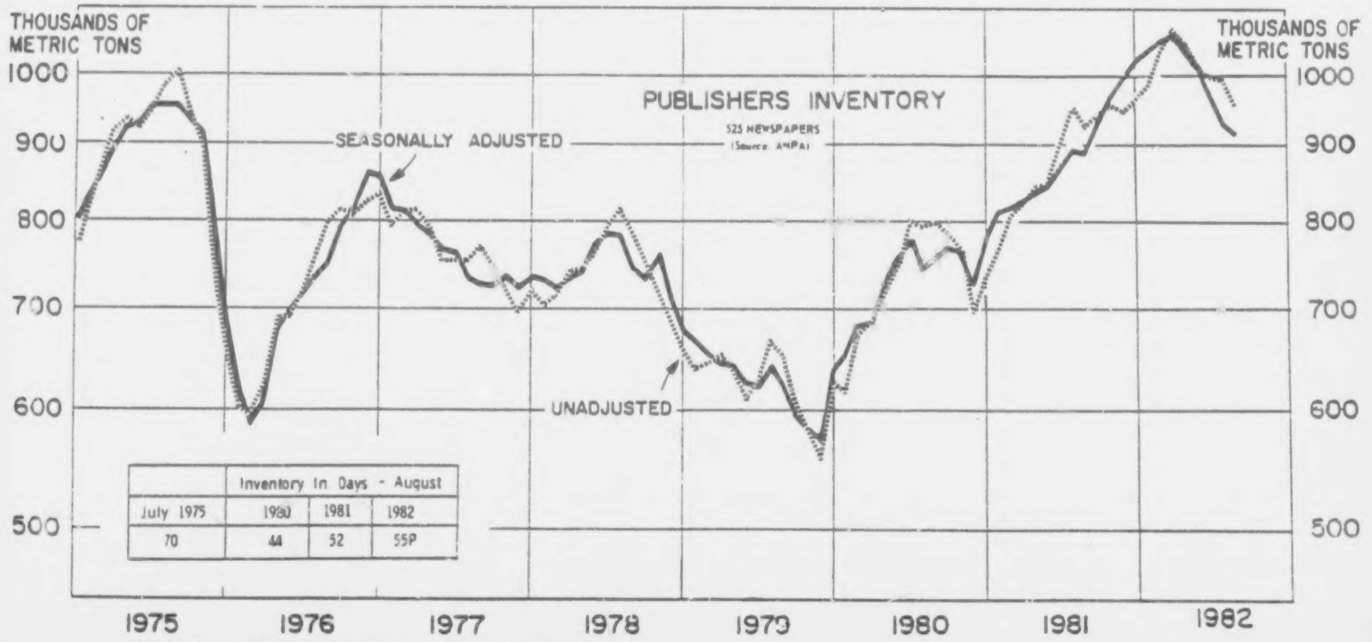
ENTIRE REPORT IS SET FORTH IN METRIC TONS

NEWSPRINT MONTHLY STATISTICAL REPORT **

U.S. Publisher stocks (ANPA's 525 newspaper sample) dropped 118,000 from 3/31/82 to 8/30/82 (page 7). However, North American paper mill inventories increased 157,000 tons (page 3). If it is assumed that the users of newsprint not in the ANPA sample acted in proportion to those in the sample, the indication would be that there has been a relatively small net reduction in total newsprint inventories since March.

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days - August		
July 1975	1980	1981	1982
70	44	52	55P

** Includes Newsprint and other papers for Newspaper Publishing

LIST # 230-07

BEST AVAILABLE COPY

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	AUGUST			8 MOS. YEAR TO DATE			Details On Page No.*
	1981	1982	% Change	1981	1982	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1102	1011	- 8.3	9073	8715	- 3.9	3
% of Capacity	86.7	77.6	-10.5	94.2	85.7	- 9.0	7
Shipments	1074	961	-10.5	8974	8398	- 6.4	3
UNITED STATES							
Production	426	372	-12.6	3162	3112	- 1.6	4
% of Capacity	95.4	82.5	-13.5	95.0	88.1	- 7.3	7
Shipments	422	363	-13.9	3135	3040	- 3.0	4
CANADA							
Production	676	639	- 5.5	5911	5603	- 5.2	5
% of Capacity	82	75	- 8.5	94	85	- 9.6	7
Shipments	652	598	- 8.4	5839	5358	- 8.2	5
Total U.S. Est. Consumption							6
Daily Newspapers	645	613P	- 4.9	5143	5010	- 2.6	
All Users	827	802P	- 3.0	6598	6551	- 0.7	
Publishers Stock ANPA Survey of Newspapers	928	950	+ 2.4				7
North American Mills - Stocks	283	548	+93.6				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Paper Company
  Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	1,119.9	1,129.3	1,195.9	+ 5.9	1,063.3	1,068.4	1,076.8	+ 0.8	234.6	246.3	350.6	+42.3
February	1,071.9	1,058.0	1,094.4	+ 3.4	1,077.7	1,040.9	1,071.7	+ 3.0	228.8	263.3	373.3	+41.8
March	1,140.3	1,164.9	1,179.7	+ 1.3	1,128.6	1,164.3	1,161.7	- 0.2	240.5	264.0	391.3	+48.2
April	1,105.4	1,163.7	1,090.1	- 6.3	1,108.8	1,172.3	1,077.6	- 8.1	237.2	253.9	403.8	+59.0
May	1,134.3	1,171.6	1,128.0	- 3.7	1,138.5	1,144.4	1,093.4	- 4.5	232.9	281.1	438.4	+56.0
June	1,073.7	1,152.2	1,035.5	-10.1	1,078.4	1,170.8	991.1	-15.3	228.3	262.4	482.9	+84.0
July	942.0	1,131.2	980.1	-13.4	989.3	1,139.0	965.1	-15.3	180.9	254.7	497.9	+95.5
August	1,065.3	1,102.3	1,011.3	- 8.3	1,033.3	1,073.7	960.7	-10.5	212.9	283.3	548.5	+93.6
September	1,003.3	1,107.7			992.9	1,118.2			223.3	272.7		
October	1,112.4	1,234.3			1,116.4	1,211.7			219.2	295.4		
November	1,065.5	1,181.0			1,036.6	1,180.7			248.1	295.7		
December	1,029.7	1,102.0			1,092.3	1,166.2			185.4	231.5		
8 Months	8,652.8	9,073.2	8,715.0	- 3.9	8,617.9	8,973.8	8,398.1	- 6.4				
TOTAL YEAR	**12,863.7**	**13,698.2**			**12,856.1**	**13,650.6**						

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	852.3	855.9	869.9	+ 1.6	80.6	78.4	81.2	+ 3.6	130.4	134.1	125.7	- 6.3
February	859.1	828.3	847.5	+ 2.3	79.9	79.6	84.2	+ 5.8	138.7	133.0	140.0	+ 5.3
March	895.2	911.0	901.3	- 1.1	84.7	95.1	94.6	- 0.5	148.7	158.2	165.8	+ 4.8
April	884.0	882.4	819.1	- 7.2	87.0	88.6	82.8	- 6.5	137.8	201.3	175.7	-12.7
May	885.9	894.5	846.7	- 5.3	86.5	92.6	82.8	-10.6	166.1	157.3	163.9	+ 4.2
June	854.4	896.5	773.1	-13.8	85.7	92.8	76.3	-17.8	138.3	181.5	141.7	-21.9
July	763.8	845.9	723.4	-14.5	75.7	87.6	66.7	-23.9	149.8	205.5	175.0	-14.8
August	815.9	817.1	763.3	- 6.6	73.6	79.6	69.8	-12.3	143.8	177.0	127.6	-27.9
September	807.6	843.8			76.7	84.4			108.6	190.0		
October	871.4	938.9			81.1	88.6			163.9	184.2		
November	813.4	909.3			82.2	86.0			141.0	185.4		
December	873.0	889.3			86.6	92.0			132.7	184.9		
8 Months	6,810.6	6,931.6	6,544.3	- 5.6	653.7	694.3	638.4	- 8.1	1,153.6	1,347.9	1,215.4	- 9.8
TOTAL YEAR	**10,176.0**	**10,512.9**			**980.3**	**1,045.3**			**1,699.8**	**2,092.4**		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	342.9	378.7	415.1	+ 9.6	336.1	373.6	406.4	+ 8.8	23.1	25.7	46.4	+ [illegible].5
February	334.0	356.5	377.7	+ 5.9	333.5	357.0	376.3	+ 5.4	23.6	25.1	47.8	+ [illegible]
March	357.9	398.5	419.9	+ 5.4	351.3	395.0	412.8	+ 4.5	30.2	28.6	54.9	+ 92.0
April	339.2	391.4	396.0	+ 1.2	346.1	391.5	374.5	- 4.3	23.3	28.5	76.4	+168.1
May	367.7	401.8	385.0	- 4.2	364.9	400.2	375.7	- 6.1	26.1	30.1	85.7	+184.7
June	356.5	404.1	383.3	- 5.1	346.5	394.7	380.6	- 3.6	36.1	39.4	88.5	+124.6
July	340.6	405.0	362.8	-10.4	349.5	401.1	350.5	-12.6	27.2	43.4	100.8	+132.3
August	373.7	425.8	372.3	-12.6	371.3	421.4	363.0	-13.9	29.5	47.7	110.1	+130.8
September	352.7	400.2			350.4	409.9			31.8	38.0		
October	377.2	419.7			381.4	416.9			27.6	40.8		
November	357.9	412.1			345.9	407.4			39.6	45.5		
December	338.4	358.7			357.4	366.6			20.6	37.6		
8 Months	2,812.5	3,161.8	3,112.1	- 1.6	2,799.2	3,134.5	3,039.8	- 3.0				
TOTAL YEAR	4,238.7	4,752.5			4,234.3	4,735.3						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	325.2	356.0	375.7	+ 5.5	10.9	17.6	30.7	+74.4	7.6	1.0	3.0	+200.0
February	322.0	339.1	354.3	+ 4.5	11.5	17.9	22.0	+22.9	21.0	0.9	0.2	-77.8
March	343.9	373.1	387.1	+ 3.8	7.4	21.9	25.7	+17.4	7.7	0.6	5.1	+750.0
April	328.0	371.4	354.2	- 4.6	18.1	20.1	20.3	+ 1.0	2.3	8.1	2.5	-69.1
May	353.6	380.2	346.2	- 8.9	11.3	20.0	29.5	+47.5	23.4	4.1	2.0	-51.2
June	336.7	382.4	355.6	- 7.0	9.8	12.3	25.0	+103.3	9.4	0.0	0.3	—
July	321.8	365.3	325.6	-10.9	27.7	35.8	24.9	+30.4	9.2	12.3	9.4	-23.6
August	349.5	389.0	342.1	-12.1	21.8	32.4	20.9	-35.5	7.3	2.5		
September	336.3	374.3			14.1	35.6			12.9	0.0		
October	365.6	395.9			15.8	21.0			9.8	3.4		
November	335.3	377.2			10.6	30.2			7.5	3.9		
December	340.5	348.3			16.9	18.3			5.2	5.2		
									(7 Months Y-T-D)			
8 Months	2,680.7	2,956.5	2,840.8	- 3.9	118.5	178.0	199.0	+11.8	80.6	27.0	22.5	-16.7
TOTAL YEAR	4,058.4	4,452.2			175.9	283.1			123.3	42.0		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	777.0	750.6	780.8	+ 4.0	727.2	694.8	670.4	- 3.5	211.5	220.6	304.2	+37.9
February	737.9	701.5	716.7	+ 2.2	744.2	683.9	695.4	+ 1.7	205.2	238.2	325.5	+36.6
March	782.4	766.4	759.8	- 0.9	777.3	769.3	748.9	- 2.7	210.3	235.4	336.4	+42.9
April	766.2	772.3	694.1	-10.1	762.7	780.8	703.1	-10.0	213.9	225.4	327.4	+45.3
May	766.6	769.8	743.0	- 3.5	773.6	744.2	717.7	- 3.6	206.8	251.0	352.7	+40.5
June	717.2	748.1	652.2	-12.8	731.9	776.1	610.5	-21.3	192.2	223.0	394.4	+76.9
July	601.4	726.2	617.3	-15.0	639.8	737.9	614.6	-16.7	153.7	211.3	397.1	+87.9
August	691.6	676.5	639.0	- 5.5	662.0	652.3	597.7	- 8.[illegible]	183.4	235.6	438.4	+86.1
September	650.6	707.5			642.5	708.3			191.5	234.7		
October	735.2	814.6			735.0	794.8			191.6	254.6		
November	707.6	768.9			690.7	773.3			208.5	252.2		
December	691.3	743.3			734.9	799.6			164.8	193.9		
8 Months	5,840.3	5,911.4	5,602.9	- 5.2	5,818.7	5,839.3	5,358.3	- 8.2				
TOTAL YEAR	8,625.0	8,945.7			8,621.8	8,915.3						

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	527.1	499.9	494.2	- 1.1	80.6	78.4	81.2	+ 3.6	119.5	116.5	95.0	-18.5
February	537.1	489.2	493.2	+ 0.8	79.9	79.6	84.2	+ 5.8	127.2	115.1	118.0	+ 2.5
March	551.3	537.9	514.2	- 4.4	84.7	95.1	94.6	- 0.5	141.3	136.3	140.1	+ 2.8
April	556.0	511.0	464.9	- 9.0	87.0	88.6	82.8	- 6.5	119.7	181.2	155.4	-14.2
May	532.3	514.3	500.5	- 2.7	86.5	92.6	82.8	-10.6	154.8	137.3	134.4	- 2.1
June	517.7	514.1	417.5	-18.8	85.7	92.8	76.3	-17.8	128.5	169.2	116.7	-31.0
July	442.0	480.6	397.8	-17.2	75.7	87.6	66.7	-23.9	122.1	169.7	150.1	-11.5
August	466.4	428.1	421.2	- 1.6	73.6	79.6	69.8	-12.3	122.0	144.6	106.7	-26.2
September	471.3	469.5			76.7	84.4			94.5	154.4		
October	505.8	543.0			81.1	88.6			148.1	163.2		
November	478.1	532.1			82.2	86.0			130.4	155.2		
December	532.5	541.0			86.6	92.0			115.8	166.6		
8 Months	4,129.9	3,975.1	3,703.5	- 6.8	653.7	694.3	638.4	- 8.1	1,035.1	1,169.9	1,016.4	-13.1
TOTAL YEAR	6,117.6	6,060.7			980.3	1,045.3			1,523.9	1,809.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	611.0	611.7	602.2	- 1.6	790.0	781.0	790.0	+ 1.2	77.3	78.3	76.2
February	616.8	596.0	592.4	- 0.6	791.0	761.0	775.0	+ 1.8	78.0	78.3	76.4
March	685.7	673.8	663.7	- 1.5	881.0	860.0	868.0	+ 0.9	77.8	78.3	76.5
April	647.6	675.1	655.0	- 3.0	847.0	867.0	863.0	- 0.5	76.5	77.9	75.9
May	675.7	695.3	675.4	- 2.9	859.0	897.0	879.0R	- 2.0	78.7	77.5	76.8R
June	639.8	632.2	620.6R	- 1.8	817.0	814.0	804.0R	- 1.2	78.3	77.7	77.2R
July	597.7	614.3	587.7R	- 4.3	760.0	791.0	770.0R	- 2.7	78.6	77.7	76.3R
August	634.3	644.5	613.0P	- 4.9	819.0	827.0	802.0P	- 3.0	77.4	77.9	76.4P
September	654.4	656.4			823.0	839.0			79.5	78.2	
October	695.7	713.3			913.0	922.0			76.2	77.4	
November	702.3	706.3			909.0	914.0			77.3	77.3	
December	681.4	688.7			880.0	892.0			77.4	77.2	
8 Months	5,108.6	5,142.9	5,010.0	- 2.6	6,564.0	6,598.0	6,551.0	- 0.7			
TOTAL YEAR	7,842.4	7,907.6			10,089.0	10,165.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980R	1981R	1982R	% Change
January	7,877	7,971	7,818	- 1.9	10,190	10,180	10,260	+ 0.8	13,295	13,211	13,471	+ 2.0
February	7,979	7,916	7,831	- 1.1	10,230	10,110	10,250	+ 1.4	13,214	13,270	13,609	+ 2.6
March	7,889	7,900	7,828	- 0.9	10,140	10,090	10,230	+ 1.4	13,052	13,374	13,120	- 1.9
April	7,627	7,891	7,711R	- 2.3	9,970	10,130	10,160R	+ 0.3	13,118	13,855	12,606	- 9.0
May	7,776	7,913	7,757R	- 2.0	9,880	10,210	10,100R	- 1.1	13,039	13,355	12,814	- 4.1
June	7,744	8,011	7,805R	- 2.6	9,890	10,310	10,110R	- 1.9	12,758	13,716	11,741	-14.4
July	7,876	8,019	7,691R	- 4.1	10,020	10,320	10,080R	- 2.3	12,199	13,884	11,878	-14.4
August	7,794	8,039	7,693P	- 4.3	10,070	10,320	10,070P	- 2.4	12,642	13,153	11,704	-11.0
September	8,101	8,031			10,190	10,270			12,494	14,196		
October	7,750	7,934			10,170	10,250			12,664	13,916		
November	7,885	7,939			10,200	10,270			12,799	14,309		
December	7,872	7,905			10,170	10,240			12,782	13,804		
8 Months Average Annual Rate	7,820	7,957	7,766	- 2.4	10,049	10,209	10,157	- 0.5				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit*		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1980	1981	1982	% Change	1980R	1981R	1982R	% Change	1980	1981	1982
January	616.9	767.6	981.5	+27.9	652.7	811.8	1,038.2	+27.9	34	44	57
February	670.4	806.8	1,038.4	+28.7	682.9	818.5	1.050.7	+28.4	36	45	59
March	683.6	826.7	1,067.8	+29.2	682.7	824.6	1,065.0	+29.2	37	45	60
April	724.0	845.8	1,044.5	+23.5	716.9	835.6	1,030.9	+23.4	40	46	58
May	748.7	846.5	1,012.0	+19.6	748.7	844.9	1,009.0	+19.4	42	49	60R
June	806.0	902.2	1,002.6R	+11.1	777.7	869.8	965.9	+11.0	50	55	65R
July	792.9	951.9	992.4R	+ 4.3	743.4	891.0	928.3	+ 4.2	46	56	61R
August	793.1	928.1	950.2P	+ 2.4	757.7	888.2	910.2P	+ 2.5	44	52	55P
September	782.2	943.6			769.8	930.5			42	50	
October	762.8	958.7			769.0	968.5			39	50	
November	696.2	947.4			729.3	993.0			38	52	
December	732.1	961.1			776.6	1,022.7			45	60	

P - Preliminary R - Revised

* Days supply is based on consumption in the subsequent month.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	94.9	93.7	93.2	- 0.5	100	96	95	- 1.0	98.4	95.2	94.4	- 0.8
February	97.1	94.7	92.8	- 2.0	100	97	95	- 2.1	99.1	96.2	94.2	- 2.1
March	96.9	95.7	92.1	- 3.8	101	98	91	- 7.1	99.7	97.2	91.4	- 6.0
April	96.4	96.5	91.1	- 5.6	100	98	84	-14.3	98.9	97.5	86.4	-11.4
May	96.7	94.2	86.8	- 7.9	99	97	88	- 9.3	98.3	96.0	87.6	- 8.8
June	96.1	96.7	86.7	-10.3	97	96	79	-17.7	96.7	96.2	81.7	-15.1
July	89.2	93.3	77.8	-16.6	77	87	71	-18.4	81.0	89.2	73.4	-17.7
August	97.3	95.4	82.5	-13.5	90	82	75	- 8.5	92.4	86.7	77.6	-10.5
September	91.9	92.5			90	92			90.7	92.2		
October	96.6	94.6			94	97			94.9	96.2		
November	95.8	95.7			93	96			93.9	95.9		
December	82.3	80.7			94	96			89.8	90.4		
8 Months	95.5	95.1	88.1	- 7.4	95	94	85	- 9.6	95.5	94.2	85.7	- 9.0
TOTAL YEAR	94.3	93.7			94	94			94.4	94.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
Canada									
1971	1,969	1,660	358	589	193	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,833
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	426	689	161	61	210	731	6,061
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,079	470	1,803	10,513

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m^2); years 1974-1981 are predominately 30 lb. basis weight (48.8 g/m^2)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1981	1982	% CHG.	1981	1982	% CHG.	1981	1982	% CHG.
Northeast*	1 Q	115.3	112.5	- 2.4	503.8	495.0	- 1.7	619.1	607.5	- 1.9
	2 Q	115.7	106.8	- 7.7	527.5	505.9	- 4.1	643.2	612.7	- 4.7
	3 Q	111.4			513.0			624.4		
	4 Q	116.4			555.0			671.4		
	Year	458.8			2,099.3			2,558.1		
East North Central	1 Q	58.0	65.9	+13.6	430.4	392.0	- 8.9	488.4	457.9	- 6.2
	2 Q	58.9	68.0	+15.4	395.8	356.2	-10.0	454.7	424.2	- 6.7
	3 Q	62.5			407.0			469.5		
	4 Q	62.1			451.0			513.1		
	Year	241.5			1,684.2			1,925.7		
West North Central	1 Q	43.1	45.3	+ 5.1	103.9	108.0	+ 3.9	147.0	153.3	+ 4.3
	2 Q	49.3	45.3	- 8.1	100.8	96.7	- 4.1	150.1	142.0	- 5.4
	3 Q	53.5			106.0			159.5		
	4 Q	49.9			115.0			164.9		
	Year	195.8			425.7			621.5		
South Atlantic	1 Q	227.7	215.3	- 5.4	189.3	184.0	- 2.8	417.0	399.3	- 4.2
	2 Q	225.9	198.2	-12.3	177.5	174.8	- 1.5	403.4	373.0	- 7.5
	3 Q	213.2			150.0			363.2		
	4 Q	217.8			172.0			389.8		
	Year	884.6			688.8			1,573.4		
East South Central	1 Q	78.9	76.7	- 2.8	35.8	44.0	+22.9	114.7	120.7	+ 5.2
	2 Q	81.5	80.8	- 0.9	38.1	39.7	+ 4.2	119.6	120.5	+ 0.8
	3 Q	80.5			44.4			124.9		
	4 Q	80.2			42.6			122.8		
	Year	321.1			160.9			482.0		
West South Central	1 Q	246.6	258.4	+ 4.8	19.7	16.0	-18.8	266.3	274.4	+ 3.0
	2 Q	253.5	268.5	+ 5.9	14.0	15.0	+ 7.1	267.5	283.5	+ 6.0
	3 Q	251.9			12.8			264.7		
	4 Q	266.3			14.5			280.8		
	Year	1,018.3			61.0			1,079.3		
Mountain	1 Q	61.6	62.8	+ 1.9	49.7	56.0	+12.7	111.3	118.8	+ 6.7
	2 Q	68.8	63.0	- 8.4	61.6	43.3	-29.7	130.4	106.3	-18.5
	3 Q	67.8			43.0			110.8		
	4 Q	61.7			56.0			117.7		
	Year	259.9			210.3			470.2		
Pacific	1 Q	237.0	280.2	+18.2	194.4	207.0	+ 6.5	431.4	487.2	+12.9
	2 Q	280.4	225.4	-19.6	224.1	151.3	-32.5	504.5	376.7	-25.3
	3 Q	287.8			102.0			389.8		
	4 Q	267.0			210.0			477.0		
	Year	1,072.2			730.5			1,802.7		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,068.2	1,117.1	+ 4.6	1,527.0	1,502.0	- 1.6	2,595.2	2,619.1	+ 0.9
	2 Q	1,134.0	1,056.0	- 6.9	1,539.4	1,382.9	-10.2	2,673.4	2,438.9	- 8.8
	3 Q	1,128.6			1,378.2			2,506.8		
	4 Q	1,121.4			1,616.1			2,737.5		
	Year	4,452.2			6,060.7			10,512.9		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In thousands of metric tons)

YEAR	PRODUCTION	SHIPMENTS TOTAL	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS	(525) NEWSPAPER PUBLISHERS STOCK - END OF YEAR
United States								
1968	2,762	2,772	2,671	-	101	24	258	575
1969	3,050	3,051	2,945	-	106	24	266	634
1970	3,142	3,136	3,008	-	128	30	286	680
1971	3,153	3,146	3,000	-	146	37	288	639
1972	3,317	3,330	3,219	-	111	24	298	493
1973	3,391	3,395	3,318	-	77	21	346	547
1974*	3,348	3,347	3,250	-	97	23	-	780
1974	3,230	3,230	3,136	-	94	23	193	750
1975	3,348	3,347	3,235	-	112	19	30	666
1976	3,389	3,381	3,295	-	86	26	52	835
1977	3,512	3,507	3,390	-	117	31	-	722
1978	3,418	3,429	3,333	-	96	20	-	660
1979	3,685	3,689	3,602	-	87	16	132	628
1980	4,239	4,234	4,058	-	176	21	123	732
1981	4,752	4,735	4,452	-	283	38	42	961
Canada								
1968	7,286	7,345	5,540	612	1,193	184	-	
1969	7,945	7,930	5,822	643	1,465	200	-	
1970	7,808	7,795	5,575	650	1,570	214	-	
1971	7,670	7,586	5,576	654	1,356	301	-	
1972	8,001	8,075	5,833	709	1,533	228	-	
1973	8,292	8,345	6,219	779	1,347	175	-	
1974*	9,023	9,070	6,567	837	1,666	132	-	
1974	8,662	8,706	6,304	804	1,598	130	-	
1975	6,966	7,010	4,979	784	1,247	86	-	
1976	8,088	7,902	5,670	803	1,429	271	-	
1977	8,154	8,169	5,751	824	1,594	256	-	
1978	8,841	8,913	6,443	924	1,546	184	-	
1979	8,756	8,780	6,372	971	1,437	162	-	
1980	8,625	8,622	6,118	980	1,524	165	-	
1981	8,946	8,915	6,061	1,045	1,809	194	-	
North America								
1968	10,048	10,117	8,211	612	1,294	208	258	
1969	10,995	10,981	8,767	643	1,571	224	266	
1970	10,950	10,931	8,583	650	1,698	244	286	
1971	10,823	10,732	8,576	654	1,502	338	288	
1972	11,318	11,405	9,052	709	1,644	252	298	
1973	11,683	11,740	9,537	779	1,424	196	346	
1974*	12,371	12,417	9,817	837	1,763	155	-	
1974	11,892	11,936	9,440	804	1,692	153	193	
1975	10,314	10,357	8,214	784	1,359	105	30	
1976	11,477	11,283	8,965	803	1,515	297	52	
1977	11,666	11,676	9,141	824	1,711	287	-	
1978	12,259	12,342	9,776	924	1,642	204	-	
1979	12,441	12,469	9,974	971	1,524	178	132	
1980	12,864	12,856	10,176	980	1,700	186	123	
1981	13,698	13,650	10,513	1,045	2,092	232	42	

*Years 1968 - 1974 are predominately 32 lb basis weight (52 g/m^2); years 1974 - 1981 are predominately 30 lb basis weight (48.8 g/m^2)

U.S. ESTIMATED NEWSPRINT CONSUMPTION YEAR	AS REPORTED	48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1968	8,461	7,932	168
1969	8,940	8,381	52
1970	8,805	8,271	72
1971	8,923	8,390	94
1972	9,568	9,016	6
1973	9,792	9,249	15
1974	9,330	9,164	25
1975	8,395	8,321	6
1976	8,719	8,688	-
1977	9,279	9,279	5
1978	9,864	9,868	130
1979	10,197	10,205	3
1980	10,089	10,133	-
1981	10,168R	10,219	

UNITED STATES NEWSPAPERS

YEAR	ADVER. % OF TOTAL PAGES	CIRCULATIONS: U.S. HOUSEHOLDS (000's)	NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS PER HOUSEHOLD SUNDAY
1960	N	52,799	58.9	47.7	1.12	0.90
1961	A O	53,557	59.3	48.2	1.11	0.90
1962	V T	54,764	59.9	48.9	1.09	0.89
1963	A	55,270	58.9	46.8	1.07	0.85
1964	I	56,149	60.4	48.4	1.08	0.86
1965	L	57,436	60.4	48.6	1.05	0.85
1966	A	58,406	61.4	49.3	1.05	0.84
1967	B	59,236	61.6	49.2	1.04	0.83
1968	L	60,813	62.0	49.5	1.02	0.81
1969	E	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67

N.A. - Not Available

Source: Media Records, Department of Commerce and Editor and Publisher

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1982				1983				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1982	1983
Merrill Lynch Economics - September, 1982 Based on Rev. 2nd Qtr. Data (1475.3) % Change from next preceeding quarter**	1[illegible].7 -5.1	1475.3 +1.3	1483.0 +2.1	1498.5 +4.2	1505.3 +1.8	1512.4 +1.9	1532.6 +5.5	1554.7 +5.9	1481.9 -1.4	1526.2 +3.0
The Conference Board - July, 1982 Based on Pre. 2nd Qtr. Data (1476.8) % Change from next preceeding quarter**	1470.7 -5.1	1476.8 +1.7	1477.9 +0.3	1485.8 +2.2	1497.4 +3.2	1517.9 +5.6	1532.6 +3.9	1545.2 +3.3	1477.8 -1.7	1523.3 +3.1
Data Resources - July, 1982 Based on Pre. 2nd Qtr. Data (1476.8) % Change from next preceeding quarter**	1470.7 -5.1	1476.8 +1.7	1484.4 +2.1	1496.9 +3.4	1505.4 +2.3	1515.9 +[illegible].8	1533.9 +4.8	1549.8 +4.2	1482.2 -1.4	1526.2 +3.0
Wharton E.F.A. - July, 1982 Based on Pre.2nd Qtr. Data (1476.8) % Change from next preceeding quarter **	1470.7 -5.1	1476.8 +1.7	1488.2 +3.1	1505.0 +4.6	1516.9 +3.2	1530.1 +3.5	1546.9 +4.5	1562.2 +4.0	1485.2 -1.2	1539.0 +3.6

Billions of Constant (1972) Dollars

Annual GNP for - 1979-1479.4
Annual GNP for - 1980-1474.0
Annual GNP for - 1981-1502.6

Billions of Constant (1972) Dollars - 1981

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1507.8	1502.2	1510.4	1490.1

Revised (Second) 2nd Qtr. Data is 1478.4

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

Merrill Lynch Economics - September, 1982 Based on 2nd Qtr. Data (139.2) % Change from next preceeding quarter**	141.8 -11.8	139.2 -7.8	138.0 -3.4	140.5 +7.3	142.0 +4.5	144.2 +6.4	147.9 +10.7	150.9 +8.2	139.9 -7.3	146.3 +4.6

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1979-152.5
Annual FRB for - 1980-147.0
Annual FRB for - 1981-150.9

FRB Industrial Production - 1981

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
151.8	152.5	153.0	146.3

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	News-papers	Maga-zines	Busi-ness	Dir. Mail	Out-door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7.6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	6.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.0	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	28.4	5.8	3.0	14.3	1.1	52.6	20.6	6.9	19.9

* - Including Farm Publications

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)	Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)			
1974	3,377	9,106	12,483	-
1975	3,582	9,222(d)	12,804	+ 2.6
1975	3,582	Revised 8,974(d)	12,556	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,060	12,869	+ 1.4
1980	4,418R	9,130	13,548R	+ 5.3
1981	4,838R	9,490	14,328R	+ 5.8
1982	5,096R	10,020	15,116R	+ 5.5
1983	5,211R	10,475	15,686R	+ 3.8
1984	5,390R	10,500	15,890R	+ 1.3

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

(a) **SOURCE:** A.P.I. Capacity Survey issued December, 1981.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

Entries for 1984 include residual capacities from the expansion projects that become effective during 1983.

R - The U.S. revised capacities reflect changes since the issue of the API Capacity Survey, December, 1981.

ANNOUNCED CAPACITY INCREASES

(In metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	100,000	(-100,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	180,000	-	180,000
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	1982	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	March '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	July '82	170,000	-	170,000
CIP Inc.	Dalhousie, NB	Mid '82	100,000	-	100,000
Abitibi-Price	Iroquois Falls, ONT	Oct. '82	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1982-1984	72,000	-	72,000
1984					
Kruger	Three Rivers, QUE	1984	170,000 5/	-	170,000 5/
Abitibi-Price	Beaupre, QUE	Early 1984	(-140,000)	3/	(-140,000)
Abitibi-Price	Grand Falls, NFLD	1984	25,000	-	25,000

* Machine transfer from other grades and improvements.
1/ Uncoated Free Sheet
2/ Linerboard
3/ Conversion to Uncoated Groundwood Paper
4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine is to start up in August.
5/ Net increase is 190,000 - One new machine replacing two existing ones.

/

42500-3 9/22/82

NEWSPRINT DIVISION
AMERICAN PAPER INSTITUTE
260 MADISON AVENUE
NEW YORK, NY 10016

Issued 09/17/82

EXPORTS OF NEWSPRINT

(In Metric Tons) 1st Six Months 1982

COUNTRY OF DESTINATION	From the United States 6 Mos. 1981		From Canada 6 Mos. 1981		From Scandinavia[1/] 6 Mos. 1981	
	6 Mos. 1981	6 Mos. 1982	6 Mos. 1981	6 Mos. 1982	6 Mos. 1981	6 Mos. 1982
UNITED STATES	-	-	3,152,863	2,951,695	34,084	31,841
CANADA	3,372	1,100	-	-	-	-
GREENLAND	-	-	42	-	-	-
LATIN AMERICA	49,142	53,411	282,600	216,468	81,489	27,544
Mexico	23,725	33,488	49,280	17,130	22,899	-
Central America & Carib.	3,424	3,908	35,282	31,254	2	653
Colombia	1,581	1,569	46,417	31,879	3,844	2,132
Venezuela	13,590	12,312	50,623	45,615	8,462	3,139
Ecuador	19	806	15,937	9,568	-	888
Peru	5,639	810	2,837	9,799	192	742
Brazil	-	172	42,414	42,423	19,457	10,661
Uruguay	-	-	6,801	538	1,706	1,406
Argentina	1,152	-	9,212	3,176	24,536	7,821
Puerto Rico	-	-	21,223	23,956	-	-
Other	12	346	2,574	1,130	391	102
EUROPE	2,317	2,070	336,324	401,605	1,086,380	1,108,802
Denmark	-	-	-	-	36,223	41,171
United Kingdom	1,685	1,688	256,995	312,155	333,553	342,869
Ireland	3	-	4,560	4,251	22,009	21,140
Netherlands	23	8	24,491	19,083	104,566	120,311
Belgium	28	4	4,579	7,235	38,669	36,636
France	14	9	5,176	1,012	146,001	130,438
West Germany	42	31	37,326	47,939	260,216	258,951
Switzerland	16	8	-	-	10,660	8,963
U.S.S.R.	-	-	-	-	24,708	22,685
Spain Inc. Canary Islands	37	-	2,919	5,756	33,095	43,651
Portugal	323	115	-	2,929	14,949	13,580
Italy	128	14	278	1,220	34,564	37,009
Greece	5	-	-	25	21,383	21,606
Other	13	193	-	-	5,784	9,792

[1/] Includes Finland, Norway & Sweden.

EXPORTS OF NEWSPRINT (Cont.)

(In Metric Tons) 1st Six Months 1982

COUNTRY OF DESTINATION	From the United States 6 Mos. 1981	From the United States 6 Mos. 1982	From Canada 6 Mos. 1981	From Canada 6 Mos. 1982	From Scandinavia[1/] 6 Mos. 1981	From Scandinavia[1/] 6 Mos. 1982
ASIA	37,998	96,234	158,753	75,134	240,998	122,604
Iraq	-	-	-	-	11,764	4,508
Iran	-	-	-	-	6,477	-
Israel	-	-	-	-	12,742	16,981
Kuwait	-	-	-	-	9,579	7,428
Saudi Arabia	80	226	-	-	10,310	16,318
India, Sri Lanka & Pakistan	-	783	72,296	7,189	68,015	14,334
Thailand	-	-	2,605	3,943	35,595	22,384
Malaysia	-	1	16,181	15,523	12,084	4,341
Singapore	630	268	11,814	5,251	13,964	4,728
Indonesia	3,076	10,668	3,499	7,017	15,404	10,311
Philippine Republic	267	145	-	-	-	400
People's Republic of China	-	-	22,548	13,944	25,448	5,325
Hong Kong	3	1,857	8,394	4,559	5,952	2,875
Taiwan	19	1,025	12,593	12,287	1,894	1,177
Japan	33,923	81,129	8,823	5,201	-	-
Other	-	132	-	220	11,770	11,494
AUSTRALIA & OCEANIA	183	58	49,123	32,988	40,151	21,988
Australia	160	-	48,745	32,988	40,107	21,893
New Zealand	2	-	58	-	44	95
Other	21	58	320	-	-	-
AFRICA	2,033	226	2,744	22,862	68,652	49,422
Algeria	-	-	-	-	8,773	11,588
Egypt	-	-	-	22,860	22,707	21,746
Nigeria	2,026	199	365	2	19,769	6,826
Republic of South Africa	2	27	2,305	-	31	17
Kenya	-	-	30	-	4,837	1,059
Other	5	-	44	-	12,535	8,186
TOTAL	95,045	153,099	3,982,449	3,700,752	1,551,754	1,362,201

[1/] Includes Finland, Norway and Sweden

SOURCE: Bureau of Census

SOURCE: Statistics Canada

SOURCE: Scannews

#230-07

42500-3 10/29/82

REPORT FOR SEPTEMBER 1982
ISSUED: 10/26/82

Newsprint Division

AMERICAN PAPER INSTITUTE
260 Madison Avenue, New York, N.Y. 10016

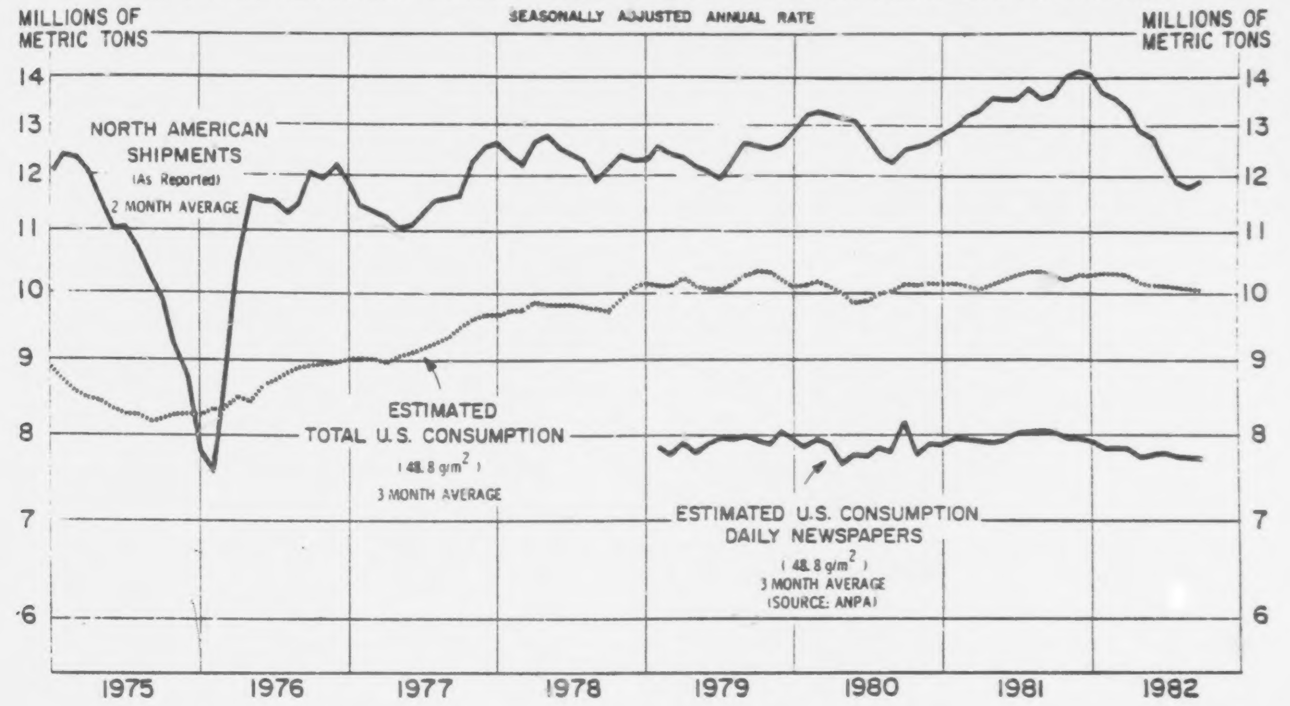
ENTIRE REPORT IS SET FORTH IN METRIC TONS

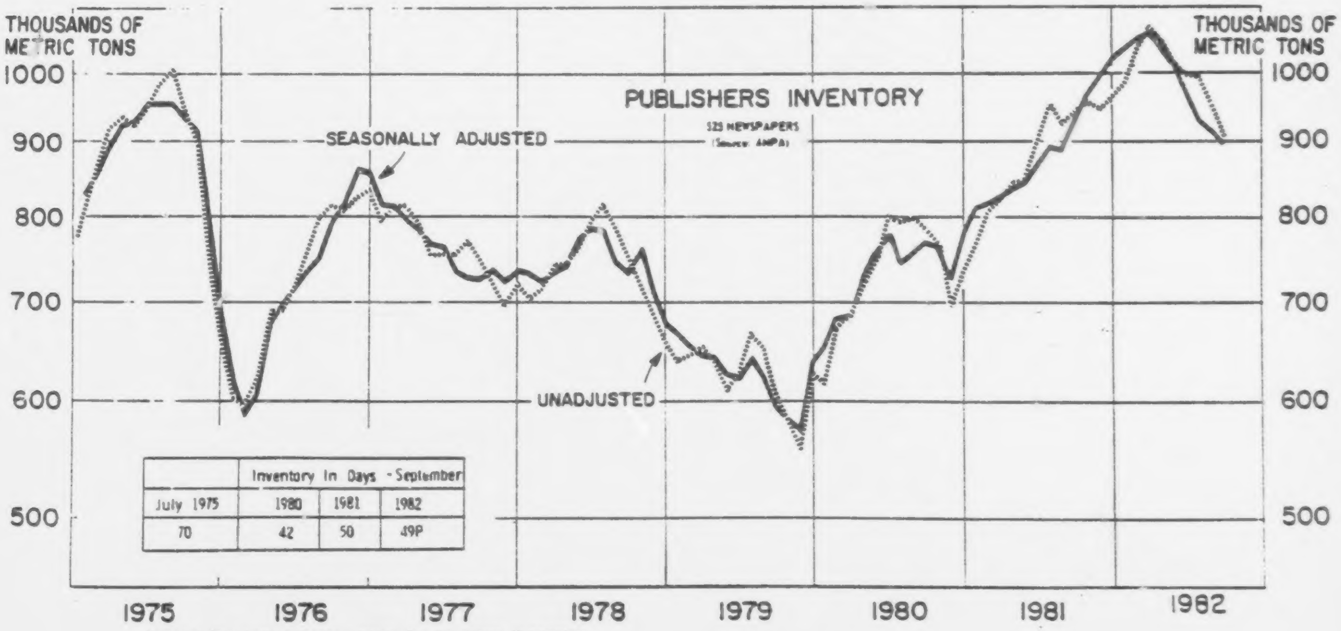
NEWSPRINT MONTHLY STATISTICAL REPORT **

* *Total United States Estimated consumption on a seasonally adjusted annual basis for the month of September is down 2.1% compared to 1981 and down 1.4% compared to 1980. (see page 6)*

* *Total North American shipments on a seasonally adjusted annual basis is down 14.0% compared to 1981 and down 2.3% compared to 1980. (see page 6)*

TOTAL UNITED STATES NEWSPRINT CONSUMPTION and TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days - September		
July 1975	1980	1981	1982
70	42	50	49P

Includes Newsprint and other papers for Newspaper Publishing

UST # 230-07

NEWSPRINT DIVISION, AMERICAN PAPER INSTITUTE

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	September			9 MOS. YEAR TO DATE			Details On Page No.*
	1981	1982	% Change	1981	1982	% Change	
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1108	920	-16.9	10181	9638	- 5.3	3
% of Capacity	92.2	73.7	-20.1	93.9	84.3	-10.2	7
Shipments	1118	964	-13.8	10092	9355	- 7.3	3
UNITED STATES							
Production	400	363	- 9.3	3562	3475	- 2.4	4
% of Capacity	92.5	82.4	-10.9	94.8	87.6	- 7.6	7
Shipments	410	363	-11.4	3544	3403	- 4.0	4
CANADA							
Production	708	557	-21.2	6619	6163	- 6.9	5
% of Capacity	92	69	-25.0	94	83	-11.7	7
Shipments	708	601	-15.2	6548	5952	- 9.1	5
Total U.S. Est. Consumption							6
Daily Newspapers	656	633P	- 3.6	5799	5648	- 2.6	
All Users	839	825P	- 1.7	7437	7378	- 0.8	
Publishers Stock ANPA Survey of Newspapers	944	903P	- 4.3				7
North American Mills - Stocks	273	515	+88.8				3

*Additional information proceeds as follows: Shipments by Destination - 8&9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information-12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater North America Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
St. Regis Paper Company
Newsprint Division
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company has been estimated.

P-Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	NORTH AMERICA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	1,119.9	1,129.3	1,195.9	+ 5.9	1,063.3	1,068.4	1,076.8	+ 0.8	234.6	246.3	350.6	+42.3
February	1,071.9	1,058.0	1,094.4	+ 3.4	1,077.7	1,040.9	1,071.7	+ 3.0	228.8	262.3	373.3	+41.8
March	1,140.3	1,164.9	1,179.7	+ 1.3	1,128.6	1,164.3	1,161.7	- 0.2	240.5	264.0	391.3	+48.[illegible]
April	1,105.4	1,163.7	1,090.1	- 6.3	1,108.8	1,172.3	1,077.6	- 8.1	237.2	253.9	403.8	+59.0
May	1,134.3	1,171.6	1,128.0	- 3.7	1,138.5	1,144.4	1,093.4	- 4.5	232.9	281.1	438.4	+56.0
June	1,073.7	1,152.2	1,035.5	-10.1	1,078.4	1,170.8	991.1	-15.3	228.3	262.4	482.9	+84.0
July	942.0	1,131.2	980.1	-13.4	989.3	1,139.0	965.1	-15.3	180.9	254.7	497.9	+95.5
August	1,065.3	1,102.3	1,014.3R	- 8.0	1,033.3	1,073.7	953.7R	-11.2	212.9	283.3	558.4R	+97.1
September	1,003.3	1,107.7	920.1	-16.9	992.9	1,118.2	963.7	-13.8	223.3	272.7	514.9	+88.8
October	1,112.4	1,234.3			1,116.4	1,211.7			219.2	295.4		
November	1,065.5	1,181.0			1,036.6	1,180.7			248.1	295.7		
December	1,029.7	1,102.0			1,092.3	1,166.2			185.4	231.5		
9 Months	9,656.1	10,180.9	9,638.1	- 5.3	9,610.8	10,092.0	9,354.8	- 7.3				
TOTAL YEAR	12,863.7	13,698.2			12,856.1	13,650.6						

R - Revised

	DISTRIBUTION OF NORTH AMERICAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	852.3	855.9	869.9	+ 1.6	80.6	78.4	81.2	+ 3.6	130.4	134.1	125.7	- 6.3
February	859.1	828.3	847.5	+ 2.3	79.9	79.6	84.2	+ 5.8	138.7	133.0	140.0	+ 5.3
March	895.2	911.0	901.3	- 1.1	84.7	95.1	94.6	- 0.5	148.7	158.2	165.8	+ 4.8
April	884.0	882.4	819.1	- 7.2	87.0	88.6	82.8	- 6.5	137.8	201.3	175.7	-12.7
May	885.9	894.5	846.7	- 5.3	86.5	92.6	82.8	-10.6	166.1	157.3	163.9	+ 4.2
June	854.4	896.5	773.1	-13.8	85.7	92.8	76.3	-17.8	138.3	181.5	141.7	-21.9
July	763.8	845.9	723.4	-14.5	75.7	87.6	66.7	-23.9	149.8	205.5	175.0	-14.8
August	815.9	817.1	756.3R	- 7.4	73.6	79.6	69.8	-12.3	143.8	177.0	127.6	-27.9
September	807.6	843.8	761.5	- 9.8	76.7	84.4	62.5	-25.9	108.6	190.0	139.7	-26.5
October	871.4	938.9			81.1	88.6			163.9	184.2		
November	813.4	909.3			82.2	86.0			141.0	185.4		
December	873.0	889.3			86.6	92.0			132.7	184.9		
9 Months	7,618.2	7,775.4	7,298.8	- 6.1	730.4	778.7	700.9	-10.0	1,262.2	1,537.9	1,355.1	-11.9
TOTAL YEAR	10,176.0	10,512.9			980.3	1,045.3			1,699.8	2,092.4		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

R - Revised

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	342.9	378.7	415.1	+ 9.6	336.1	373.6	406.4	+ 8.8	23.1	25.7	46.4	+ 80.5
February	334.0	356.5	377.7	+ 5.9	333.5	357.0	376.3	+ 5.4	23.6	25.1	47.8	+ 90.4
March	357.9	398.5	419.9	+ 5.4	351.3	395.0	412.8	+ 4.5	30.2	28.6	54.9	+ 92.0
April	339.2	391.4	396.0	+ 1.2	346.1	391.5	374.5	- 4.3	23.3	28.5	76.4	+168.1
May	367.7	401.8	385.0	- 4.2	364.9	400.2	375.7	- 6.1	26.1	30.1	85.7	+184.7
June	356.5	404.1	383.3	- 5.1	346.5	394.7	380.6	- 3.6	36.1	39.4	88.5	+124.6
July	340.6	405.0	362.8	-10.4	349.5	401.1	350.5	-12.6	27.2	43.4	100.8	+132.3
August	373.7	425.8	372.3	-12.6	371.3	421.4	363.0	-13.9	29.5	47.7	110.1	+130.8
September	352.7	400.2	362.8	- 9.3	350.4	409.9	363.0	-11.4	31.8	38.0	110.0	+189.5
October	377.2	419.7			381.4	416.9			27.6	40.8		
November	357.9	412.1			345.9	407.4			39.6	45.5		
December	338.4	358.7			357.4	366.6			20.6	37.6		
9 Months	3,165.2	3,562.0	3,474.9	- 2.4	3,149.6	3,544.4	3,402.8	- 4.0				
TOTAL YEAR	4,238.7	4,752.5			4,234.3	4,735.3						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	325.2	356.0	375.7	+ 5.5	10.9	17.6	30.7	+74.4	7.6	1.0	3.0	+200.0
February	322.0	339.1	354.3	+ 4.5	11.5	17.9	22.0	+22.9	21.0	0.9	0.2	-77.8
March	343.9	373.1	387.1	+ 3.8	7.4	21.9	25.7	+17.4	7.7	0.6	5.1	+750.0
April	328.0	371.4	354.2	- 4.6	18.1	20.1	20.3	+ 1.0	2.3	8.1	2.5	-69.1
May	353.6	380.2	346.2	- 8.9	11.3	20.0	29.5	+47.5	23.4	4.1	2.0	-51.2
June	336.7	382.4	355.6	- 7.0	9.8	12.3	25.0	+103.3	9.4	0.0	0.3	-
July	321.8	365.3	325.6	-10.9	27.7	35.8	24.9	+30.4	9.2	12.3	9.4	-23.6
August	349.5	389.0	342.1	-12.1	21.8	32.4	20.9	-35.5	7.3	2.5	10.3	+312.0
September	336.3	374.3	345.7	- 7.6	14.1	35.6	17.3	-51.4	12.9	0.0		
October	365.6	395.9			15.8	21.0			9.8	3.4		
November	335.3	377.2			10.6	30.2			7.5	3.9		
December	340.5	348.3			16.9	18.3			5.2	5.2		
									(8 Months Y-T-D)			
9 Months	3,017.0	3,330.8	3,186.5	- 4.3	132.6	213.6	216.3	+ 1.3	87.9	29.5	32.8	+11.2
TOTAL YEAR	4,058.4	4,452.2			175.9	283.1			123.3	42.0		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	CANADA											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1983	1981	1982	% Change
January	777.0	750.6	780.8	+ 4.0	727.2	694.8	670.4	- 3.5	211.5	220.6	304.2	+37.9
February	737.9	701.5	716.7	+ 2.2	744.2	683.9	695.4	+ 1.7	205.2	238.2	325.5	+36.6
March	782.4	766.4	759.8	- 0.9	777.3	769.3	748.9	- 2.7	210.3	235.4	336.4	+42.9
April	766.2	772.3	694.1	-10.1	782.7	780.8	703.1	-10.0	213.9	225.4	327.4	+45.3
May	766.6	769.8	743.0	- 3.5	773.6	744.2	717.7	- 3.6	206.8	251.0	352.7	+40.5
June	717.2	748.1	652.2	-12.8	731.9	776.1	610.5	-21.3	192.2	223.0	394.4	+76.9
July	601.4	726.2	617.3	-15.0	639.8	737.9	614.6	-16.7	153.7	211.3	397.1	+87.9
August	691.6	676.5	642.0R	- 5.1	662.0	652.3	590.7R	- 9.4	183.4	235.6	448.3R	+90.3
September	650.6	707.5	557.3	-21.2	642.5	708.3	600.7	-15.2	191.5	234.7	404.9	+72.5
October	735.2	814.6			735.0	794.8			191.6	254.6		
Novenber	707.6	768.9			690.7	773.3			208.5	252.2		
December	601.3	743.3			734.9	799.6			164.8	193.9		
9 Months	6,490.9	6,618.9	6,163.2	- 6.9	6,461.2	6,547.6	5,952.0	- 9.1				
TOTAL YEAR	8,625.0	8,945.7			8,621.8	8,915.3						

R - Revised

	DISTRIBUTION OF CANADIAN SHIPMENTS											
	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	527.1	499.9	494.2	- 1.1	80.6	78.4	81.2	+ 3.6	119.5	116.5	95.0	-18.5
February	537.1	489.2	493.2	+ 0.8	79.9	79.6	84.2	+ 5.8	127.2	115.1	118.0	+ 2.5
March	551.3	537.9	514.2	- 4.4	84.7	95.1	94.6	- 0.5	141.3	136.3	140.1	+ 2.8
April	556.0	511.0	464.9	- 9.0	87.0	88.6	82.8	- 6.5	119.7	181.2	155.4	-14.2
May	532.3	514.3	500.5	- 2.7	86.5	92.6	82.8	-10.6	154.8	137.3	134.4	- 2.1
June	517.7	514.1	417.5	-18.3	85.7	92.8	76.3	-17.8	128.5	169.2	116.7	-31.0
July	442.0	480.6	397.8	-17.2	75.7	87.6	66.7	-23.9	122.1	169.7	150.1	-11.5
August	466.4	428.1	414.2R	- 3.2	73.6	79.6	69.8	-12.3	122.0	144.6	106.7	-26.2
September	471.3	469.5	415.8	-11.4	76.7	84.4	62.5	-25.9	94.5	154.4	122.4	-20.7
October	505.8	543.0			81.1	88.6			148.1	163.2		
November	478.1	532.1			92.2	86.0			130.4	155.2		
December	532.5	541.0			86.6	92.0			115.8	166.6		
9 Months	4,601.2	4,444.6	4,112.3	- 7.5	730.4	778.7	700.9	-10.0	1,129.6	1,324.3	1,138.8	-14.0
TOTAL YEAR	6,117.6	6,060.7			980.3	1,045.3			1,523.9	1,809.3		

SOURCE: Newsprint Section, Canadian Pulp and Paper Association.
R - Revised

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

(Not Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION										
	DAILY NEWSPAPERS (1)				ALL USERS				DAILY NEWSPAPERS TO TOTAL ALL USERS		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	611.0	611.7	602.2	- 1.6	790.0	781.0	790.0	+ 1.2	77.3	78.3	76.2
February	616.8	596.0	592.4	- 0.6	791.0	761.0	775.0	+ 1.8	78.0	78.3	76.4
March	685.7	673.6	663.7	- 1.5	881.0	860.0	868.0	+ 0.9	77.8	78.3	76.5
April	647.6	675.4	655.0	- 3.0	847.0	867.0	863.0	- 0.5	76.5	77.9	75.9
May	675.7	695.3	675.4	- 2.9	859.0	897.0	879.0	- 2.0	78.7	77.5	76.8
June	639.0	632.2	620.6	- 1.8	817.0	814.0	804.0	- 1.2	78.3	77.7	77.2
July	597.7	614.3	587.7	- 4.3	760.0	791.0	767.0R	- 3.0	78.6	77.7	76.6R
August	634.3	644.5	618.1R	- 4.1	819.0	827.0	807.0R	- 2.4	77.4	77.9	76.6R
September	654.4	656.4	632.6P	- 3.6	823.0	839.0	825.0P	- 1.7	79.5	78.2	76.7P
October	695.7	713.3			913.0	922.0			76.2	77.4	
November	702.3	706.3			909.0	914.0			77.3	77.3	
December	681.4	688.7			880.0	892.0			77.4	77.2	
9 Months	5,763.0	5,799.3	5,647.7	- 2.6	7,387.0	7,437.0	7,378.0	- 0.8			
TOTAL YEAR	7,842.4	7,907.6			10,089.0	10,165.0R					

P - Preliminary R - Revised

(1) Based on data from ANPA - member newspapers in statistical sample.

(Seasonally Adjusted)

	TOTAL UNITED STATES ESTIMATED CONSUMPTION								TOTAL NORTH AMERICAN SHIPMENTS			
	DAILY NEWSPAPERS				ALL USERS							
	Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seas.Adj.-3 Mon.Moving Avg. Annual Basis				Seasonally Adjusted-Annual Basis			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	7,877	7,971	7,818	- 1.9	10,190	10,160	10,260	+ 0.8	13,295	13,211	13,471	+ 2.0
February	7,979	7,916	7,831	- 1.1	10,230	10,110	10,250	+ 1.4	13,214	13,270	13,609	+ 2.6
March	7,889	7,900	7,826	- 0.9	10,140	10,099	10,230	+ 1.4	13,052	13,374	13,120	- 1.9
April	7,627	7,891	7,711	- 2.3	9,970	10,130	10,160	+ 0.3	13,118	13,855	12,606	- 9.0
May	7,776	7,913	7,757	- 2.0	9,880	10,2[illegible]	10,100	- 1.1	13,039	13,355	12,814	- 4.1
June	7,744	8,011	7,797R	- 2.7	9,890	10,310	10,100R	- 2.0	12,758	13,716	11,741	-14.4
July	7,876	8,019	7,729R	- 3.6	10,020	10,320	10,090R	- 2.2	12,199	13,884	11,878	-14.4
August	7,794	8,039	7,714R	- 4.0	10,070	10,330	10,070	- 2.4	12,642	13,153	11,618R	-11.7
September	8,101	8,031	7,708P	- 4.0	10,190	10,270	10,050P	- 2.1	12,494	14,196	12,211	-14.0
October	7,750	7,934			10,170	10,250			12,664	13,916		
November	7,885	7,939			10,200	10,270			12,799	14,309		
December	7,872	7,905			10,170	10,240			12,782	13,804		
9 Months Average Annual Rate	7,851	7,966	7,766	- 2.5	10,064	10,216	10,146	- 0.7				

P - Preliminary R - Revised

SOURCE: American Newspaper Publishers Association, Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons)

	ANPA SURVEY OF NEWSPAPERS PUBLISHERS STOCK - END OF MONTH								End of Month - Day's Supply - Consumers' Stocks on Hand & in Transit*		
	UNADJUSTED				SEASONALLY ADJUSTED				ANPA SURVEY		
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982
January	616.9	767.6	981.5	+27.9	652.7	811.8	1,038.2	+27.9	34	44	57
February	670.4	806.8	1,038.4	+28.7	682.9	818.5	1,050.7	+28.4	36	45	59
March	683.0	826.7	1,067.8	+29.2	682.7	824.6	1,065.0	+29.2	37	45	60
April	724.0	845.8	1,044.5	+23.5	716.9	835.6	1,030.9	+23.4	40	46	58
May	748.7	846.5	1,012.0	+19.6	748.7	844.9	1,009.0	+19.4	42	49	60
June	806.0	902.2	1,002.6	+11.1	777.7	869.8	965.9	+11.0	50	55	65
July	792.9	951.9	992.4	+ 4.3	743.4	891.0	928.3	+ 4.2	46	56	61
August	793.1	928.1	952.1R	+ 2.6	757.7	888.2	912.0R	+ 2.7	44	52	55
September	782.2	943.6	902.6P	- 4.3	769.8	930.5	891.0P	- 4.2	42	50	49P
October	762.8	958.7			769.0	968.5			39	50	
November	696.2	947.4			729.3	993.0			38	52	
December	732.1	961.1			776.6	1,022.7			45	60	

P - Preliminary R - Revised

* Days supply is based on consumption in the subsequent month.

SOURCE: American Newspaper Publishers Association.

	OPERATING RATES											
	UNITED STATES (1)				CANADA				NORTH AMERICA			
	1980	1981	1982	% Change	1980	1981	1982	% Change	1980	1981	1982	% Change
January	94.9	93.7	93.2	- 0.5	100	96	95	- 1.0	98.4	95.2	94.4	- 0.8
February	97.1	94.7	92.8	- 2.0	100	97	95	- 2.1	99.1	96.2	94.2	- 2.1
March	96.9	95.7	92.1	- 3.8	101	98	91	- 7.1	99.7	97.2	91.4	- 6.0
April	96.4	96.5	91.1	- 5.6	100	98	84	-14.3	98.9	97.5	86.4	-11.4
May	96.7	94.2	86.8	- 7.9	99	97	88	- 9.3	98.3	96.0	87.6	- 8.8
June	96.1	96.7	86.7	-10.3	97	96	79	-17.7	96.7	96.2	81.7	-15.1
July	89.2	93.3	77.8	-16.6	77	87	71	-18.4	81.0	89.2	73.4	-17.7
August	97.3	95.4	82.5	-13.5	90	82	75	- 8.5	92.4	86.7	77.6	-10.5
September	91.9	92.5	82.4	-10.9	90	92	69	-25.0	90.7	92.2	73.7	-20.1
October	96.6	94,6			94	97			94.9	96.2		
November	95.8	95.7			93	96			93.9	95.9		
December	82.3	80.7			94	96			89.8	90.4		
9 Months	95.1	94.8	87.6	- 7.6	95	94	83	-11.7	95.0	93.9	84.3	-10.2
TOTAL YEAR	94.3	93.7			94	94			94.4	94.0		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

(1) - Ratio of actual operating days to practical maximum operating days.

NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

YEAR	NORTH-EAST	EAST NORTH CENTRAL	WEST NORTH CENTRAL	SOUTH ATLANTIC	EAST SOUTH CENTRAL	WEST SOUTH CENTRAL	MOUNTAIN	PACIFIC	TOTAL DOMESTIC SHIPMENTS
United States									
1971	429	253	176	495	269	658	95	625	3,000
1972	453	281	182	548	283	696	117	659	3,219
1973	432	279	172	575	321	748	161	630	3,318
1974*	425	230	160	562	315	730	158	670	3,250
1974	411	221	154	543	304	705	152	646	3,136
1975	463	254	193	551	299	701	142	632	3,235
1976	479	234	185	589	300	735	136	637	3,295
1977	493	216	187	591	303	743	151	706	3,390
1978	429	199	174	540	307	849	168	667	3,333
1979	446	202	187	614	318	884	186	765	3,602
1980	468	238	193	813	325	940	222	859	4,058
1981	459	241	196	885	321	1,018	260	1,072	4,452
Canada									
1971	1,969	1,660	358	589	103	24	187	686	5,576
1972	2,079	1,694	408	669	117	37	176	653	5,933
1973	2,122	1,746	434	789	128	55	196	749	6,219
1974*	2,237	1,920	456	807	159	73	192	723	6,567
1974	2,147	1,842	438	775	152	71	185	694	6,304
1975	1,711	1,480	315	570	93	62	145	603	4,979
1976	1,779	1,659	417	727	129	78	181	700	5,670
1977	1,873	1,607	387	739	111	74	204	756	5,751
1978	1,946	1,812	466	848	125	62	220	964	6,443
1979	1,975	1,813	480	755	132	73	229	915	6,372
1980	2,017	1,691	437	658	151	73	203	888	6,118
1981	2,099	1,684	426	689	161	61	210	731	6,061
North America									
1971	2,398	1,913	534	1,084	372	682	282	1,311	8,576
1972	2,532	1,975	590	1,217	400	733	293	1,312	9,052
1973	2,554	2,025	606	1,364	449	803	357	1,379	9,537
1974*	2,662	2,150	616	1,369	474	803	350	1,393	9,817
1974	2,558	2,063	592	1,318	456	776	337	1,340	9,440
1975	2,174	1,734	508	1,121	392	763	287	1,235	8,214
1976	2,258	1,893	602	1,316	429	813	317	1,337	8,965
1977	2,366	1,823	574	1,330	414	817	355	1,462	9,141
1978	2,375	2,011	640	1,388	432	911	388	1,631	9,776
1979	2,421	2,015	667	1,369	450	957	415	1,680	9,974
1980	2,485	1,929	630	1,471	476	1,013	425	1,747	10,176
1981	2,558	1,925	622	1,574	482	1,079	470	1,803	10,513

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association.

*Years 1971-1974 are predominately 32 lb. basis weight (52 g/m²); years 1974-1981 are predominately 30 lb. basis weight (48.8 g/m²)

NORTH AMERICAN
NEWSPRINT SHIPMENTS BY DESTINATION

(In Thousands of Metric Tons)

Region	Quarter	United States			Canada			Total North America		
		1981	1982	% CHG.	1981	1982	% CHG.	1981	1982	% CHG.
Northeast*	1 Q	115.3	112.5	- 2.4	503.8	495.0	- 1.7	619.1	607.5	- 1.9
	2 Q	115.7	106.8	- 7.7	527.5	505.9	- 4.1	643.2	612.7	- 4.7
	3 Q	111.4			513.0			624.4		
	4 Q	116.4			555.0			671.4		
	Year	458.8			2,099.3			2,558.1		
East North Central	1 Q	58.0	65.9	+13.6	430.4	392.0	- 8.9	488.4	457.9	- 6.2
	2 Q	58.9	68.0	+15.4	395.8	356.2	-10.0	454.7	424.2	- 6.7
	3 Q	62.5			407.0			469.5		
	4 Q	62.1			451.0			513.1		
	Year	241.5			1,684.2			1,925.7		
West North Central	1 Q	43.1	45.3	+ 5.1	103.9	108.0	+ 3.9	147.0	153.3	+ 4.3
	2 Q	49.3	45.3	- 8.1	100.8	96.7	- 4.1	150.1	142.0	- 5.4
	3 Q	53.5			106.0			159.5		
	4 Q	49.9			115.0			164.9		
	Year	195.8			425.7			621.5		
South Atlantic	1 Q	227.7	215.3	- 5.4	189.3	184.0	- 2.8	417.0	399.3	- 4.2
	2 Q	225.9	198.2	-12.3	177.5	174.8	- 1.5	403.4	373.0	- 7.5
	3 Q	213.2			150.0			363.2		
	4 Q	217.8			172.0			389.8		
	Year	884.6			688.8			1,573.4		
East South Central	1 Q	78.9	76.7	- 2.8	35.8	44.0	+22.9	114.7	120.7	+ 5.2
	2 Q	81.5	80.8	- 0.9	38.1	39.7	+ 4.2	119.6	120.5	+ 0.8
	3 Q	80.5			44.4			124.9		
	4 Q	80.2			42.6			122.8		
	Year	321.1			160.9			482.0		
West South Central	1 Q	246.6	258.4	+ 4.8	19.7	16.0	-18.8	266.3	274.4	+ 3.0
	2 Q	253.5	268.5	+ 5.9	14.0	15.0	+ 7.1	267.5	283.5	+ 6.0
	3 Q	251.9			12.8			264.7		
	4 Q	266.3			14.5			280.8		
	Year	1,018.3			61.0			1,079.3		
Mountain	1 Q	61.6	62.8	+ 1.9	49.7	56.0	+12.7	111.3	118.8	+ 6.7
	2 Q	68.8	63.0	- 8.4	61.6	43.3	-29.7	130.4	106.3	-18.5
	3 Q	67.8			43.0			110.8		
	4 Q	61.7			56.0			117.7		
	Year	259.9			210.3			470.2		
Pacific	1 Q	237.0	280.2	+18.2	194.4	207.0	+ 6.5	431.4	487.2	+12.9
	2 Q	280.4	225.4	-19.6	224.1	151.3	-32.5	504.5	376.7	-25.3
	3 Q	287.8			102.0			389.8		
	4 Q	267.0			210.0			477.0		
	Year	1,072.2			730.5			1,802.7		
TOTAL DOMESTIC SHIPMENTS	1 Q	1,068.2	1,117.1	+ 4.6	1,527.0	1,502.0	- 1.6	2,595.2	2,619.1	+ 0.9
	2 Q	1,134.0	1,056.0	- 6.9	1,539.4	1,382.9	-10.2	2,673.4	2,438.9	- 8.8
	3 Q	1,128.6			1,378.2			2,506.8		
	4 Q	1,121.4			1,616.1			2,737.5		
	Year	4,452.2			6,060.7			10,512.9		

* - Includes New England and Middle Atlantic

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp & Paper Association

NEWSPRINT HISTORICAL DATA

(In thousands of metric tons)

YEAR	PRODUCTION	SHIPMENTS TOTAL	SHIPMENTS TO UNITED STATES	SHIPMENTS TO CANADA	SHIPMENTS TO OTHER MARKETS	INVENTORY END OF YEAR	IMPORTS FROM OVERSEAS	(525)NEWSPAPER PUBLISHERS STOCK - END OF YEAR
United States								
1968	2,762	2,772	2,671	-	101	24	258	575
1969	3,050	3,051	2,945	-	106	24	266	634
1970	3,142	3,136	3,008	-	128	30	286	680
1971	3,153	3,146	3,000	-	146	37	288	639
1972	3,317	3,330	3,219	-	111	24	298	493
1973	3,391	3,395	3,318	-	77	21	346	547
1974*	3,348	3,347	3,250	-	97	23	-	780
1974	3,230	3,230	3,136	-	94	23	193	750
1975	3,348	3,347	3,235	-	112	19	30	666
1976	3,389	3,381	3,295	-	86	26	52	835
1977	3,512	3,507	3,390	-	117	31	-	722
1978	3,418	3,429	3,333	-	96	20	-	660
1979	3,685	3,689	3,602	-	87	16	132	628
1980	4,239	4,234	4,058	-	176	21	123	732
1981	4,752	4,735	4,452	-	283	38	42	961
Canada								
1968	7,286	7,345	5,540	612	1,193	184	-	
1969	7,945	7,930	5,822	643	1,465	200	-	
1970	7,808	7,795	5,575	650	1,570	214	-	
1971	7,670	7,586	5,576	654	1,356	301	-	
1972	8,001	8,075	5,833	709	1,533	228	-	
1973	8,292	8,345	6,219	779	1,347	175	-	
1974*	9,023	9,070	6,567	837	1,666	132	-	
1974	8,662	8,706	6,304	804	1,598	130	-	
1975	6,966	7,010	4,979	784	1,247	86	-	
1976	8,088	7,902	5,670	803	1,429	271	-	
1977	8,154	8,169	5,751	824	1,594	256	-	
1978	8,841	8,913	6,443	924	1,546	184	-	
1979	8,756	8,780	6,372	971	1,437	162	-	
1980	8,625	8,622	6,118	980	1,524	165	-	
1981	8,946	8,915	6,061	1,045	1,809	194	-	
North America								
1968	10,048	10,117	8,211	612	1,294	208	258	
1969	10,995	10,981	8,767	643	1,571	224	266	
1970	10,950	10,931	8,583	650	1,698	244	286	
1971	10,823	10,732	8,576	654	1,502	338	288	
1972	11,318	11,405	9,052	709	1,644	252	298	
1973	11,683	11,740	9,5[illegible]	779	1,424	196	346	
1974*	12,371	12,417	9,817	837	1,763	155	-	
1974	11,892	11,936	9,440	804	1,692	153	193	
1975	10,314	10,357	8,214	784	1,359	105	30	
1976	11,477	11,283	8,965	803	1,515	297	52	
1977	11,666	11,676	9,141	824	1,711	287	-	
1978	12,259	12,342	9,776	924	1,642	204	-	
1979	12,441	12,469	9,[illegible]74	971	1,524	178	132	
1980	12,864	12,856	10,176	980	1,700	188	123	
1981	13,698	13,650	10,513	1,045	2,092	232	42	

*Years 1968 - 1974 are predominately 32 lb basis weight (52 g/m^2); years 1974 - 1981 are predominately 30 lb basis weight (48.8 g/m^2)

U.S. ESTIMATED NEWSPRINT CONSUMPTION YEAR	AS REPORTED	48.8 G/M^2	TONNAGE LOSS DUE TO NEWSPAPER STRIKES
1968	8,461	7,932	168
1969	8,940	8,381	52
1970	8,805	8,271	72
1971	8,923	8,390	94
1972	9,568	9,016	6
1973	9,792	9,249	15
1974	9,330	9,164	25
1975	8,395	8,321	6
1976	8,719	8,688	-
1977	9,279	9,279	5
1978	9,864	9,868	130
1979	10,197	10,205	3
1980	10,089	10,133	-
1981	10,163R	10,219	

UNITED STATES NEWSPAPERS

YEAR	ADVER. % OF TOTAL PAGES	CIRCULATIONS U.S. HOUSEHOLDS (000's)	NEWSPAPER CIRCULATIONS (MILLIONS) DAILY	NEWSPAPER CIRCULATIONS (MILLIONS) SUNDAY	CIRCULATIONS PER HOUSEHOLD DAILY	CIRCULATIONS PER HOUSEHOLD SUNDAY
1960	N	52,799	58.9	47.7	1.12	0.90
1961	A O	53,557	59.3	48.2	1.11	0.90
1962	V T	54,764	59.9	48.9	1.09	0.89
1963	A	55,270	58.9	46.8	1.07	0.85
1964	I	56,149	60.4	48.4	1.08	0.86
1965	L	57,436	60.4	48.6	1.05	0.85
1966	A	58,406	61.4	49.3	1.05	0.84
1967	B	59,236	61.6	49.2	1.04	0.83
1968	L	60,813	62.0	49.5	1.02	0.81
1969	E	62,214	62.0	49.7	1.00	0.80
1970	61.5	63,401	62.1	49.2	0.98	0.78
1971	62.6	64,778	62.2	49.7	0.96	0.77
1972	64.4	66,676	62.5	50.0	0.94	0.75
1973	65.5	68,251	63.1	51.7	0.92	0.76
1974	65.6	69,859	61.9	51.7	0.89	0.74
1975	63.7	71,120	60.7	51.1	0.85	0.72
1976	63.5	72,867	61.0	51.6	0.84	0.71
1977	63.1	74,142	61.5	52.4	0.83	0.71
1978	63.4	76,030	62.0	54.0	0.82	0.71
1979	63.7	77,330	62.2	54.4	0.80	0.70
1980	N.A.	79,108	62.2	54.7	0.79	0.69
1981	N.A.	82,368	61.4	55.2	0.75	0.67

N.A. - Not Available

Source: Media Records, Department of Commerce and Editor and Publisher

FORECASTS OF U.S. ECONOMY

GROSS NATIONAL PRODUCT
(Billions of Constant (1972) Dollars)

SOURCE	1982				1983				ANNUAL*	
	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	1982	1983
Merrill Lynch Economics - October, 1982 Based on Revised (Second) 2nd Qtr. Data (1478.4) % Change from next preceeding quarter**	1470.7 -5.1	[illegible].4 +2.1	1483.0 +1.2	1493.1 +2.8	1501.8 +2.4	1509.7 +2.1	1527.1 +4.7	1548.1 +5.6	1481.3 -1.4	1521.7 +2.7
The Conference Board - August, 1982 Based on Revised 2nd Qtr. Data (1475.3) % Change from next preceeding quarter**	1470.7 -5.1	1475.3 +1.3	1477.9 +0.7	1491.0 +3.6	1506.8 +4.3	1526.0 +5.2	1539.6 +3.6	1552.9 +3.5	1478.7 -1.6	1531.3 +3.6
Data Resources - August, 1982 Based on Revised 2nd Qtr. Data (1475.3) % Change from next preceeding quarter**	1470.7 -5.1	1475.3 +1.3	1480.8 +1.5	1491.7 +3.0	1504.7 +3.5	1516.7 +3.2	1533.3 +4.5	1550.1 +4.5	1479.6 -1.5	1526.2 +3.1
Wharton E.F.A. - August, 1982 Based on Revised 2nd Qtr. Data (1475.3) % Change from next preceeding quarter **	1470.7 -5.1	1475.3 +1.3	1484.6 +2.5	1500.9 +4.5	1515.0 +3.8	1530.7 +4.2	1548.4 +4.7	1566.2 +4.7	1482.9 -1.3	1540.1 +3.9

Billions of Constant (1972) Dollars

Annual GNP for - 1979 - 1479.4
Annual GNP for - 1980 - 1474.0
Annual GNP for - 1981 - 1502.6

Billions of Constant (1972) Dollars - 1981

1st. Qtr.	2nd. Qtr.	3rd. Qtr.	4th Qtr.
1507.8	1502.2	1510.4	1490.1

Pre. 3rd Qtr. Data is 1481.2

FRB - INDUSTRIAL PRODUCTION INDEX (1967=100)

	1982 1st Qtr.	1982 2nd Qtr.	1982 3rd Qtr.	1982 4th Qtr.	1983 1st Qtr.	1983 2nd Qtr.	1983 3rd Qtr.	1983 4th Qtr.	Annual 1982	Annual 1983
Merrill Lynch Economics - October, 1982 Based on 2nd Qtr. Data (139.3) % Change from next preceeding quarter**	141.8 -11.7	139.3 -6.8	138.0 -3.6	139.0 +2.9	140.6 +4.5	142.8 +6.5	146.5 +10.8	149.4 +8.3	139.5 -7.5	144.8 +3.8

FRB INDUSTRIAL PRODUCTION

Annual FRB for - 1979 - 152.5
Annual FRB for - 1980 - 147.0
Annual FRB for - 1981 - 150.9

FRB Industrial Production - 1981

1st. Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.
151.8	152.5	153.0	146.3

** - The Percent Change was multiplied by 4
* - % Change from previous year.

ADVERTISING EXPENDITURES - BY MEDIA-PERCENT OF TOTAL

	PRINT						OTHER		
YEAR	News-papers	Maga-zines	Busi-ness	Dir. Mail	Out-door	Total Print	T.V.	Radio	All Other*
1950	36.3	8.4	4.4	14.1	2.5	65.7	3.0	10.6	20.7
1960	30.8	7.6	5.1	15.3	1.7	60.5	13.6	5.8	20.1
1965	29.0	7:6	4.4	15.2	1.2	57.4	16.5	6.0	20.1
1970	29.2	6.6	3.8	14.1	1.2	54.9	18.4	6.7	20.0
1971	29.9	5.6	3.5	14.8	1.2	56.0	17.0	7.0	20.0
1972	30.1	6.2	3.3	14.7	1.2	55.5	17.6	6.9	20.0
1973	30.2	5.8	3.4	14.7	1.2	55.3	17.8	6.9	20.0
1974	29.8	5.6	3.4	15.1	1.2	55.1	18.1	6.8	20.0
1975	30.0	5.2	3.3	14.6	1.2	54.3	18.7	7.9	20.0
1976	29.4	5.3	3.1	14.2	1.1	53.1	20.0	6.9	20.0
1977	29.4	5.7	3.2	13.6	1.1	53.0	20.1	6.9	20.0
1978	28.9	5.9	3.2	13.6	1.1	52.7	20.4	6.9	20.0
1979	29.3	5.9	3.2	13.4	1.1	52.9	20.5	6.6	20.0
1980	28.5	5.8	3.1	13.9	1.1	52.4	20.9	6.8	19.9
1981	28.4	5.8	3.0	14.3	1.1	52.6	20.6	6.9	19.9

* - Including Farm Publications

CAPACITY INFORMATION - NEWSPRINT

ANNUAL CAPACITY

(In thousands of metric tons)

Year	United States(a)	Canada(b)	TOTAL Tons	TOTAL % Change
1966	2,309	8,054	10,363	-
1967	2,580	8,431	11,011	+ 6.3
1968	2,881	8,759	11,640	+ 5.7
1969	3,061	8,777	11,838	+ 1.7
1970	3,205	8,931	12,136	+ 2.5
1971	3,304	9,290	12,594	+ 3.8
1972	3,351	9,344	12,695	+ 0.8
1973	3,465	9,378	12,843	+ 1.2
1974	3,528	9,502	13,030	+ 1.5
	REVISED CAPACITY DUE TO CHANGES IN G/M² (c)			
1974	3,377	9,106	12,483	-
1975	3,582	9,222(d)	12,804	+ 2.6
1975	3,582	Revised 8,974(d)	12,556	-
1976	3,641	9,000	12,641	+ 0.7
1977	3,691	8,983	12,674	+ 0.3
1978	3,710	8,982	12,692	+ 0.1
1979	3,809	9,060	12,869	+ 1.4
1980	4,418R	9,130	13,548R	+ 5.3
1981	4,838R	9,490	14,328R	+ 5.8
1982	5,096R	10,020	15,116R	+ 5.5
1983	5,211R	10,475	15,686R	+ 3.8
1984	5,390R	10,500	15,890R	+ 1.3

NOTE: Annual Capacity, includes changes in capacity only for the portion of the year in which they are actually effective.

(a) **SOURCE:** A.P.I. Capacity Survey Issued December, 1981.

(b) **SOURCE:** Canadian Pulp and Paper Association.

(c) In 1974 a number of newsprint producers reduced the grams per square meter (g/m^2) of newsprint from 52 to 48.8. A given area of printing surface of 48.8 g/m^2 paper weighs less than the same area of 52 g/m^2 paper. The capacity figures for 1974 have been shown on both the old and new basis to provide a continuity of data.

(d) Canadian capacity has been revised beginning with 1975 to include downtime of less than twenty-four hours in operating hours. Previously, downtime of less than eight hours was included in operating hours. This extra line of information provides a "bridge" between the old method and the new method of calculating Canadian capacity.

Entries for 1984 include residual capacities from the expansion projects that become effective during 1983.

R - The U.S. revised capacities reflect changes since the issue of the API Capacity Survey, December, 1981.

ANNOUNCED CAPACITY INCREASES

(in metric tons)

Company	Mill	Date	ANNUAL CAPACITY Newsprint	ANNUAL CAPACITY Other	ANNUAL CAPACITY Total
U.S. Mills					
1979					
Southeast	Dublin, GA	June '79	142,000	-	142,000
North Pacific	Longview, WA	July '79	190,000	-	190,000
Georgia-Pacific	Woodland, ME	3rd Qtr. '79	(-82,000)	45,000 1/	(-36,000)
Bowater	Calhoun, TN	Oct. '79	127,000	-	127,000
1980					
Bear Island	Doswell, VA	Early '80	159,000	-	159,000
Boise Southern	DeRidder, LA	April '80	172,000	-	172,000
1981					
Publishers	Newburg, OR	Jan. '81	190,000	-	190,000
St. Regis	Sheldon, TX	March '81	130,000*	-	130,000*
North Pacific	Longview, WA	2nd Qtr. '81	190,000	-	190,000
Garden State	Garfield, NJ	Mid '81	11,400	-	11,400
Garden State	Pomona, CA	3rd Qtr. '81	22,600	-	22,600
1982					
Southwest	Snowflake, AZ	June '82	109,000	(-109,000) 2/	0
1983					
Augusta	Augusta, GA	4th Qtr. '83	180,000	-	180,000
Canadian Mills					
1980					
Consolidated-Bathurst	Port Alfred, QUE	1980	30,000	-	30,000
MacMillan Bloedel	Port Alberni, BC	1980	50,000	-	50,000
Abitibi-Price	Kenogami, QUE	Early '80	30,000	-	30,000
CIP Inc.	Gatineau, QUE	Late '80	40,000	-	40,000
Kruger	Three Rivers, QUE	Late '80	18,000	-	18,000
1981					
Consolidated-Bathurst	Port Alfred, QUE	1981	20,000	-	20,000
MacMillan Bloedel	Powell River, BC	March '81	160,000	-	160,000
Abitibi-Price	Stephenville, NFLD	June '81	160,000	-	160,000
Kruger	Bromptonville, QUE	July '81	16,000	-	16,000
CIP Inc.	Gatineau, QUE	Late '81	30,000	-	30,000
1982					
Consolidated-Bathurst	Belgo, QUE	1982	40,000	-	40,000
Ontario	Thorold, ONT	1982	80,000 4/	-	80,000 4/
Crown	Elk Falls, BC	March '82	180,000	-	180,000
Donohue-Normick	Amos, QUE	March '82	150,000	-	150,000
British Columbia	Crofton, BC	July '82	170,000	-	170,000
CIP Inc.	Dalhousie, NB	Mid '82	100,000	-	100,000
Abitibi-Price	Iroquois Falls, ONT	Oct. '82	40,000	-	40,000
Consolidated-Bathurst	Port Alfred, QUE	1982-1984	72,000	-	72,000
1984					
Kruger	Three Rivers, QUE	1984	170,000 5/	-	170,000 5/
Abitibi-Price	Beaupre, QUE	Early 1984	(-140,000)	3/	(-140,000)
Abitibi-Price	Grand Falls, NFLD	1984	25,000	-	25,000

* Machine transfer from other grades and improvements.

1/ Uncoated Free Sheet

2/ Linerboard

3/ Conversion to Uncoated Groundwood Paper

4/ Two new machines are replacing five old machines with a net gain of 80,000 tons. The first machine started up in June and the second machine is to start up in August.

5/ Net increase is 100,000 - One new machine replacing two existing ones.